

# **Boosting Online cross-border Sales** for furniture and household SMEs

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O1 - ACT1 - E-commerce practices in furniture industry and GAP identification between partners' countries and leading countries

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#### 1 Executive summary

The scope of this report includes the results of 3 activities carried on in the rationalization phase 1) State of play in partner countries (National Phases studies), 2) BAP in furniture e-Commerce (Transnational phase study) and 3) Gap identification.

The study has analysed 72 e-commerce websites, 48 of them from the partners' countries and 24 from other 4 countries, considered as leading countries in terms of cross-border e-commerce. To assure the comparability, the procedure to find and select the websites, established common search criteria for all partners. Once the sites were detected, data was collected and their practices and the tools used by these e-commerces were studied, as well as several information about traffic generated.

In the 1<sup>st</sup> subtask (State of play in partner countries), it had been identified and analysed the websites considered relevant, in terms of e-commerce of household goods, in the partner's countries (Italy, Poland, Greece and Spain). On the other hand, the 2<sup>nd</sup> subtask (Transnational phase) analysed e-retailers, considered outstanding ones, within the household goods sector, in terms of cross-border online sales in the European Union, from countries previously identified as leaders (United Kingdom, Croatia, Austria and Belgium).

The objectives of both (1<sup>st</sup> and 2<sup>nd</sup> subtasks) were identify the practices carried on by e-commerce sites in the partners' countries and the best practices carried on by e-commerce sites in the leading countries, using the same methodology (MCA, Multiple Correspondences Analysis).

Once the previous analyses were done, the 3<sup>rd</sup> subtask (Gap identification) made a comparative analysis that allowed to identify which practices were using the sites of the leading countries, that were different that the ones used by the sites of the partners' countries, and that probably are helping to improve the cross-border online sales.

With the conclusions drawn from this study, it will be able, in the next activity, to establish which skills an online sales manager, in the furniture industry, has to have to be successful, and identify the formative contents to train this profile. With this training the manager will be able to make one site more successful in terms of sales, and minimize this gap existing between both group of countries.





# 2 Glossary

Term	Meaning					
Active variable	Variable that can be manipulated.					
Basket average	Average of amount of money spent in purchases.					
	Variable that can take on one of a limited, and usually fixed, number of possible values,					
Categorical variable	assigning each individual or other unit of observation to a particular group or nominal category					
	on the basis of some qualitative property.					
Component (MCA)	Orthogonal factor into that is decomposed the chi-squared statistic associated to a contingency					
	table.					
Continuous variable	Variable that has an infinite number of possible values.					
Conversion	% of visits making purchases.					
Cross-border online sales	Online sales coming from abroad.					
Cross-border traffic	Visits to a website coming from abroad.					
Dependent variables	Represent the output or outcome whose variation is being studied.					
	https://en.wikipedia.org/wiki/Dependent and independent variables					
	The value of information gained from an interaction, feedback or event by a person seeking self-					
Diagnosticity	knowledge.					
	https://psychologydictionary.org/diagnosticity/					
Dichotomous variable	Categorical variables with two categories or levels. Levels are different groups within the same					
	independent variable.					
Discrete variable	Variable that can only take on a certain number of values.					
e-retailer	Online store.					
	Product or service where product characteristics, such as quality or price, are difficult to observe					
Experience goods	in advance, but these characteristics can be ascertained upon consumption.					
	https://en.wikipedia.org/wiki/Experience_good					
Extreme values	Isolted case could bias the analysis, conducting to a wrong interpretation.					
	https://en.wikipedia.org/wiki/Maxima_and_minima					
	Goods and products used within households. They are the tangible and movable personal					
	property placed in the living rooms, dining rooms, kitchens, family rooms, great rooms,					
Household goods	bedrooms, bathrooms, recreation rooms, hallways, attics, and basements and other rooms of a					
	house.					
	https://en.wikipedia.org/wiki/Household_goods					
Illustrative variable	Variable that cannot be manipulated.					
Leading countries	Countries considered as leading in terms of cross-border online sales.					
Multiple	Data analysis technique for nominal categorical data, used to detect and represent underlying					
Correspondence	structures in a data set.					
Analysis(MCA)	https://en.wikipedia.org/wiki/Multiple_correspondence_analysis					
Partners' countries	Countries of the partners (Italy, Greece, Poland and Spain).					
	Also known as independent variables. Represent inputs or causes, i.e., potential reasons for					
Predictor variables	variation or, in the experimental setting, the variable controlled by the experimenter.					
https://en.wikipedia.org/wiki/Dependent_and_independent_variables						
Significant value	Value that has statistical significance, thus their interpretation is not subjective.					
	Set of technologies which allow a person to feel as if they were present, to give the appearance					
Telepresence	of being present, or to have an effect, via telerobotics, at a place other than their true location.					
	nttps://en.wikipedia.org/wiki/Telepresence					
Traffic	Visits to a website.					



#### 3 Methodology

#### 3.1 Objectives

This activity has been carried out in three phases, so there are 3 sets of objectives.

#### O1/A1.1 National phase.

- To identify and analyse relevant e-commerce websites in the furniture and household goods sectors in the partner's countries (Italy, Poland, Greece and Spain).
- To identify the practices carried out by the e-commerce retailers of the furniture and household goods sectors in the partners' countries in terms of cross-border online sales.

#### O1/A1.2 Transnational phase.

- To state which are the European leader countries in terms of cross-border online sales
- To identify and analyse outstanding e-commerce websites in the furniture and household goods sectors in the countries identified as leaders.
- To identify the best practices carried out by the outstanding e-commerce retailers in the furniture and household goods sectors in the countries identified as leaders, in terms of cross-border online sales in the European Union.

The procedure explained in point *3.3 Data Gathering* established common search criteria for all partners in order to identify the e-commerce sites.

#### O1/A1.3 GAP identification.

- To identify the GAP between the practices in both previous analyses
  - National phase
  - Transnational phase
- To identify practices, used by the e-commerce sites from the "leading countries", are helping them to increase their cross-border online sales

#### **3.2** Variables definition

In order to begin with our analysis of the state of play in each partner country, we created a **questionnaire** that it had to be filled in with all the information about the analysed websites. In this questionnaire we identified the *Site Information*, some *Predictor Variables* and some *Dependent Variables*.

All the variables we have included are relevant questions that gave us a lot of information about the website and its structure, and could be the key to define why a certain web is more successful selling abroad than another. Through these questions we could analyse important matters such as the main infrastructure of the site; or the variation of tools that help users to find the product they are looking for, provide all the information about it and help the purchase decision.

We studied also which marketing tools the webs featured, if they had ways to try to make long term clients; and which specific cross-border tools were present, such as if it was multilingual. We were able to see if a web had good usability making the shopping process easy for the client. And we took



a look at the dependent variables that analyse the web's traffic and traffic sources too. The questions are the following:

#### Table 1 List of variables

#### Site Information:

- URL
- Country
- Domain registration date
- Sector
- Furniture manufacturer (Yes/No)
- Type of seller

#### Predictor variables:

- <u>General infrastructure</u>
  - Main menu with categories organized by room (Yes/No)
  - Main menu with categories organized by product (Yes/No)
  - Outstanding search bar (Yes/No)
  - Full width slider in the homepage (Yes/No)
  - Main menu remains at the top of the site when scroll down (Yes/No)
  - Search bar remains at the top of the site when scroll down (Yes/No)
  - Shopping cart always visible (Yes/No)
  - Responsive (Yes/No)
- Helping tools
  - Method to mark favorite products (Yes/No)
  - Multiple filters to choose products (Yes/No)
  - The product sheet contains a list of related products or other products in the same category (Yes/No)
  - o Section where the products are shown classified by styles (Yes/No)
  - Comparing products tool (Yes/No)
  - Search of products seen history (Yes/No)
  - o Automated product recommendation tool
- Basic risk reduction tools on the Product sheet
  - Environment pictures of the products on the product sheet (Yes/No)
  - Full width pictures on the product sheet (Yes/No)
  - Multiple views of the product with pictures (Yes/No)
  - Videos on the product sheet (Yes/No)
  - Products stock information (Yes/No)
  - Products delivery information (Yes/No)
  - Enough information about the product (Yes/No)
  - Possibility to comment/score products (Yes/No)
- Basic risk reduction tools based on Payment Methods
  - Secure payment method (Yes/No)
  - Cash on delivery payment (Yes/No)
  - Financing (Yes/No)
- Basic risk reduction tools based on General Information about the site
  - Information about brands distributed (Yes/No)
  - o Easy to find information about its return policy (Yes/No)
  - Complain form (Yes/No)
  - Questions and answers section (Yes/No)
  - Warranty (Yes/No)
  - Assembling service (Yes/No)
  - Personal advice (Yes/No)
  - FAQ section (Yes/No)
  - Samples of the products (Yes/No)
- Advanced risk reduction tools
  - Advanced product visualization (AR, VR) (Yes/No)





- 3D images (Yes/No)
- 360º videos (Yes/No)
- Product configuration tool (Yes/No)
- Home planner tool (Yes/No)
- Marketing tools
  - Price includes shipping costs (Yes/No/Under certain conditions)
  - Flash sales (Yes/No)
  - Featured products on the main menu (Yes/No)
  - Coupons to promote products (Yes/No)
  - Offers a reward for referring to friends (Yes/No)
  - Email collecting form (Yes/No)
  - Minimum guaranteed price (Yes/No)
  - Newsletter (Yes/No)
  - Blog (Yes/No)
  - Promoted in mass media (Yes/No)
- <u>Cross-border tools</u>
  - The site sells abroad (Yes/No)
  - Multilingual (Yes/No)
  - Multi locate sites (Yes/No)

#### Dependent variables:

- <u>Traffic analysis</u>
  - Well categorized
  - Category rank if well categorized
  - Engagement

.

- Visits/month(average 6 months)
- Visit duration(average 6 months)
- Pages/visit
- Bounce rate
- o Traffic sources
  - Traffic own country
  - Traffic from main 5 countries
  - Direct
  - Referrals
  - Search
  - Social
  - Mail
  - Display
  - Organic search
  - Paid search

#### 3.3 Data Gathering

Starting the process of gathering information from websites from the partners' countries, we established **four different search criteria** that each partner has to use to look for furniture online shops (in the Google page of their own country and with their own language):

Table 2 Search criteria

a)	Buy furniture online (3 websites)
b)	Buy home furnishings online (3 websites)
c)	Online home furnishings store (3 websites)
d)	Online furniture store (3 websites)

These search criteria are an example of the different possibilities, and more common key words, that a user can type in the search engine to find the sites we are looking for. With these criteria we make sure that the pages we find are significant for our research.



Once the list with the results is showed, this is the procedure the partners had to follow:

- Choose the first 3 webs of each search criteria result (so every partner will be analysing 12 pages in total).
- Reject duplicates.
- Verify that they are b2c e-commerces.
- Check that the site's domain is registered in the partner's country (in the instructions document, we explain how to look for this information on the internet).
- And finally, the sites have to count with more than 2000 visits in the last 6 months. We explain how to get this figure to the partners too; they all have to search for it in the same web (www.similarweb.com) so everyone collects the information from the same source.

Before giving all the instructions to the partners, we analysed ourselves some websites to check if the questionnaire was adequate, and to see how long it could take to fill in.

Then, for the **transnational phase study** we selected the 4 **European countries** that have relevant ecommerce sales outside their own country, to analyse their sites. To find out which countries were more adequate, we did the following:

- We searched which enterprises have done electronic sales to **other EU countries** in the last 6 years (Source Eurostat). The statistic is for all enterprises, without financial sector (10 persons employed or more).
- We searched which enterprises have done electronic sales to **the rest of the world** in the last 6 years(Source Eurostat). The statistic is for all enterprises, without financial sector (10 persons employed or more).
- We **compared both results**, giving the first result (EU countries) a value of the 25%, and giving to the second (world countries) a value of the 75%, because selling worldwide is further away than cross-border.

After these searches we obtained a list of countries to take in consideration and check before starting to study their websites, to be sure that they are adequate for our analysis.

The results showed us that the countries that where on the top positions were not a representative sample of successful cross-border e-commerces. Low corporation tax rules and other advantages for offshore companies could lead us to unreal results for our research. The **countries on the top were: Ireland, Malta, Lithuania and Cyprus**.

We all know that Ireland has a low corporate tax and it's considered one of the world's tax havens. A lot of big international companies have their European headquarters here, such as Apple, Google or Facebook.

Malta would not be representative in any case because it's a very small country, with a population of only 435.000. It would be very difficult to find enough furniture websites suitable to analyse. On top of that, the tax system for the companies is very attractive too because their credit and devolution method reduces taxes to minimum.

Lithuania is a small country also, has a low corporate tax (15%) and some other advantages that could modify the results. We had the same problem with Cyprus, a country with a population of



848.000, and several tax incentives (corporate tax is 12,5%) that makes it attractive for companies, especially for Russia and Eastern countries.

So we decided to move on to the next countries on the list, and the countries were: **United Kingdom**, **Croatia, Austria and Belgium**.

From these countries, 6 sites of each one had to be analysed answering the questionnaire. To decide which websites had to be analysed, we used the same 4 search criteria and checked the number of visits, following the same method as we did for the partner's sites.

#### 3.4 Data Format

When all the partners have sent the answers to the questionnaire and analysed their 12 websites, and when we got the results of the 4 transnational countries too, we proceed to **format all the information**.

We gathered all the data in an Excel file, and proceed to transform the information into graphics:

- First of all, we assigned **each question a letter code** that remains as a title of the column.
- For each question whose only answer possibilities are *yes* or *no*, we created to columns, one for the **question in negative form** and one for the **question in positive**.
- We filled both columns with a **1 for true answers** and **0 for no true** according to the column title, so the same question has always a 1 and a 0.
- For questions with more possible answers, we created the necessary number of columns, and followed the same method filling in with 1 and 0s.
- With the numerical variables necessary to create the graphic, we calculated the **quartiles**. So each question has 6 columns: one column with the answer; one column that reflects at which quartile each answer belongs to; and four more columns: one column for each quartile (where a 1 or a 0 is putted in the corresponding column).

In the following table you can find the code that appears on each column and their meaning:

Code	Meaning	Code	Meaning
ES	Spain	SBTY	Search bar top yes
PL	Poland	SBTN	Search bar top no
GR	Greece	AVCY	Always visible cart yes
IT	Italy	AVCN	Always visible cart no
UK	United Kingdom	RY	Responsive yes
HR	Croatia	RN	Responsive no
AT	Austria	SFPY	Save favourite products yes
BE	Belgium	SFPN	Save favourite products no
YDR	Year domain registration	MFY	Multiple filters yes
DA	Domain antiquity	MFN	Multiple filters no
TE_F	Furniture	RPY	Related products yes
TE_HF	Home furnishings/decoration	RPN	Related products no
TE_M	Marketplace	PCSY	Products classified style yes
TE_DS	Department store	PCSN	Products classified style no
NFM	Not furniture manufacturer	CPTY	Comparing products tool yes
FM	Furniture manufacturer	CPTN	Comparing products tool no
B&C	Brick and click (the company sells online and has physical stores)	PSHY	Products seen history yes
PP	Pure player (the company sells only online)	PSHN	Products seen history no
PP	Pure player (the company sells only online)	EPPY	Environment pictures products yes
B&C	Brick and click (the company sells online and has	EPPN	Environment pictures products no
	physical stores)		
MMORY	Main menu organized room yes	FWPPY	Full width product pictures yes
MMORN	Main menu organized room no	FWPPN	Full width product pictures no
MMOPY	Main menu organized product yes	MVPY,	Multiple views product yes

#### Table 3 Questions code





Code	Meaning Code Meaning				
MMOPN	Main menu organized product no	MVPN	Multiple views product no		
OSBY	Outstanding search bar yes	PVY	Product videos yes		
OSBN	Outstanding search bar no	PVN	Product videos no		
FWSY	Full width slider yes	SIY	Stock info yes		
FWSN	Full width slider no	SIN	Stock info no		
MMTY	Main menu top yes	DIY	Delivery info yes		
MMTN	Main menu top no	DIN	Delivery info no		
EPIY	Enough product info yes	EPIY	Enough product info yes		
EPIN	Enough product info no	MGPN	Minimum guaranteed price no		
UCPY	Users comment products yes	NWSY	Newsletter yes		
UCPN	Users comment products no	NWSN	Newsletter no		
SPY	Secure payment yes	BY	Blog yes		
SPN	Secure payment no	BN	Blog no		
CODY	Cash on delivery yes	MSSY	Mass yes		
CODN	Cash on delivery no	MSSN	Mass no		
FY	Financing yes	SAY	Sell abroad yes		
FN	Financing no	SAN	Sell abroad no		
BIY	Brands info yes	MLY	Multi lingual yes		
BIN	Brands info no	MLN	Multi lingual no		
RPIY	Return Policy Info yes	MLCY	Multi locate yes		
RPIN	Return Policy Info no	MLCN	Multi locate no		
CFY	Complain form yes	COKY	Category ok yes		
CFN	Complain form no	COKN	Category ok no		
Q&ASY	Questions and answers section yes	CR	Category rank		
Q&ASN	Questions and answers section no	VM	Visits month		
GY	Guarantee yes	VMQ1	Visits month quartile 1		
GN	Guarantee no	VMQ2	Visits month quartile 2		
ASY	Assembling service yes	VMQ3	Visits month quartile 3		
ASN	Assembling service no	VMQ4	Visits month quartile 4		
PAY	Personal advice yes	VD	Visit duration		
PAN	Personal advice no	VDQ1	Visit duration quartile 1		
FAQY	FAQ yes	VDQ2	Visit duration quartile 2		
FAQN	FAQ no	VDQ3	Visit duration quartile 3		
PSY	Product samples yes	VDQ4	Visit duration quartile 4		
PSN	Product samples no	PV	Pages visit		
APVY	Advanced product visualization yes	PVQ1	Pages visit quartile 1		
APVN	Advanced product visualization no	PVQ2	Pages visit quartile 2		
3DY	3D yes	PVQ3	Pages visit quartile 3		
3DN	3D no	PVQ4	Pages visit quartile 4		
360Y	360 yes	BR	Bounce rate		
360N	360 no	BRQ1	Bounce rate quartile 1		
РСТҮ	Product configuration tool yes	BRQ2	Bounce rate quartile 2		
PCTN	Product configuration tool no	BRQ3	Bounce rate quartile 3		
НРТҮ	Home planner tool yes	BRQ4	Bounce rate quartile 4		
HPTN	Home planner tool no	OCTRF	Own country traffic		
FS	Free shipping	5MCTRF	5 main countries traffic		
NFS	Not free shipping	ПСВ	Total traffic cross-border		
FSUCC	Free shipping under certain conditions	TTCBQ1	l otal traffic cross-border quartile 1		
FLSY	Flash sales yes	TTCBQ2	Total traffic cross-border quartile 2		
FLSN	Flash sales no	TTCBQ3	Total traffic cross-border quartile 3		
FPIMIY	Featured products menu yes	TTCBQ4	l otal traffic cross-border quartile 4		
FPIMIN	Featured products menu no	DI	Direct traffic		
USY	Outlet section yes	DIQI			
OSN	Outlet section no	DIQ2	Direct traffic quartile 2		
CUPY	Coupons yes	DIQ3	Direct traffic quartile 3		
CUPN	Coupons no	DTQ4	Direct traffic quartile 4		
	Friends reward yes		Referrals		
	riterios reward no	KEFQ1	Reierrals quartile 1		
VECEY	Visible email collecting form yes	KEFQ2	Reierrais quartile 2		
VECEN	VISIBLE EMAIL COLlecting form no	KEFQ3	Referrals quartile 3		
MGPY	iviinimum guaranteed price yes	KEFQ4	Kererrais quartile 4		
SRCQ1	Search quartile 1	SKL	Search		
SKCQ2	Search quartile 2		Display quartile 1		
SKUUS	Search quartile 3		Display quartile 2		
SKCQ4	Search quartile 4		Display quartile 3		
SUL		DPLQ4	Display quartile 4		
SCLQ1	Social quartile 1	USCH	Organic search		





Code	Meaning	Code	Meaning
SCLQ2	Social quartile 2	OSCHQ1	Organic search quartile 1
SCLQ3	Social quartile 3	OSCHQ2	Organic search quartile 2
SCLQ4	Social quartile 4	OSCHQ3	Organic search quartile 3
Μ	Mail	OSCHQ4	Organic search quartile 4
MQ1	Mail quartile 1	PSCH	Paid search
MQ2	Mail quartile 2	PSCHQ1	Paid search quartile 1
MQ3	Mail quartile 3	PSCHQ2	Paid search quartile 2
MQ4	Mail quartile 4	PSCHQ3	Paid search quartile 3
DPL	Display	PSCHQ4	Paid search quartile 4

# 4 Partner's countries (O1/A1/1)

After formatting the dataset, we have segmented it into two groups of data: data from partners' countries and data from the countries considered the outstanding in Europe in terms of cross-border e-commerce operations. In this section we will work with the partners' countries dataset.

#### 4.1 State of play of cross-border e-commerce in partners' countries

We consider that "traffic generated" to a website is directly related to online sales in an e-commerce in this site, as it is a factor of the online sales equation [*Traffic (visits) x conversion (% of visits making purchases) x basket average (money spent in purchases)*]. In the following table we can see the basic statistics of the variable TTCB (Total Traffic Cross-border), in terms of percentage of the total traffic generated by each website analysed coming from other countries different of their own:

Table 4 Descriptive Statistics: Total traffic cross-border (TTCB) in partners' countries

Variable	Ν	N*	Mean	SE Mean	StDev	Minimum	Q1	Median	Q3	Maximum
TTCB	48	0	0,1172	0,0209	0,1445	0,0000	0,0360	0,0689	0,1648	0,780

As we can see the mean of the 48 observations of the websites analysed from the partners' countries is 11,72%, being the observations in the first quartile lower than 3,6% of their cross-border traffic from other countries, the second quartile between 3,6% and 6,89% and the third between 6,89% and 16,48%.



Figure 1 Summary for total traffic cross-border in partners' countries

The above graphical representation shows us that although the maximum value of the cross-border traffic in partners' countries is 78,01%, this is an isolated case. In fact we could delete the three extreme values (78,01%, 53,06% and 42,72%) that skew the results, giving us information that can drive us to a wrong interpretation. So we can conclude that, for the partners' countries, the cross-border traffic in furniture e-commerce is low, and therefore, the cross-border e-commerce in this industry is also low in these countries.



#### 4.2 Drivers for cross-border traffic in partners' countries

We will consider that the variables of the dataset directly related to the cross-border traffic generation to a website are:

- Type of seller (furniture, home and furnishings, marketplace or department store)
- Is the seller a furniture manufacturer? (yes, no)
- Type of e-commerce (Pure player, brick&click)
- Does the site have a Newsletter? (yes, no)
- Does the site have a blog? (yes, no)
- Is the site being promoted in mass media? (yes, no)
- Does the site sell abroad? (yes, no)
- Is the website multilingual? (yes, no)
- Does the e-commerce have multi locate sites? (yes, no)
- Traffic source: Paid search (%, turned to 4 percentiles)

Other predictor variables in the group of "general infrastructure", "helping tools", "basic and advanced risk reduction", not included in the above mentioned list, are not considered directly related to cross-border traffic generation for this study, although could have some kind of influence on that.

In order to discover the drivers of cross-border traffic in partners' countries we will use the multiple correspondence analysis method.

#### 4.2.1 Method: Multiple Correspondences Analysis (MCA)

This analysis is aimed to discover relations between multiple categorical variables. To begin with this analysis, we must format the values of each variable that we will use. Variables with result YES/NO have been converted to values 1/0 because this analysis needs each categorical variable configured as dichotomous variable. A variable with 3 or more possible categories must be formatted in a way that only one category of this variable can contain the value 1, other categories in the same variable must be 0. To do this analysis with discrete or continuous variables, these must be formatted to categorical variables by, for example, assigning each value of that to an interval, quartile or so.

Table 5 Example of a categorical variable

	Categorica	al variable	
Category 1	Category 2	Category 3	Category 4
0	1	0	0

# 4.2.2 MCA cross-border traffic in partners' countries

We have used the cross-border traffic variable in order to discover whether there is some kind of connection with other illustrative variables considered that can affect the generation of cross-border traffic to the website: kind of shop, manufacturer, kind of e-commerce, has newsletters, has blog, does advertising in mass media, sells abroad, the site is multilingual, has multi locate sites and does SEM actions (paid search).



#### Table 6 MCA-variables description in cross-border traffic analysis

	Active variables	Illustrative variables				
Variable	Description	Variable	Description			
1-TTCBQ1	Total traffic cross-border quartile 1 (<5,15%)	1-TE_F	Furniture			
2-TTCBQ2	Total traffic cross-border quartile 2 (>=5,15%;<9,07%)	2-TE_HF	Home furnishings/decoration			
3-TTCBQ3	Total traffic cross-border quartile 3 (>=9,07%;<16,76%)	3-TE_M	Marketplace			
4-TTCBQ4	Total traffic cross-border quartile 4 (>=16,76%)	4-TE_DS	Department store			
		5-NFM	Not furniture manufacturer			
		6-FM	Furniture manufacturer			
		7-ToS_PP	Pure player			
		8-ToS_B&C	Brick & click			
		9-NWSY	Newsletter yes			
		10-NWSN	Newsletter no			
		11-BY	Blog yes			
		12-BN	Blog no			
		13-MSSY	Mass yes			
		14-MSSN	Mass no			
		15-SAY	Sell abroad yes			
		16-SAN	Sell abroad no			
		17-MLY	Multi lingual yes			
		18-MLN	Multi lingual no			
		19-MLCY	Multi locate yes			
		20-MLCN	Multi locate no			
		21-PSCHQ1	Paid search quartile 1 (<0,82%)			
		22-PSCHQ2	Paid search quartile 2 (>=0,82%;<11,28%)			
		23-PSCHQ3	Paid search quartile 3 (>=11,28%;<39,57%)			
		24-PSCHQ4	Paid search quartile 4 (>=39,57%)			

#### Table 7 MCA Cross-border traffic in partner's countries-Analysis results

Results for: Partners' countries

Multiple Correspondence Analysis: TTCBQ1; TTCBQ2; TTCBQ3; TTCBQ4

Analysis of Indicator Matrix

Axis	Inertia	Proportion	Cumulative	Histogram
1	1,0000	0,3333	0,3333	******
2	1,0000	0,3333	0,6667	******
3	1,0000	0,3333	1,0000	******
Total	3,0000			

Column Contributions

					Con	ponent	1	Con	ponent	2
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr
1	Column1	1,000	0,375	0,208	0,222	0,030	0,018	1,271	0,970	0,606
2	Column2	1,000	0,250	0,250	1,155	0,445	0,333	-0,965	0,310	0,233
3	Column3	1,000	0,125	0,292	0,228	0,007	0,007	-0,894	0,114	0,100
4	Column4	1,000	0,250	0,250	-1,602	0,855	0,642	-0,495	0,082	0,061
		Co	mponent	3						
ID	Name	Coord	Corr	Contr						
1	Column1	-0,035	0,001	0,000						
2	Column2	0,858	0,245	0,184						
3	Column3	-2,480	0,878	0,769						
4	Column4	0,434	0,063	0,047						



Supplementary Columns															
					Com	ponent	1	Com	ponent	2			Com	ponent	3
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	ID	Name	Coord	Corr	Contr
1	Supcol1	0,071	0,167	0,278	0,461	0,043	0,035	-0,338	0,023	0,019	1	Supcol1	0,164	0,005	0,005
2	Supcol2	0,012	0,729	0,090	-0,033	0,003	0,001	-0,003	0,000	0,000	2	Supcol2	-0,059	0,010	0,003
3	Supcol3	0,042	0,063	0,313	-0,386	0,010	0,009	0,683	0,031	0,029	3	Supcol3	0,122	0,001	0,001
4	Supcol4	0,029	0,042	0,319	-0,690	0,021	0,020	0,388	0,007	0,006	4	Supcol4	0,200	0,002	0,002
5	Supco15	0,096	0,813	0,063	0,088	0,033	0,006	0,114	0,056	0,010	5	Supco15	0,040	0,007	0,001
6	Supcol6	0,096	0,188	0,271	-0,380	0,033	0,027	-0,492	0,056	0,045	6	Supcol6	-0,171	0,007	0,005
7	Supcol7	0,069	0,417	0,194	0,002	0,000	0,000	-0,258	0,047	0,028	7	Supcol7	0,174	0,022	0,013
8	Supco18	0,069	0,583	0,139	-0,001	0,000	0,000	0,184	0,047	0,020	8	Supco18	-0,124	0,022	0,009
9	Supcol9	0,053	0,771	0,076	0,056	0,010	0,002	-0,006	0,000	0,000	9	Supco19	-0,113	0,043	0,010
10	Supcol10	0,053	0,229	0,257	-0,187	0,010	0,008	0,019	0,000	0,000	10	Supcol10	0,379	0,043	0,033
11	Supcol11	0,119	0,417	0,194	-0,093	0,006	0,004	-0,047	0,002	0,001	11	Supcol11	-0,395	0,111	0,065
12	Supcol12	0,119	0,583	0,139	0,066	0,006	0,003	0,034	0,002	0,001	12	Supcol12	0,282	0,111	0,046
13	Supcol13	0,115	0,292	0,236	-0,293	0,035	0,025	-0,125	0,006	0,005	13	Supcol13	0,421	0,073	0,052
14	Supcol14	0,115	0,708	0,097	0,121	0,035	0,010	0,051	0,006	0,002	14	Supcol14	-0,173	0,073	0,021
15	Supcol15	0,215	0,438	0,188	-0,117	0,011	0,006	-0,357	0,099	0,056	15	Supcol15	0,367	0,105	0,059
16	Supcol16	0,215	0,563	0,146	0,091	0,011	0,005	0,277	0,099	0,043	16	Supcol16	-0,286	0,105	0,046
17	Supcol17	0,232	0,333	0,222	-0,398	0,079	0,053	-0,446	0,099	0,066	17	Supcol17	0,326	0,053	0,035
18	Supcol18	0,232	0,667	0,111	0,199	0,079	0,026	0,223	0,099	0,033	18	Supcol18	-0,163	0,053	0,018
19	Supcol19	0,058	0,167	0,278	0,112	0,003	0,002	0,230	0,011	0,009	19	Supcol19	-0,476	0,045	0,038
20	Supcol20	0,058	0,833	0,056	-0,022	0,003	0,000	-0,046	0,011	0,002	20	Supcol20	0,095	0,045	0,008
21	Supcol21	0,059	0,271	0,243	-0,124	0,006	0,004	0,212	0,017	0,012	21	Supcol21	0,315	0,037	0,027
22	Supcol22	0,275	0,292	0,236	0,297	0,036	0,026	-0,553	0,126	0,089	22	Supcol22	-0,522	0,112	0,080
23	Supcol23	0,053	0,229	0,257	-0,356	0,038	0,029	0,229	0,016	0,012	23	Supcol23	-0,005	0,000	0,000
24	Supcol24	0,049	0,208	0,264	0,137	0,005	0,004	0,247	0,016	0,013	24	Supcol24	0,327	0,028	0,022

The multiple correspondences analysis shows us 3 components representing each one the 33,33% of the variability. This means that these 3 axis or components represent the whole variation of this analysis and therefore, the results will be of enough quality to establish conclusions.

Table 8 MCA Cross-border traffic in partners' countries-Active variables

	Active variables									
Compo	onent 1	Compo	onent 2	Component 3						
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area					
1-TTCBQ1 Total traffic	4-TTCBQ4 Total traffic	1-TTCBQ1 Total traffic	2-TTCBQ2 Total traffic	2-TTCBQ2 Total traffic	1-TTCBQ1 Total traffic					
cross-border quartile 1	cross-border quartile 4	cross-border quartile 1	cross-border quartile 2	cross-border quartile 2	cross-border quartile 1					
(<5,15%)	(>=16,76%)	(<5,15%)	(>=5,15%;<9,07%)	(>=5,15%;<9,07%)	(<5,15%)					
2-TTCBQ2 Total traffic			3-TTCBQ3 Total traffic	4-TTCBQ4 Total traffic	3-TTCBQ3 Total traffic					
cross-border quartile 2			cross-border quartile 3	cross-border quartile 4	cross-border quartile 3					
(>=5,15%;<9,07%)			(>=9,07%;<16,76%)	(>=16,76%)	(>=9,07%;<16,76%)					
3-TTCBQ3 Total traffic			4-TTCBQ4 Total traffic							
cross-border quartile 3			cross-border quartile 4							
(>=9,07%;<16,76%)			(>=16,76%)							

Table 9 MCA Cross-border traffic in partner's countries - Illustrative variables

Illustrative variables									
Compo	onent 1	Compo	onent 2	Compo	onent 3				
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area				
1-TE_F Furniture	2-TE_HF Home	2-TE_HF Home	1-TE_F Furniture	1-TE_F Furniture	2-TE_HF Home				
	furnishings/decoration	furnishings/decoration		3-TE_M Marketplace	furnishings/decoration				
	3-TE_M Marketplace	3-TE_M Marketplace		4-TE_DS Department					
	4-TE_DS Department	4-TE_DS Department		store					
	store	store							
5-NFM Not furniture	6-FM Furniture	5-NFM Not furniture	6-FM Furniture	5-NFM Not furniture	6-FM Furniture				
manufacturer	manufacturer	manufacturer	manufacturer	manufacturer	manufacturer				
7-ToS_PP Pure player	8-ToS_B&C Brick & click	8-ToS_B&C Brick & click	7-ToS_PP Pure player	7-ToS_PP Pure player	8-ToS_B&C Brick & click				
9-NWSY Newsletter yes	10-NWSN Newsletter no	9-NWSY Newsletter yes		10-NWSN Newsletter no	9-NWSY Newsletter yes				
		10-NWSN Newsletter no							
12-BN Blog no	11-BY Blog yes	12-BN Blog no	11-BY Blog yes	12-BN Blog no	11-BY Blog yes				
14-MSSN Mass no	13-MSSY Mass yes	14-MSSN Mass no	13-MSSY Mass yes	13-MSSY Mass yes	14-MSSN Mass no				
16-SAN Sell abroad no	15-SAY Sell abroad yes	16-SAN Sell abroad no	15-SAY Sell abroad yes	15-SAY Sell abroad yes	16-SAN Sell abroad no				
18-MLN Multi lingual no	17-MLY Multi lingual	18-MLN Multi lingual no	17-MLY Multi lingual yes	17-MLY Multi lingual yes	18-MLN Multi lingual no				
	yes								
19-MLCY Multi locate	20-MLCN Multi locate	19-MLCY Multi locate	20-MLCN Multi locate	20-MLCN Multi locate	19-MLCY Multi locate				
yes	no	yes	no	no	yes				
22-PSCHQ2 Paid search	21-PSCHQ1 Paid search	21-PSCHQ1 Paid search	22-PSCHQ2 Paid search	21-PSCHQ1 Paid search	22-PSCHQ2 Paid search				
quartile 2	quartile 1 (<0,82%)	quartile 1 (<0,82%)	quartile 2	quartile 1 (<0,82%)	quartile 2				
(>=0,82%;<11,28%)	23-PSCHQ3 Paid search	23-PSCHQ3 Paid search	(>=0,82%;<11,28%)	24-PSCHQ4 Paid search	(>=0,82%;<11,28%)				
24-PSCHQ4 Paid search	quartile 3	quartile 3		quartile 4 (>=39,57%)	23-PSCHQ3 Paid search				
quartile 4 (>=39,57%)	(>=11,28%;<39,57%)	(>=11,28%;<39,57%)			quartile 3				
		24-PSCHQ4 Paid search			(>=11,28%;<39,57%)				
		quartile 4 (>=39,57%)							

\* Red color: no significant or not enough contribution to the component formation



#### Meaning of components by dependent variables

Component 1 separates (in the negative area) the observations with higher cross-border traffic, while the positive area represents the observations with lower-medium cross-border traffic.

Component 2 separates (in the positive area) the observations with lower cross-border traffic, while the negative area represents the observations with higher-medium cross-border traffic.

Component 3 separates (in the negative area) the observations with medium-high cross-border traffic (quartile 3) from the observations (in the positive area) with high cross-border traffic (quartile 4) and medium-low cross-border traffic (quartile 2), both with enough significance.



Figure 2 Components 1 and 2. MCA cross-border traffic in partners' countries

The crossing of components 1 and 2 gives us 4 quadrants. Each one, except the 2<sup>nd</sup>, associates the active variables (red colour) with the corresponding illustrative variables <u>having at least significance</u> in one component:

- 1<sup>st</sup> quadrant: Observations with **lower cross-border traffic (1)** associated with:
  - Not furniture manufacturer (5)
  - No sells abroad (16)
  - No multilingual website (18)
- 3<sup>rd</sup> quadrant: Observations with higher cross-border traffic (4) associated with:
  - Furniture manufacturer (6)
  - Pure player (7)
  - Advertising in mass media (13)





- Sells abroad (15)
- Multilingual website (17)
- 4<sup>th</sup> quadrant: Observations with <u>medium cross-border traffic (2), (3)</u> associated with:
  - Website of furniture (1)
  - Traffic from paid search quartile 2 (>=0,82%;<11,28%) (22)



Figure 3 Components 1 and 3. MCA cross-border traffic in partners' countries

The crossing of components 1 and 3 gives us 4 quadrants. Each one, except the 3<sup>rd</sup>, associates the active variables with the corresponding illustrative variables <u>having at least significance</u> in one component:

- 1<sup>st</sup> quadrant: Observations with <u>medium-low cross-border traffic (2)</u> associated with:
  - Furniture seller (1)
  - No blog (12)
  - Traffic from paid search quartile 4 (>=39,57%) (24)
- 2<sup>nd</sup> quadrant: Observations with <u>higher cross-border traffic (4)</u> associated with:
  - Department store (4)
  - No newsletter (10)
  - Advertising in mass media (13)
  - o Sells abroad (15)
  - Multilingual website (17)





- Traffic from paid search
  - Quartile 1 (<0,82%) (21) or</li>
  - Quartile 3 (>=11,28%;<39,57%) (23)</li>
- 4<sup>th</sup> quadrant: Observations with <u>medium-high cross-border traffic (3)</u> associated with:
  - No advertising in mass media (14)
  - No sells abroad (16)
  - No multilingual website (18)
  - Multi locate sites (19)
  - Traffic from paid search quartile 2 (>=0,82%;<11,28%) (22)

The crossing of components 2 and 3 doesn't give us more significant information, so we miss it from this study.

# 4.2.3 Conclusions of cross-border traffic analysis in partners' countries

The results of the empirical analysis of the 48 observations (12 from each partners' country) show us the common characteristics of the e-commerce sites in the furniture industry, in the partners' countries, regarding the level of cross-border traffic.

Higher and medium-high cross-border traffic:

- Only furniture seller or a department store
- Online pure player
- Do advertising in mass media
- Sell abroad
- Have a multilingual website
- Have multi locate sites
- SEM strategy for traffic generation to the website

Surprisingly, this analysis concludes that the studied websites that have more cross-border traffic don't offer newsletter to their users. Giving a second check to the raw data, we can see that there is incoherence between the observations and the information given by Similarweb (www.similarweb.com) from where the sources of traffic of the analysed websites have been checked. 45% of them have informed that "they have not a newsletter", while Similarweb informs that they have traffic from emailing. It would be necessary to investigate once again whether or not these websites offer a newsletter to their users.

# 4.3 E-commerce practices in partners' countries

In this analysis we will consider as dependent variables those that are the result of good practices, taking into account good practices as the ones that drive an e-commerce to success in terms of sales. As sales are directly related to conversion (percent of visits that make a purchase) and conversion depends on traffic, dependent variables will be:

- Visits per month (VMQ1, VMQ2, VMQ3 and VMQ4)
- Visits duration (VDQ1, VDQ2, VDQ3 and VDQ4)
- Number of pages visited (PVQ1, PVQ2, PVQ3 and PVQ4)
- Bounce rate (BRQ1, BRQ2, BRQ3 and BRQ4)

In addition, as we are interested in obtaining best practices in cross-border e-commerce, we also must consider the following variables as dependent:



#### - Total cross-border traffic (TTCBQ1, TTCBQ2, TTCBQ3 and TTCBQ4)

The number of questions in the survey is very high (74). Moreover, in order to perform a MCA analysis, each variable has been converted in categorical: answers with "yes/no" values are dichotomical and numerical values have been classified in quartiles. As a result, the formatting process has created 189 categorical variables. In order to make a more interpretable analysis, we have segmented the analysis in 9 groups: 1) general infrastructure and site information 2) marketing tools, 3) helping tools, 4) General information about the site (basic risk reduction tools), 5) payment methods (basic risk reduction tools), 6) product sheet (basic risk reduction tools), 7) advanced risk reduction tools, 8) cross-border tools and 9) traffic sources.

Table 10 shows all above mentioned variables converted to categorical, assigning each observation to its quartile.

	Dependent variables
Variable	Description
1.VMQ1	Visits month quartile 1 (<25.900)
2.VMQ2	Visits month quartile 2 (<58.200)
3.VMQ3	Visits month quartile 3 (<240.850)
4.VMQ4	Visits month quartile 4 (>=240.850)
5.VDQ1	Visit duration quartile 1 (<171,5)
6.VDQ2	Visit duration quartile 2 (<230,5)
7.VDQ3	Visit duration quartile 3 (<341)
8.VDQ4	Visit duration quartile 4 (>=341)
9.PVQ1	Pages visit quartile 1 (<4,0)
10.PVQ2	Pages visit quartile 2 (<5,5)
11.PVQ3	Pages visit quartile 3 (<7,7)
12.PVQ4	Pages visit quartile 4 (>=7,7)
13.BRQ1	Bounce rate quartile 1 (<26,6%)
14.BRQ2	Bounce rate quartile 2 (<34,0%)
15.BRQ3	Bounce rate quartile 3 (<42,8%)
16.BRQ4	Bounce rate quartile 4 (>=42,8%)
17TTCBQ1	Total traffic cross-border quartile 1 (<5,15%)
18.TTCBQ2	Total traffic cross-border quartile 2 (<9,07%)
19.TTCBQ3	Total traffic cross-border quartile 3 (<16,76%)
20.TTCBQ4	Total traffic cross-border guartile 4 (>=16,76%)

Table 10 E-commerce practices in partners' countries. Dependent Variables

The multiple correspondences analysis shows us 15 components representing 100% of the variability. We will do this analysis taking into account only the three first components, representing the 41,42% of the variability. This could seem a poor representation but it is an usual characteristic of MCA.

Table 11 MCA e-commerce practices in partners' countries (dependent variables) – Analysis results

Result	Results for: Partners' countries									
Multip BRQ4;	Multiple Correspondence Analysis: VMQ1; VMQ2; VMQ3; VMQ4; VDQ1; VDQ2; VDQ3; VDQ4; PVQ1; PVQ2; PVQ3; PVQ4; BRQ1; BRQ2; BRQ3; BRQ4; TT									
Analys	is of Ind	licator Matri	х							
Axis	Inertia	Proportion	Cumulative	Histogram						
1	0,4840	0,1613	0,1613	***********						
2	0,4114	0,1371	0,2985	*****						
3	0,3472	0,1157	0,4142	******						
4	0,3115	0,1038	0,5180	*******						
5	0,2525	0,0842	0,6022	*****						
6	0,2357	0,0786	0,6808	*****						
7	0,2040	0,0680	0,7488	*****						
8	0,1818	0,0606	0,8094	*****						
9	0,1341	0,0447	0,8541	*****						
10	0,1312	0,0437	0,8978	*****						
11	0,1051	0,0350	0,9328	****						
12	0,0701	0,0234	0,9562	***						
13	0,0618	0,0206	0,9768	***						
14	0,0492	0,0164	0,9932	***						
15	0.0203	0.0068	1.0000	*						





Tot	Total 3,0000													
Col	umn Contri	butions												
					Com	ponent	1	Com	ponent	2	Com	ponent	3	
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr	
1	Column1	0,341	0,058	0,047	-0,391	0,063	0,018	-0,735	0,222	0,077	0,369	0,056	0,023	
2	Column2	0,566	0,063	0,046	-0,132	0,008	0,002	0,163	0,012	0,004	-1,096	0,546	0,216	
3	Column3	0,464	0,046	0,051	-0,229	0,016	0,005	0,917	0,250	0,094	0,817	0,198	0,088	
4	Column4	0,342	0,033	0,056	1,245	0,310	0,107	-0,280	0,016	0,006	0,285	0,016	0,008	
5	Column5	0,830	0,067	0,044	-0,876	0,383	0,106	-0,944	0,445	0,144	0,053	0,001	0,001	
6	Column6	0,516	0,050	0,050	-0,295	0,029	0,009	1,055	0,371	0,135	0,589	0,116	0,050	
7	Column7	0,469	0,037	0,054	0,056	0,001	0,000	0,837	0,162	0,064	-1,152	0,306	0,143	
8	Column8	0,793	0,046	0,051	1,550	0,714	0,227	-0,463	0,064	0,024	0,222	0,015	0,006	
9	Column9	0,638	0,063	0,046	-0,937	0,399	0,113	-0,701	0,223	0,075	0,183	0,015	0,006	
10	Column10	0,475	0,054	0,049	-0,126	0,006	0,002	1,084	0,437	0,155	0,295	0,032	0,014	
11	Column11	0,292	0,054	0,049	0,236	0,021	0,006	0,019	0,000	0,000	-0,855	0,271	0,114	
12	Column12	0,678	0,029	0,057	1,803	0,555	0,196	-0,547	0,051	0,021	0,647	0,072	0,035	
13	Column13	0,433	0,046	0,051	1,057	0,332	0,106	0,055	0,001	0,000	-0,578	0,099	0,044	
14	Column14	0,264	0,025	0,058	0,464	0,031	0,011	-0,960	0,132	0,056	0,841	0,101	0,051	
15	Column15	0,026	0,063	0,046	-0,163	0,012	0,003	0,046	0,001	0,000	-0,166	0,013	0,005	
16	Column16	0,348	0,067	0,044	-0,749	0,280	0,077	0,279	0,039	0,013	0,238	0,028	0,011	
17	Column17	0,181	0,075	0,042	0,102	0,006	0,002	0,536	0,172	0,052	-0,069	0,003	0,001	
18	Column18	0,043	0,050	0,050	-0,022	0,000	0,000	-0,273	0,025	0,009	-0,233	0,018	0,008	
19	Column19	0,336	0,025	0,058	-0,400	0,023	0,008	-1,079	0,166	0,071	-1,013	0,147	0,074	
20	Column20	0,239	0,050	0,050	0,069	0,002	0,000	0,008	0,000	0,000	0,843	0,237	0,102	

Table 12 summarizes the variables distribution in the positive and negative areas of each one of the three first components.

Table 12 MCA e-commerce practices in partners' countries - Active variables

Active variables									
Compo	onent 1	Compo	onent 2	Compo	nent 3				
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area				
4.VMQ4 Visits month quartile 4 (>=240.850)	1.VMQ1         Visits           month         quartile         1           (<25.900)	2.VMQ2 Visits month quartile 2 (<58.200) 3.VMQ3 Visits month quartile 3 (<240.850) 4.VMQ4 Visits month quartile 4 (>=240.850)	1.VMQ1 Visits month quartile 1 (<25.900)	1.VMQ1         Visits           month         quartile         1           (<25.900)	2.VMQ2 Visits month quartile 2 (<58.200)				
7.VDQ3-Visit duration quartile 3 (<341) 8.VDQ4-Visit duration quartile 4 (>=341)	5.VDQ1-Visit duration quartile 1 (<171,5) 6.VDQ2-Visit duration quartile 2 (<230,5)	6.VDQ2-Visit duration quartile 2 (<230,5) 7.VDQ3-Visit duration quartile 3 (<341)	5.VDQ1-Visit duration quartile 1 (<171,5) 8.VDQ4-Visit duration quartile 4 (>=341)	5.VDQ1-Visit duration quartile 1 (<171,5) 6.VDQ2-Visit duration quartile 2 (<230,5) 8.VDQ4-Visit duration quartile 4 (>=341)	7.VDQ3-Visit duration quartile 3 (<341)				
11.PVQ3-Pagesvisitquartile 3 (<7,7)	9.PVQ1-Pages visit quartile 1 (<4,0) 10.PVQ2-Pages visit quartile 2 (<5,5)	10.PVQ2-Pages visit quartile 2 (<5,5) 11.PVQ3-Pages visit quartile 3 (<7,7)	9.PVQ1-Pages visit quartile 1 (<4,0) 12.PVQ4-Pages visit quartile 4 (>=7,7)	9.PVQ1-Pagesvisitquartile 1 (<4,0)	11.PVQ3-Pages visit quartile 3 (<7,7)				
13.BRQ1-Bounceratequartile 1 (<26,6%)	16.BRQ4-Bounce rate quartile 4 (>=42,8%)	13.BRQ1-Bounce rate quartile 1 (<26,6%) 16.BRQ4-Bounce rate quartile 4 (>=42,8%)	14.BRQ2-Bounce rate quartile 2 (<34,0%) 15.BRQ3-Bounce rate quartile 3 (<42,8%)	14.BRQ2-Bounceratequartile 2 (<34,0%)	13.BRQ1-Bounce rate quartile 1 (<26,6%)				
17.TTCBQ1-Total traffic cross-border quartile 1 (<5,15%) 20.TTCBQ4-Total traffic cross-border quartile 4 (>=16,76%)	18.TTCBQ2-Total traffic cross-border quartile 2 (<9,07%) 19.TTCBQ3-Total traffic cross-border quartile 3 (<16,76%)	17.TTCBQ1-Total traffic cross-border quartile 1 (<5,15%) 20.TTCBQ4-Total traffic cross-border quartile 4 (>=16,76%)	18.TTCBQ2-Total traffic cross-border quartile 2 (<9,07%) 19.TTCBQ3-Total traffic cross-border quartile 3 (<16,76%)	20.TTCBQ4-Total traffic cross-border quartile 4 (>=16,76%)	17.TTCBQ1-Total traffic cross-border quartile 1 (<5,15%) 18.TTCBQ2-Total traffic cross-border quartile 2 (<9,07%) 19.TTCBQ3-Total traffic cross-border quartile 3 (<16,76%)				

\* Red color: no significant or not enough contribution to the component formation

Meaning of components by dependent variables

**Component 1** separates in the positive area the observations with higher traffic to the site (VMQ4), higher visits duration (VDQ4), higher number of pages visited (PVQ4) and lower bounce rates (BRQ1),



while the negative area represents the observations with lower visits duration (VDQ1), lower number of pages visited (PVQ1) and higher bounce rates (BRQ4)

**Component 2** separates in the positive area the observations with medium-high traffic to the site (VMQ3), medium visits duration (VDQ2 & VDQ3), low-medium number of pages visited (PVQ2) and lower cross-border traffic (TTCBQ1), while the negative area represents the observations with lower traffic to the site (VMQ1), lower and higher visits duration (VDQ1 & VDQ4) lower and higher number of pages visited (PVQ1 & PVQ4), low-medium bounce rates (BRQ2) and medium-high cross-border traffic (TTCBQ3).

**Component 3** separates in the positive area the observations with lower and medium-high traffic to the site (VMQ1 & VMQ3), low-medium visits duration (VDQ2), higher number of pages visited (PVQ4), medium-low bounce rates (BRQ2) and higher cross-border traffic (TTCBQ4), from the observations in the negative area representing medium-low traffic to the site (VMQ2), medium-high visits duration (VDQ3), medium-high number of pages visited (PVQ3), lower bounce rates (BRQ1) and medium-high cross-border traffic (TTCBQ3).

# 4.3.1 Analysis on General infrastructure and site information

We consider general infrastructure variables, those that have anything to do with the structure and organization of the site, mainly the ones related to technical aspects. Site information variables are those related to the type of seller. Variables considered in this group are related to questions in the sections 2 and 3.1 in the questionnaire.

	Independent variables							
Variable	Description							
1.TE_F	Furniture							
2.TE_HF	Home furnishings/decoration							
3.TE_M	Marketplace							
4.TE_DS	Department store							
5.NFM	Not furniture manufacturer							
6.FM	Furniture manufacturer							
7.ToS_PP	Pure player (the company sells only online)							
8.ToS_B&C	Brick and click (the company sells online and has							
	physical stores)							
9.MMORY	Main menu organized room yes							
10.MMORN	Main menu organized room no							
11.MMOPY	Main menu organized product yes							
12.MMOPN	Main menu organized product no							
13.OSBY	Outstanding search bar yes							
14.OSBN	Outstanding search bar no							
15.FWSY	Full width slider yes							
16.FWSN	Full width slider no							
17.MMTY	Main menu top yes							
18.MMTN	Main menu top no							
19.SBTY	Search bar top yes							
20.SBTN	Search bar top no							
21.AVCY	Always visible cart yes							
22.AVCN	Always visible cart no							
23.RY	Responsive yes							
24.RN	Responsive no							

Table 13 E-commerce practices in partners' countries. Independent Variables (general infrastructure and site information)

Multiple correspondences analysis with these variables is not significant. None of the independent variables shows the minimum significance and doesn't drive us to any conclusion.



#### 4.3.2 Analysis on marketing tools

We consider marketing tools, those that help the site to generate traffic and encourage users to make purchases. The variables considered in this group are related to questions in the section 3.5 in the questionnaire.

Independent variables								
Variable	Description							
1.FS	Free shipping							
2.NFS	Not free shipping							
3.FSUCC	Free shipping under certain conditions							
4.FLSY	Flash sales yes							
5.FLSN	Flash sales no							
6.FPMY	Featured products menu yes							
7.FPMN	Featured products menu no							
8.OSY	Outlet section yes							
9.OSN	Outlet section no							
10.CUPY	Coupons yes							
11.CUPN	Coupons no							
12.FRY	Friends reward yes							
13.FRN	Friends reward no							
14.VECFY	Visible email collecting form yes							
15.VECFN	Visible email collecting form no							
16.MGPY	Minimum guaranteed price yes							
17.MGPN	Minimum guaranteed price no							
18.NWSY	Newsletter yes							
19.NWSN	Newsletter no							
20.BY	Blog yes							
21.BN	Blog no							
22.MSSY	Mass yes							
23.MSSN	Mass no							

Table 14 E-commerce practices in partners' countries. Independent Variables (marketing tools)

The multiple correspondences analysis for the active variables shows us the same results that in the section 2.3, so in this point we only will show the results in the illustrative variables.

Mul BRÇ	tiple Corr 4; TT	esponde	ence Ana	alysis:	VMQ1; V	MQ2; VM	Q3; VMQ	24; VDQ1;	VDQ2;	VDQ3;	VDQ4; PV	Q1; PVQ	2; PVQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
Sup	plementary	Column	s														
					Com	ponent	1	Com	ponent	2	Com	ponent	3				
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr				
1	Supcol1	0,022	0,013	0,063	0,323	0,007	0,003	0,428	0,012	0,006	-0,213	0,003	0,002				
2	Supcol2	0,084	0,071	0,043	0,281	0,043	0,012	0,101	0,006	0,002	0,254	0,035	0,013				
3	Supcol3	0,099	0,117	0,028	-0,205	0,059	0,010	-0,107	0,016	0,003	-0,132	0,024	0,006				
4	Supcol4	0,082	0,075	0,042	0,283	0,048	0,012	-0,075	0,003	0,001	0,227	0,031	0,011				
5	Supcol5	0,082	0,125	0,025	-0,170	0,048	0,007	0,045	0,003	0,001	-0,136	0,031	0,007				
6	Supcol6	0,153	0,121	0,026	0,238	0,086	0,014	-0,193	0,057	0,011	-0,081	0,010	0,002				
7	Supcol7	0,153	0,079	0,040	-0,363	0,086	0,022	0,294	0,057	0,017	0,124	0,010	0,004				
8	Supcol8	0,033	0,083	0,039	0,032	0,001	0,000	0,189	0,025	0,007	-0,095	0,006	0,002				
9	Supcol9	0,033	0,117	0,028	-0,023	0,001	0,000	-0,135	0,025	0,005	0,068	0,006	0,002				
10	Supcol10	0,023	0,063	0,046	-0,138	0,009	0,002	0,179	0,015	0,005	-0,004	0,000	0,000				
11	Supcol11	0,023	0,138	0,021	0,063	0,009	0,001	-0,081	0,015	0,002	0,002	0,000	0,000				
12	Supcol12	0,039	0,033	0,056	-0,345	0,024	0,008	-0,162	0,005	0,002	-0,221	0,010	0,005				
13	Supcol13	0,039	0,167	0,011	0,069	0,024	0,002	0,032	0,005	0,000	0,044	0,010	0,001				
14	Supcol14	0,097	0,163	0,013	0,061	0,016	0,001	-0,104	0,047	0,004	-0,089	0,034	0,004				
15	Supcol15	0,097	0,037	0,054	-0,262	0,016	0,005	0,450	0,047	0,018	0,384	0,034	0,016				
16	Supcol16	0,020	0,037	0,054	0,171	0,007	0,002	-0,006	0,000	0,000	0,238	0,013	0,006				
17	Supcol17	0,020	0,163	0,013	-0,039	0,007	0,001	0,001	0,000	0,000	-0,055	0,013	0,001				
18	Supcol18	0,071	0,154	0,015	-0,054	0,010	0,001	-0,045	0,007	0,001	-0,127	0,054	0,007				
19	Supcol19	0,071	0,046	0,051	0,182	0,010	0,003	0,152	0,007	0,003	0,426	0,054	0,024				
20	Supcol20	0,084	0,083	0,039	-0,240	0,041	0,010	-0,179	0,023	0,007	-0,168	0,020	0,007				
21	Supcol21	0,084	0,117	0,028	0,171	0,041	0,007	0,128	0,023	0,005	0,120	0,020	0,005				
22	Supcol22	0,294	0,058	0,047	0,672	0,186	0,054	0,096	0,004	0,001	0,504	0,104	0,043				
23	Supcol23	0,294	0,142	0,019	-0,277	0,186	0,022	-0,039	0,004	0,001	-0,207	0,104	0,018				



Illustrative variables											
Compo	onent 1	Compo	onent 2	Component 3							
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area						
1.FS.Free shipping 2.NFS-Not free shipping No	3.FSUCC-Free shipping under certain conditions	1.FS.Free shipping 2.NFS-Not free shipping No	3.FSUCC-Free shipping under certain conditions	2.NFS-Not free shipping No	1.FS.Freeshipping3.FSUCC-Freeshippingunder certain conditions						
4.FLSY-Flash sales yes	5.FLSN-Flash sales no	5.FLSN-Flash sales no	4.FLSY-Flash sales yes	4.FLSY-Flash sales yes	5.FLSN-Flash sales no						
6.FPMY-Featured products menu yes	7.FPMN-Featured products menu no	7.FPMN-Featured products menu no	6.FPMY-Featured products menu yes	7.FPMN-Featured products menu no	6.FPMY-Featured products menu yes						
8.OSY-Outlet section yes	9.OSN-Outlet section no	8.OSY-Outlet section yes	9.OSN-Outlet section no	9.OSN-Outlet section no	8.OSY-Outlet section yes						
11.CUPN-Coupons no	10.CUPY-Coupons yes	10.CUPY-Coupons yes	11.CUPN-Coupons no	11.CUPN-Coupons no	10.CUPY-Coupons yes						
13.FRN-Friends reward no	12.FRY-Friends reward yes	13.FRN-Friends reward no	12.FRY-Friends reward yes	13.FRN-Friends reward no	12.FRY-Friends reward yes						
14.VECFY-Visible email collecting form yes	15.VECFN-Visible email collecting form no	15.VECFN-Visible email collecting form no	14.VECFY-Visible email collecting form yes	15.VECFN-Visible email collecting form no	14.VECFY-Visible email collecting form yes						
16.MGPY-Minimum guaranteed price yes	17.MGPN-Minimum guaranteed price no	17.MGPN-Minimum guaranteed price no	16.MGPY-Minimum guaranteed price yes	16.MGPY-Minimum guaranteed price yes	17.MGPN-Minimum guaranteed price no						
19.NWSN-Newsletter no	18.NWSY-Newsletter yes	19.NWSN-Newsletter no	18.NWSY-Newsletter yes	19.NWSN-Newsletter no	18.NWSY-Newsletter yes						
21.BN-Blog no	20.BY-Blog yes	21.BN-Blog no	20.BY-Blog yes	21.BN-Blog no	20.BY-Blog yes						
22.MSSY-Mass yes	23.MSSN-Mass no	22.MSSY-Mass yes	23.MSSN-Mass no	22.MSSY-Mass yes	23.MSSN-Mass no						

#### Table 16 MCA e-commerce practices in partners' countries. Illustrative variables (marketing tools)

\* Red color: no significant or not enough contribution to the component formation

As you can see, Table 16 shows us poor significant information about marketing tools used in the analysed e-commerces from the partners' countries. In fact, none of the variables in the component 2 shows enough significance in terms of contribution to the axis formation. So we focus this analysis in components 1 & 3.

The crossing of components 1 and 3 gives us 3 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables having at least significance in one component:



Figure 4 Components 1 and 3. MCA marketing tools in partners' countries



#### Interpretation:

- <u>1<sup>st</sup> quadrant</u>: Observations <u>with higher traffic (4)</u>, <u>higher visits duration (8)</u>, <u>higher number of</u> <u>pages visited (12)</u>, <u>medium-low bounce rates (14)</u> and <u>higher cross-border traffic (20)</u> associated with:
  - Doesn't have a newsletter (19)
  - Advertising in mass media (22)
- 2<sup>nd</sup> quadrant: Observations with lower and medium-high traffic (1 & 3), lower and medium-low visits duration (5 & 6), lower number of pages visited (9) and higher bounce rates (16) associated with:
  - Doesn't have featured products in the main menu (7)
- <u>**3**<sup>rd</sup> quadrant</u>: Observations with <u>medium-low traffic (2)</u> and <u>medium-high cross-border traffic</u> (<u>19</u>) associated with:
  - No mass media advertisings (23)

# Conclusions of marketing tools used in partners' countries

The results show us the common characteristics of the e-commerce sites in the furniture industry, in the partners' countries, regarding the level of cross-border traffic. Crossing of components 1 and 3 give us more information because the component 2 doesn't have independent variables with enough significance in the axis formation, although we can't avoid the crossing of components 1 and 2.

So in this analysis we can conclude that e-commerce retailers in partners' countries with higher cross-border traffic **advertise in mass media.** That also allows them to gather higher traffic, lower bounce rates, higher number of pages visited and higher visits duration.

Surprisingly, like in other sections in this study, this analysis concludes that websites studied that have more cross-border traffic, don't offer newsletter to their users. So it would be necessary to investigate once again whether or not these websites offer a newsletter to their users.

# 4.3.3 Analysis on helping tools

We consider helping tools, those that help the site to make easier the products search and select processes, especially important in the case of furniture and home interiors. An inexperienced consumer usually assesses products by comparing them with other similar, gathering and studying available information in the product sheets and coming back to previously checked products in order to check again their characteristics and compare that with those of other products. Variables considered in this group are related to questions in the section 3.2 in the questionnaire.

Independent variables									
Variable	Description								
1.SFPY	Save favourite products yes								
2.SFPN	Save favourite products no								
3.MFY	Multiple filters yes								
4.MFN	Multiple filters no								
5.RPY	Related products yes								
6.RPN	Related products no								
7.PCSY	Products classified style yes								
8.PCSN	Products classified style no								
9.CPTY	Comparing products tool yes								

Table 17 E-commerce practices in partners' countries. Independent Variables (helping tools)



Independent variables									
Variable Description									
10.CPTN	Comparing products tool no								
11.PSHY	Products seen historical yes								
12.PSHN	Products seen historical no								

The multiple correspondences analysis for the active variables shows us the same results that in the section 2.3, so in this point we will show only the results in the illustrative variables.

Table 18 MCA e-commerce practices in partners' countries (helping tools) – Analysis results

Mul BRQ	tiple Corr 4; TT	esponde	ence Ana	lysis:	VMQ1; VM	1Q2; VMQ	Q3; VMQ∘	4; VDQ1;	VDQ2;	VDQ3;	VDQ4; PVQ	01; PVQ2	; PVQ3;	PVQ4 ;	BRQ1;	BRQ2;	BRQ3;
Sup	Supplementary Columns																
					Com	ponent	1	Com	ponent	2	Com	ponent	3				
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr				
1	Supcol1	0,031	0,104	0,032	0,135	0,020	0,004	-0,103	0,011	0,003	-0,003	0,000	0,000				
2	Supcol2	0,031	0,096	0,035	-0,147	0,020	0,004	0,112	0,011	0,003	0,004	0,000	0,000				
3	Supcol3	0,060	0,096	0,035	0,001	0,000	0,000	0,170	0,027	0,007	0,189	0,033	0,010				
4	Supcol4	0,060	0,104	0,032	-0,000	0,000	0,000	-0,157	0,027	0,006	-0,174	0,033	0,009				
5	Supcol5	0,020	0,158	0,014	-0,046	0,008	0,001	0,044	0,007	0,001	-0,034	0,004	0,001				
6	Supcol6	0,020	0,042	0,053	0,176	0,008	0,003	-0,167	0,007	0,003	0,128	0,004	0,002				
7	Supcol7	0,074	0,042	0,053	0,363	0,035	0,011	-0,004	0,000	0,000	0,386	0,039	0,018				
8	Supcol8	0,074	0,158	0,014	-0,096	0,035	0,003	0,001	0,000	0,000	-0,102	0,039	0,005				
9	Supcol9	0,138	0,029	0,057	-0,620	0,066	0,023	-0,234	0,009	0,004	-0,606	0,063	0,031				
10	Supcol10	0,138	0,171	0,010	0,106	0,066	0,004	0,040	0,009	0,001	0,103	0,063	0,005				
11	Supcol11	0,069	0,042	0,053	0,412	0,045	0,015	0,134	0,005	0,002	-0,270	0,019	0,009				
12	Supcol12	0,069	0,158	0,014	-0,108	0,045	0,004	-0,035	0,005	0,000	0,071	0,019	0,002				

Table 19 MCA e-commerce practices in partners' countries. Illustrative variables (helping tools)

Illustrative variables										
Compo	onent 1	Compo	onent 2	Compo	Component 3					
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area					
1.SFPY-Save favorite	2.SFPN-Save favorite	2.SFPN-Save favorite	1.SFPY-Save favorite	2.SFPN-Save favorite	1.SFPY-Save favorite					
products yes	products no	products no	products yes	products no	products yes					
3.MFY-Multiple filters	4.MFN-Multiple filters	3.MFY-Multiple filters	4.MFN-Multiple filters	3.MFY-Multiple filters	4.MFN-Multiple filters					
yes	no	yes	no	yes	no					
6.RPN-Related products	5.RPY-Related products	5.RPY-Related products	6.RPN-Related products	6.RPN-Related products	5.RPY-Related products					
no	yes	yes	no	no	yes					
7.PCSY-Products	8.PCSN-Products	8.PCSN-Products	7.PCSY-Products	7.PCSY-Products	8.PCSN-Products					
classified style yes	classified style no	classified style no	classified style yes	classified style yes	classified style no					
10.CPTN-Comparing	9.CPTY-Comparing	10.CPTN-Comparing	9.CPTY-Comparing	10.CPTN-Comparing	9.CPTY-Comparing					
products tool no	products tool yes	products tool no	products tool yes	products tool no	products tool yes					
11.PSHY-Products seen	12.PSHN-Products seen	11.PSHY-Products seen	12.PSHN-Products seen	12.PSHN-Products seen	11.PSHY-Products seen					
historial yes	historial no	historial yes	historial no	historial no	historial yes					

\* Red color: no significant or not enough contribution to the component formation

As you can see, Table 19 shows us poor significant information about helping tools used in the ecommerces analysed from the partners' countries. In fact, like in previous analysis, none of the variables in the component 2 shows enough significance in terms of contribution to the axis formation. So we focus this analysis in components 1 & 3.

The crossing of components 1 and 3 gives us only 1 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes only the variables that are significant at least in one component:





Figure 5 Component 1 and 3. MCA helping tools in partners' countries

# Interpretation:

- <u>3'<sup>d</sup> quadrant</u>: Observations with <u>medium-low traffic (2)</u> and <u>medium-high cross-border traffic</u> (<u>19</u>) associated with:
  - Comparing products tool (9)

#### Conclusions of helping tools used in partners' countries

Crossing of components 1 and 3 give us more information because the component 2 doesn't have independent variables with enough significance in the axis formation.

So in this analysis we can conclude that e-commerce retailers in partners' countries with mediumhigh cross -border traffic and medium-low traffic have <u>comparing products tools</u>.

# 4.3.4 Analysis on general information about the site

General information about the site is considered "basic risk reduction tools", information about the brand, returning and complaining policy, guarantees, etc. help online consumers to make easier purchasing decisions. Risk reduction is an important topic especially in the case of furniture and home interiors because consumers are not able to touch, try and therefore assess the product before purchasing. Variables considered in this group are related to questions in the section 3.3 in the questionnaire.



Independent variables								
Variable	Description							
1.BIY	Brands info yes							
2.BIN	Brands info no							
3.RPIY	Return Policy Info yes							
4.RPIN	Return Policy Info no							
5.CFY	Complain form yes							
6.CFN	Complain form no							
7.Q&ASY	Questions and answers section yes							
8.Q&ASN	Questions and answers section no							
9.GY	Guarantee yes							
10.GN	Guarantee no							
11.ASY	Assembling service yes							
12.ASN	Assembling service no							
13.PAY	Personal advice yes							
14.PAN	Personal advice no							
15.FAQY	FAQ yes							
16.FAQN	FAQ no							
17.PSY	Product samples yes							
18.PSN	Product samples no							

Table 20 E-commerce practices in partners' countries. Independent Variables (general information about the site)

The multiple correspondences analysis for the active variables shows us the same results that in section 2.3.2, so in this point we only will show the results in the illustrative variables.

Illustrative variables										
Compo	onent 1	Compo	onent 2	Component 3						
Negative area		Positive area	Negative area	Positive area	Negative area					
1.BIY-Brands info yes	2.BIN-Brands info no	2.BIN-Brands info no	1.BIY-Brands info yes	1.BIY-Brands info yes	2.BIN-Brands info no					
3.RPIY-Return Policy Info	4.RPIN-Return Policy	3.RPIY-Return Policy Info	4.RPIN-Return Policy	3.RPIY-Return Policy Info	4.RPIN-Return Policy					
yes	Into no	yes	Into no	yes	Info no					
6.CFN-Complain form no	5.CFY-Complain form	5.CFY-Complain form	6.CFN-Complain form no	5.CFY-Complain form	6.CFN-Complain form no					
	yes	yes		yes						
7.Q&ASY-Questions and	8.Q&ASN-Questions and	8.Q&ASN-Questions and	7.Q&ASY-Questions and	7.Q&ASY-Questions and	8.Q&ASN-Questions and					
answers section yes	answers section no	answers section no	answers section yes	answers section yes	answers section no					
10.GN-Guarantee no	9.GY-Guarantee yes	9.GY-Guarantee yes	10.GN-Guarantee no	9.GY-Guarantee yes	10.GN-Guarantee no					
11.ASY-Assembling	12.ASN-Assembling	11.ASY-Assembling	12.ASN-Assembling	11.ASY-Assembling	12.ASN-Assembling					
service yes	service no	service yes	service no	service yes	service no					
14.PAN-Personal advice	13.PAY-Personal advice	13.PAY-Personal advice	14.PAN-Personal advice	13.PAY-Personal advice	14.PAN-Personal advice					
no	yes	yes	no	yes	no					
15.FAQY-FAQ yes	16.FAQN-FAQ no	15.FAQY-FAQ yes	16.FAQN-FAQ no	16.FAQN-FAQ no	15.FAQY-FAQ yes					
18.PSN-Product samples	17.PSY-Product samples	17.PSY-Product samples	18.PSN-Product samples	18.PSN-Product samples	17.PSY-Product samples					
no	yes	yes	no	no	yes					

\* Red color: no significant or not enough contribution to the component formation

As you can see, Table 21 shows us also poor significant information about relations among active and illustrative variables related to general information about the site in the e-commerces analysed from the partners' countries. In fact, none of the variables in component 2 and component 3 show enough significance in terms of contribution to the axis formation. So we focus this analysis in components 1 & 2.

The crossing of components 1 and 2 gives us only 1 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables having at least significance in one component:







Figure 6 Components 1 and 2. MCA general information about the site in partners' countries

# Interpretation:

- <u>4<sup>th</sup> quadrant</u>: Observations with <u>higher traffic (4)</u>, <u>higher visits duration (8)</u>, <u>higher number of</u> pages visited (12) and <u>medium-low bounce rates (14)</u> associated with:
  - No personal advice (14)

# Conclusions of general information about the site in partners' countries

Although crossing of components 1 and 2 give us poor information because the component 2 and component 3 don't have independent variables with enough significance in the axis formation, we have performed this graphical representation because component 2 has three variables near to be significant (not incorporated into the figure) while component 3 has only one.

So with this analysis we can conclude that e-commerce retailers analysed in partners' countries with higher traffic, with higher visits duration with higher number of pages visited and medium-low bounce rates, give **automated support** to consumer rather than personal advice. We have to take into account this conclusion **do not include** <u>cross-border traffic</u>.

# 4.3.5 Analysis on payment methods

Some payment methods are considered "basic risk reduction tools", offering financial, cash on delivery (CoD) and secure payment, etc. help online consumers to reduce the perception of risk which is a relevant topic especially in the case of furniture and home interiors because consumers



are not able to touch, try and therefore assess the product before purchasing. Variables considered in this group are related to questions in the section 3.3 in the questionnaire.

Table 22	-commerce	practices in	partners'	countries.	Independent	Variables	(pavment	methods)
		p	P					

Independent variables							
Variable	Description						
1.SPY	Secure payment yes						
2.SPN	Secure payment no						
3.CODY	Cash on delivery yes						
4.CODN	Cash on delivery no						
5.FY	Financing yes						
6.FN	Financing no						

The multiple correspondences analysis for the active variables shows us the same results that in the section 2.3.2, so in this point we will only show the results in the illustrative variables.

Table 23 MCA e-commerce practices in partners' countries (payment methods) – Analysis results

Mul BRQ	tiple Cor 4; TT	respond	ence An	alysis:	VMQ1; V	7MQ2; Т	лмд3; VM	Q4; VDQ1;	; VDQ2;	VDQ3;	VDQ4; PV	/Q1; P\	/Q2; P	VQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
Sup	Supplementary Columns																	
					Con	ponent	1	Com	ponent	2	Con	ponent	3					
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Cont	tr				
1	Supcol1	0,011	0,183	0,006	-0,030	0,010	0,000	0,010	0,001	0,000	0,000	0,000	0,00	00				
2	Supcol2	0,011	0,017	0,061	0,335	0,010	0,004	-0,115	0,001	0,001	-0,003	0,000	0,00	00				
3	Supcol3	0,164	0,113	0,029	-0,307	0,121	0,022	0,180	0,042	0,009	0,031	0,001	0,00	00				
4	Supcol4	0,164	0,087	0,038	0,394	0,121	0,028	-0,232	0,042	0,011	-0,040	0,001	0,00	00				
5	Supcol5	0,053	0,100	0,033	-0,097	0,009	0,002	-0,096	0,009	0,002	-0,185	0,034	0,01	10				
6	Supcol6	0,053	0,100	0,033	0,097	0,009	0,002	0,096	0,009	0,002	0,185	0,034	0,01	10				

#### Table 24 MCA e-commerce practices in partners' countries. Illustrative variables (payment methods)

Illustrative variables												
	Compo	nent 1			Compo	onent 2		Component 3				
Positive a	area	Negative	area	Positive	area	Negative	area	Positive	area	Negative area		
2.SPN-Secure	payment	1.SPY-Secure	payment	1.SPY-Secure	payment	2.SPN-Secure	payment	1.SPY-Secure	payment	2.SPN-Secure	payment	
no		yes		yes		no		yes		no		
4.CODN-Cash	on	3.CODY-Cash c	n delivery	3.CODY-Cash of	on delivery	3.CODY-Cash c	on delivery	3.CODY-Cash of	on delivery	4.CODN-Cash	on	
delivery no		yes		yes		yes		yes		delivery no		
6.FN-Financing no		5.FY-Financing	yes	6.FN-Financing	g no	5.FY-Financing	yes	6.FN-Financing	g no	5.FY-Financing	yes	

\* Red color: no significant or not enough contribution to the component formation

As you can see, Table 24 shows us also poor significant information about relations among active and illustrative variables related to payment methods in the e-commerces analysed from the partners' countries. In fact, none of the variables in component 2 and component 3 show enough significance in terms of contribution to the axis formation. So we focus this analysis in components 1 & 2 that represent more variability.

The crossing of components 1 and 2 gives us only 2 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables having at least significance in one component:







Figure 7 Component 1 and 2. MCA payment methods in partners' countries

# Interpretation:

- <u>2<sup>nd</sup> quadrant</u>: Observations with <u>medium-high traffic (3)</u>, <u>medium-low visits duration (6)</u>, <u>medium-low number of pages visited (10)</u> and <u>higher bounce rates (16)</u> associated with:
   Cash on delivery (3)
- **4**<sup>th</sup> **quadrant**: Observations with <u>higher traffic (4)</u>, <u>higher visits duration (8)</u>, <u>higher number of</u> <u>pages visited (12)</u> and <u>medium-low bounce rates (14)</u> associated with:
  - No cash on delivery (4)

# Conclusions of payment methods used in partners' countries

Although crossing of components 1 and 2 give us poor information, because component 2 and component 3 don't have independent variables with enough significance in the axis formation, we have performed this graphical representation because component 2 has five variables with some significance (not incorporated into the figure), while component 3 has only two.

So with this analysis we can conclude that the e-commerce retailers analysed in partners' countries, with higher traffic, with higher visits duration, with higher number of pages visited and medium-low bounce rates, are associated with **don't offer cash on delivery as a payment method** to consumer. We have to take into account this conclusion <u>do not include cross-border traffic</u>.



#### 4.3.6 Analysis on product sheet

Product sheet information is considered "basic risk reduction tools" because information about products is an important risk reduction factor. As many information the consumer has, better purchasing decisions they can make. Pictures, especially those that are in a natural environment (chairs in a dining room, a bed in a bedroom, etc), videos, technical information, other users comments, etc. help online consumers to reduce the perception of risk, which is a relevant topic especially in the case of furniture and home interiors because consumers are not able to touch, try and therefore assess the product before purchasing. Variables considered in this group are related to questions in the section 3.3 in the questionnaire.

Table 25 E-commerce practices in partners' countries. Independent Variables (product sheet)

Independent variables								
Variable	Description							
1.EPPY	Applied product pictures yes							
2.EPPN	Applied product pictures no							
3.FWPPY	Full width product pictures yes							
4.FWPPN	Full width product pictures no							
5.MVPY,	Multiple views product yes							
6.MVPN	Multiple views product no							
7.PVY	Product videos yes							
8.PVN	Product videos no							
9.SIY	Stock info yes							
10.SIN	Stock info no							
11.DIY	Delivery info yes							
12.DIN	Delivery info no							
13.EPIY	Enough product info yes							
14.EPIN	Enough product info no							
15.UCPY	Users comment products yes							
16.UCPN	Users comment products no							

The multiple correspondences analysis for the active variables shows us the same results that in the section 2.3.2, so in this point, we only will show the results in the illustrative variables.

Table 26 MCA e-commerce practices in partner	s' countries (product sheet) – Analysis results
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Mul	tiple Corr	esponde	nce Ana	lysis:	VMQ1; VM	IQ2; VMC	23; VMQ-	4; VDQ1;	VDQ2;	VDQ3;	VDQ4; PVÇ	21; PVQ2	?; PVQ3;	PVQ4 ;	BRQ1;	BRQ2;	BRQ3;
BRÇ	4; TT																1
Sup	Supplementary Columns																
1	-																1
1					Com	ponent	1	Com	ponent	2	Com	ponent	3				1
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr				1
1	Supcol1	0,145	0,142	0,019	-0,194	0,091	0,011	-0,045	0,005	0,001	0,142	0,049	0,008				ļ
2	Supcol2	0,145	0,058	0,047	0,470	0,091	0,027	0,110	0,005	0,002	-0,344	0,049	0,020				ļ
3	Supcol3	0,021	0,129	0,024	-0,077	0,011	0,002	-0,047	0,004	0,001	-0,058	0,006	0,001				
4	Supcol4	0,021	0,071	0,043	0,141	0,011	0,003	0,086	0,004	0,001	0,106	0,006	0,002				
5	Supcol5	0,029	0,150	0,017	0,091	0,025	0,003	0,032	0,003	0,000	-0,018	0,001	0,000				
6	Supcol6	0,029	0,050	0,050	-0,272	0,025	0,008	-0,095	0,003	0,001	0,055	0,001	0,000				1
7	Supcol7	0,038	0,008	0,064	-0,467	0,009	0,004	0,755	0,025	0,012	0,312	0,004	0,002				1
8	Supcol8	0,038	0,192	0,003	0,020	0,009	0,000	-0,033	0,025	0,001	-0,014	0,004	0,000				1
9	Supcol9	0,080	0,096	0,035	-0,118	0,013	0,003	-0,128	0,015	0,004	0,238	0,052	0,016				1
10	Supcol10	0,080	0,104	0,032	0,108	0,013	0,003	0,118	0,015	0,004	-0,219	0,052	0,014				1
11	Supcol11	0,030	0,154	0,015	-0,036	0,004	0,000	-0,076	0,019	0,002	0,042	0,006	0,001				1
12	Supcol12	0,030	0,046	0,051	0,122	0,004	0,001	0,255	0,019	0,007	-0,140	0,006	0,003				1
13	Supcol13	0,002	0,167	0,011	0,009	0,000	0,000	-0,007	0,000	0,000	0,015	0,001	0,000				
14	Supcol14	0,002	0,033	0,056	-0,043	0,000	0,000	0,034	0,000	0,000	-0,075	0,001	0,001				
15	Supcol15	0,054	0,113	0,029	-0,100	0,013	0,002	-0,111	0,016	0,003	-0,140	0,025	0,006				
16	Supcol16	0,054	0,087	0,038	0,129	0,013	0,003	0,142	0,016	0,004	0,180	0,025	0,008				

Table 27 MCA e-commerce practices in partners' countries. Illustrative variables (product sheet)

Illustrative variables											
Compo	nent 1	Compo	onent 2	Component 3							
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area						
2.EPPN-Applied product	1.EPPY-Applied product	2.EPPN-Applied product	1.EPPY-Applied product	1.EPPY-Applied product	2.EPPN-Applied product						
pictures no	pictures yes	pictures no	pictures yes	pictures yes	pictures no						
4.FWPPN-Full width	3.FWPPY-Full width	4.FWPPN-Full width	3.FWPPY-Full width	4.FWPPN-Full width	3.FWPPY-Full width						
product pictures no product pictures yes		product pictures no	product pictures yes	product pictures no	product pictures yes						


	Illustrative variables													
Compo	onent 1	Compo	onent 2	Component 3										
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area									
5.MVPY,-Multiple views	6.MVPN-Multiple views	5.MVPY,-Multiple views	6.MVPN-Multiple views	6.MVPN-Multiple views	5.MVPY,-Multiple views									
product yes	product no	product yes	product no	product no	product yes									
8.PVN-Product videos	7.PVY-Product videos	7.PVY-Product videos	8.PVN-Product videos	7.PVY-Product videos	8.PVN-Product videos									
no	yes	yes	no	yes	no									
10.SIN-Stock info no	9.SIY-Stock info yes	10.SIN-Stock info no	9.SIY-Stock info yes	9.SIY-Stock info yes	10.SIN-Stock info no									
12.DIN-Delivery info no	11.DIY-Delivery info yes	12.DIN-Delivery info no	11.DIY-Delivery info yes	11.DIY-Delivery info yes	12.DIN-Delivery info no									
13.EPIY-Enough product	14.EPIN-Enough product	14.EPIN-Enough product	13.EPIY-Enough product	13.EPIY-Enough product	14.EPIN-Enough product									
info yes	info no	info no	info yes	info yes	info no									
16.UCPN-Users	15.UCPY-Users	16.UCPN-Users	15.UCPY-Users	16.UCPN-Users	15.UCPY-Users									
comment products no	comment products yes	comment products no	comment products yes	comment products no	comment products yes									

\* Red color: no significant or not enough contribution to the component formation

As you can see, Table 27 shows us also poor significant information about relations among active and illustrative variables related to information in the product sheet in the e-commerces analysed from the partners' countries. In fact, none of the variables in component 2 and only one of component 1 and component 3 has enough significance in terms of contribution to the axis formation. So we focus this analysis in components 1 & 3.

The crossing of components 1 and 3 gives us only 1 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables having at least significance in one component:



Figure 8 Component 1 and 2. MCA product sheet in partners' countries



- <u>4<sup>th</sup> quadrant</u>: Observations with <u>medium-high visit duration (7)</u>, <u>medium-high number of</u> pages visited (11), lower bounce rates (13) associated with:
  - No applied product pictures (2)

### Conclusions of product sheet in partners' countries

With this analysis we can conclude that e-commerce retailers analysed in partners' countries with medium-high visit duration, medium-high number of pages visited and lower bounce rates, are associated with **no applied product pictures in the product sheet**. We also must take into account this conclusion <u>do not include cross-border traffic</u>.

### 4.3.7 Analysis on advanced risk reduction tools

Tools like augmented reality, virtual reality, 3D visualization, 360° videos, product configuration tools and home planers are considered "advanced risk reduction tools" because these tools allow the consumer to feel some kind of sense of "telepresence" experience. This feeling makes the user improve their diagnosticity better than seeing pictures or reading texts. As much diagnosticity the consumer can experience as better purchasing decisions they can make. Like information about products, these advanced tools help online consumers to reduce the perception of risk, which, as previously commented, is a relevant topic especially in the case of furniture and home interiors because consumers are not able to touch, try and therefore assess the product before purchasing. Variables considered in this group are related to questions in the section 3.4 in the questionnaire.

Table 28 E-commerce practices in partners' countries. Independent Variables (advanced risk reduction tools)

	Independent variables
Variable	Description
1.APVY	Advanced product visualization yes
2.APVN	Advanced product visualization no
3.3DY	3D yes
4.3DN	3D no
5.PCTY	Product configuration tool yes
6.PCTN	Product configuration tool no
7.HPTY	Home planner tool yes
8.HPTN	Home planner tool no

The multiple correspondences analysis for the active variables shows us the same results that in the section 2.3.2, so in this point we only will show the results in the illustrative variables.

Mul BRQ	tiple Cor 4; TT	respond	ence An	alysis:	VMQ1; V	/MQ2; VI	MQ3; VM	Q4; VDQ1	; VDQ2;	VDQ3;	VDQ4; PV	Q1; PV(	Q2; PVQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
Sup	Supplementary Columns																
				Com	ponent	1	Com	ponent	2	Com	ponent	3					
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr				
1	Supcol1	0,078	0,025	0,058	-0,636	0,058	0,021	-0,198	0,006	0,002	0,315	0,014	0,007				
2	Supcol2	0,078	0,175	0,008	0,091	0,058	0,003	0,028	0,006	0,000	-0,045	0,014	0,001				
3	Supcol3	0,022	0,008	0,064	0,582	0,015	0,006	0,213	0,002	0,001	-0,363	0,006	0,003				
4	Supcol4	0,022	0,192	0,003	-0,025	0,015	0,000	-0,009	0,002	0,000	0,016	0,006	0,000				
5	Supcol5	0,115	0,067	0,044	-0,303	0,046	0,013	-0,135	0,009	0,003	0,346	0,060	0,023				
6	Supcol6	0,115	0,133	0,022	0,152	0,046	0,006	0,068	0,009	0,001	-0,173	0,060	0,012				
7	Supcol7	0,019	0,004	0,065	-0,012	0,000	0,000	0,889	0,017	0,008	-0,295	0,002	0,001				
8	Supcol8	0,019	0,196	0,001	0,000	0,000	0,000	-0,019	0,017	0,000	0,006	0,002	0,000				





Table 30 MCA e-commerce practices in partners	' countries. Illustrative variables	(advanced risk reduction tools)
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	Illustrative variables													
Compo	onent 1	Compo	onent 2	Component 3										
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area									
2.APVN-Advanced	1.APVY-Advanced	2.APVN-Advanced	1.APVY-Advanced	1.APVY-Advanced	2.APVN-Advanced									
product visualization no	product visualization yes	product visualization no	product visualization yes	product visualization yes	product visualization no									
3.3DY-3D yes	4.3DN-3D no	3.3DY-3D yes	4.3DN-3D no	4.3DN-3D no	3.3DY-3D yes									
6.PCTN-Product	5.PCTY-Product	6.PCTN-Product	5.PCTY-Product	5.PCTY-Product	6.PCTN-Product									
configuration tool no	configuration tool yes	configuration tool no	configuration tool yes	configuration tool yes	configuration tool no									
8.HPTN-Home planner	7.HPTY-Home planner	7.HPTY-Home planner	8.HPTN-Home planner	8.HPTN-Home planner	7.HPTY-Home planner									
tool no	tool yes	tool yes	tool no	tool no	tool yes									

\* Red color: no significant or not enough contribution to the component formation

Table 30 shows us also poor significant information about relations among active and illustrative variables related to advanced risk reduction tools in the e-commerces analysed from the partners' countries. In fact, none of the variables in component 2 and only one of each other components (1 & 3) have enough significance in terms of contribution to the axis formation. So we focus this analysis in components 1 & 3.

The crossing of components 1 and 3 gives us only 1 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables having at least significance in one component:



Figure 9 Component 1 and 2. MCA advanced risk reduction tools in partners' countries



- <u>2<sup>nd</sup> quadrant</u>: Observations with <u>lower and medium-high traffic (1 & 3)</u>, <u>lower and medium-low visits duration (5 & 6)</u>, <u>lower number of pages visited (9)</u> and <u>higher bounce rates (16)</u> associated with:
  - Advanced product visualization (1)
  - Product configuration tool (5)

## Conclusions of advanced risk reduction tools used in partners' countries

With this analysis we can conclude that e-commerce retailers analysed in partners' countries with lower and medium-high traffic, lower and medium-low visits duration, lower number of pages visited and higher bounce rates, are associated with the **use of some kind of advanced tools**. It is relevant to point out that **none of the analysed site use 360<sup>a</sup> videos to show products**. We also must take into account this conclusion <u>do not include cross-border traffic</u>.

### 4.3.8 Analysis on cross-border tools

Tools like multilingual and multi locate platforms or actions that actively declare that the site is shipping abroad, are considered "cross-border tools" because these tools allow and make easy for the consumer from abroad to check products and make purchases. Variables considered in this group are related to questions in the section 3.6 in the questionnaire.

Independent variables										
Variable Description										
1.SAY	Sell abroad yes									
2.SAN	Sell abroad no									
3.MLY	Multi lingual yes									
4.MLN	Multi lingual no									
5.MLCY	Multi locate yes									
6.MLCN	Multi locate no									

Table 31E-commerce practices in partners' countries. Independent Variables (cross-border tools)

The multiple correspondences analysis for the active variables shows us the same results that in the section 2.3.2, so in this point we only will show the results in the illustrative variables.

Table 32 MCA e-commerce practices in partner	' countries (cross-border tools) – Analysis results
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Mul BRQ	tiple Cor 4; TT	respond	ence An	alysis:	VMQ1;	7MQ2; \	7м.Q3; VM	Q4; VDQ1	; VDQ2;	VDQ3;	VDQ4; PV	7Q1; PV	/Q2; PVQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
Sup	plementar	y Colum	ns														
					Con	ponent	1	Com	ponent	2	Con	ponent	3				
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr				
1	Supcol1	0,036	0,087	0,038	-0,002	0,000	0,000	0,035	0,001	0,000	0,212	0,035	0,011				
2	Supcol2	0,036	0,113	0,029	0,002	0,000	0,000	-0,027	0,001	0,000	-0,165	0,035	0,009				
3	Supcol3	0,134	0,067	0,044	0,345	0,059	0,016	-0,003	0,000	0,000	0,385	0,074	0,029				
4	Supcol4	0,134	0,133	0,022	-0,172	0,059	0,008	0,002	0,000	0,000	-0,193	0,074	0,014				
5	Supcol5	0,074	0,033	0,056	0,258	0,013	0,005	-0,017	0,000	0,000	-0,550	0,060	0,029				
6	Supcol6	0,074	0,167	0,011	-0,052	0,013	0,001	0,003	0,000	0,000	0,110	0,060	0,006				

#### Table 33 MCA e-commerce practices in partners' countries. Illustrative variables (cross-border tools)

	Illustrative variables												
Compo	onent 1	Compo	onent 2	Component 3									
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area								
2.SAN-Sell abroad no	1.SAY-Sell abroad yes	1.SAY-Sell abroad yes	2.SAN-Sell abroad no	1.SAY-Sell abroad yes	2.SAN-Sell abroad no								
3.MLY-Multi lingual yes	4.MLN-Multi lingual no	4.MLN-Multi lingual no	3.MLY-Multi lingual yes	3.MLY-Multi lingual yes	4.MLN-Multi lingual no								
5.MLCY-Multi locate yes	6.MLCN-Multi locate no	6.MLCN-Multi locate no	5.MLCY-Multi locate yes	6.MLCN-Multi locate no	5.MLCY-Multi locate yes								

\* Red color: no significant or not enough contribution to the component formation



Table 33 shows us also poor significant information about relations among active and illustrative variables related to cross-border tools in the e-commerces analysed from the partners' countries. In fact, none of the variables in component 2 has any significance, and 4 of the variables in component 1 have some significance but not enough in terms of contribution to the axis formation. So, we will focus this analysis in components 1 & 3.

The crossing of components 1 and 3 give us only 2 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables <u>having at least significance</u> in one component:



Figure 10 Component 1 and 2. MCA cross-border tools in partners' countries

- <u>1<sup>st</sup> quadrant</u>: Observations with higher traffic (4), higher visits duration (8), higher number of pages visited (12), medium-low bounce rates (14) and higher cross-border traffic (20) associated with:
  - Multilingual sites (3)
- <u>4<sup>th</sup> quadrant</u>: Observations with <u>medium-high visit duration (7)</u>, <u>medium-high number of</u> pages visited (11), lower bounce rates (13) associated with:
  - Multi locate sites (5)



#### Conclusions of cross-border tools used in partners' countries

With this analysis we can conclude that e-commerce retailers analysed in partners' countries with higher cross-border traffic, higher traffic, higher visits duration, higher number of pages visited and medium-low bounce rates are associated with the **multilingual sites**. Instead, **multi locate sites** are associated with medium-high visit duration, medium-high number of pages visited and lower bounce rates. Although multi locate sites don't show any association in the 4<sup>th</sup> quadrant with cross-border traffic, it is important to point out that there is an association in the negative area of the component 3 with **medium-high cross-border traffic**, so we can conclude that having **multilingual and multi locate sites** drives to gather high cross-border traffic to the site.

#### 4.3.9 Analysis on traffic sources

Analyzing the traffic sources to a website we can conclude which practices they use in order to gather traffic, and by including this information in the analysis we can check whether or not are related to the dependent variables. Variables considered in this group are related to questions in the section 3.4 in the questionnaire.

	Independent variables
Variable	Description
1.DTQ1	Direct traffic quartile 1
2.DTQ2	Direct traffic quartile 2
3.DTQ3	Direct traffic quartile 3
4.DTQ4	Direct traffic quartile 4
5.REFQ1	Referrals quartile 1
6.REFQ2	Referrals quartile 2
7.REFQ3	Referrals quartile 3
8.REFQ4	Referrals quartile 4
9.SCLQ1	Social quartile 1
10.SCLQ2	Social quartile 2
11.SCLQ3	Social quartile 3
12.SCLQ4	Social quartile 4
13.MQ1	Mail quartile 1
14.MQ2	Mail quartile 2
15.MQ3	Mail quartile 3
16.MQ4	Mail quartile 4
17.DPLQ1	Display quartile 1
18.DPLQ2	Display quartile 2
19.DPLQ3	Display quartile 3
20.DPLQ4	Display quartile 4
21.0SCHQ1	Organic search quartile 1
22.OSCHQ2	Organic search quartile 2
23.0SCHQ3	Organic search quartile 3
24.OSCHQ4	Organic search quartile 4
25.PSCHQ1	Paid search quartile 1
26.PSCHQ2	Paid search quartile 2
27.PSCHQ3	Paid search quartile 3
28.PSCHQ4	Paid search quartile 4

 Table 34 E-commerce practices in partners' countries. Independent Variables (traffic sources)

The multiple correspondences analysis for the active variables shows us the same results that in the section 2.3.2, so in this point we only will show the results in the illustrative variables.

#### Table 35 MCA e-commerce practices in partners' countries (traffic source) – Analysis results

Multiple Corre BRQ4; TT	espondenc	e Analysis:	VMQ1;	VMQ2;	VMQ3;	VMQ4;	VDQ1;	VDQ2;	VDQ3;	VDQ4;	PVQ1;	PVQ2;	PVQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
Supplementary	Columns																
ID Name	Qual 1	Mass Inert	Coor	ompone: d Co:	nt 1 rr Co	ntr	Com Coord	ponent Corr	2 Conti	r Co	Compor ord (	lent 3 Corr (	3 Contr				





1	Supcol1	0,056	0,058	0,047	-0,267	0,029	0,009	0,252	0,026	0,009	-0,043	0,001	0,000
2	Supcol2	0,020	0,054	0,049	-0,195	0,014	0,004	0,124	0,006	0,002	0,016	0,000	0,000
3	Supcol3	0,038	0,046	0,051	0,289	0,025	0,008	-0,144	0,006	0,002	-0,153	0,007	0,003
4	Supcol4	0,070	0,042	0,053	0,308	0,025	0,008	-0,356	0,033	0,013	0,207	0,011	0,005
5	Supcol5	0,058	0,050	0,050	-0,346	0,040	0,012	-0,113	0,004	0,002	-0,204	0,014	0,006
6	Supcol6	0,189	0,054	0,049	0,657	0,160	0,048	0,091	0,003	0,001	-0,264	0,026	0,011
7	Supcol7	0,038	0,042	0,053	0,171	0,008	0,003	0,135	0,005	0,002	0,310	0,025	0,012
8	Supcol8	0,102	0,054	0,049	-0,469	0,082	0,025	-0,091	0,003	0,001	0,214	0,017	0,007
9	Supcol9	0,238	0,063	0,046	-0,370	0,062	0,018	-0,420	0,080	0,027	0,459	0,096	0,038
10	Supcol10	0,166	0,050	0,050	-0,114	0,004	0,001	0,394	0,052	0,019	-0,573	0,109	0,047
11	Supcol11	0,191	0,037	0,054	0,897	0,185	0,062	0,154	0,005	0,002	-0,016	0,000	0,000
12	Supcol12	0,003	0,050	0,050	-0,095	0,003	0,001	0,015	0,000	0,000	0,011	0,000	0,000
13	Supcol13	0,070	0,075	0,042	-0,338	0,068	0,018	-0,028	0,000	0,000	-0,032	0,001	0,000
14	Supcol14	0,025	0,046	0,051	0,265	0,021	0,007	-0,052	0,001	0,000	-0,103	0,003	0,001
15	Supcol15	0,004	0,037	0,054	0,041	0,000	0,000	0,112	0,003	0,001	-0,053	0,001	0,000
16	Supcol16	0,033	0,042	0,053	0,279	0,020	0,007	0,007	0,000	0,000	0,219	0,013	0,006
17	Supcol17	0,255	0,104	0,032	-0,327	0,116	0,023	-0,331	0,119	0,028	-0,135	0,020	0,005
18	Supcol18	0,311	0,025	0,058	1,444	0,298	0,108	-0,261	0,010	0,004	0,147	0,003	0,002
19	Supcol19	0,096	0,033	0,056	-0,002	0,000	0,000	0,575	0,066	0,027	-0,388	0,030	0,014
20	Supcol20	0,168	0,037	0,054	-0,053	0,001	0,000	0,583	0,078	0,031	0,622	0,089	0,042
21	Supcol21	0,125	0,042	0,053	-0,471	0,058	0,019	0,368	0,036	0,014	0,346	0,031	0,014
22	Supcol22	0,022	0,050	0,050	0,245	0,020	0,006	-0,079	0,002	0,001	-0,009	0,000	0,000
23	Supcol23	0,080	0,054	0,049	0,184	0,013	0,004	-0,119	0,005	0,002	-0,409	0,062	0,026
24	Supcol24	0,012	0,054	0,049	-0,048	0,001	0,000	-0,090	0,003	0,001	0,151	0,008	0,004
25	Supcol25	0,091	0,058	0,047	-0,163	0,011	0,003	-0,354	0,051	0,018	0,264	0,029	0,012
26	Supcol26	0,138	0,058	0,047	0,214	0,019	0,005	-0,287	0,034	0,012	-0,454	0,085	0,035
27	Supcol27	0,080	0,046	0,051	0,262	0,020	0,006	0,429	0,055	0,021	0,130	0,005	0,002
28	Supcol28	0,092	0,037	0,054	-0,398	0,037	0,012	0,472	0,051	0,020	0,138	0,004	0,002

Table 36 MCA e-commerce practices in partners' countries. Illustrative variables (traffic source)

	Illustrative variables											
Compo	onent 1	Compo	onent 2	Compo	onent 3							
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area							
3.DTQ3-Direct traffic Q3	1.DTQ1-Direct traffic Q1	1.DTQ1-Direct traffic Q1	3.DTQ3-Direct traffic Q3	2.DTQ2-Direct traffic Q2	1.DTQ1-Direct traffic Q1							
4.DTQ4-Direct traffic Q4	2.DTQ2-Direct traffic Q2	2.DTQ2-Direct traffic Q2	4.DTQ4-Direct traffic Q4	4.DTQ4-Direct traffic Q4	3.DTQ3-Direct traffic Q3							
6.REFQ2-Referrals Q2	5.REFQ1-Referrals Q1	6.REFQ2-Referrals Q2	5.REFQ1-Referrals Q1	7.REFQ3-Referrals Q3	5.REFQ1-Referrals Q1							
7.REFQ3-Referrals Q3	8.REFQ4-Referrals Q4	7.REFQ3-Referrals Q3	8.REFQ4-Referrals Q4	8.REFQ4-Referrals Q4	6.REFQ2-Referrals Q2							
11.SCLQ3-Social Q3	9.SCLQ1-Social Q1	10.SCLQ2-Social Q2	9.SCLQ1-Social Q1	9.SCLQ1-Social Q1	10.SCLQ2-Social Q2							
	10.SCLQ2-Social Q2	11.SCLQ3-Social Q3		12.SCLQ4-Social Q4	11.SCLQ3-Social Q3							
	12.SCLQ4-Social Q4	12.SCLQ4-Social Q4										
14.MQ2-Mail Q2	13.MQ1-Mail Q1	15.MQ3-Mail Q3	13.MQ1-Mail Q1	16.MQ4-Mail Q4	13.MQ1-Mail Q1							
15.MQ3-Mail Q3		16.MQ4-Mail Q4	14.MQ2-Mail Q2		14.MQ2-Mail Q2							
16.MQ4-Mail Q4					15.MQ3-Mail Q3							
18.DPLQ2-Display Q2	17.DPLQ1-Display Q1	19.DPLQ3-Display Q3	17.DPLQ1-Display Q1	18.DPLQ2-Display Q2	17.DPLQ1-Display Q1							
	19.DPLQ3-Display Q3	20.DPLQ4-Display Q4	18.DPLQ2-Display Q2	20.DPLQ4-Display Q4	19.DPLQ3-Display Q3							
	20.DPLQ4-Display Q4											
22.OSCHQ2-Organic	21.OSCHQ1-Organic	21.OSCHQ1-Organic	22.OSCHQ2-Organic	21.OSCHQ1-Organic	22.OSCHQ2-Organic							
search Q2	search Q1	search Q1	search Q2	search Q1	search Q2							
23.OSCHQ3-Organic	24.OSCHQ4-Organic		23.OSCHQ3-Organic	24.OSCHQ4-Organic	23.OSCHQ3-Organic							
search Q3	search Q4		search Q3	search Q4	search Q3							
			24.OSCHQ4-Organic									
			search Q4									
26.PSCHQ2-Paid search	25.PSCHQ1-Paid search	27.PSCHQ3-Paid search	25.PSCHQ1-Paid search	25.PSCHQ1-Paid search	26.PSCHQ2-Paid search							
Q2	Q1	Q3	Q1	Q1	Q2							
27.PSCHQ3-Paid search	28.PSCHQ4-Paid search	28.PSCHQ4-Paid search	26.PSCHQ2-Paid search	27.PSCHQ3-Paid search								
Q3	Q4	Q4	Q2	Q3								
				28.PSCHQ4-Paid search								
				Q4								

\* Red color: no significant or not enough contribution to the component formation

Table 36 shows us better significant information than previous analysis, having valid information in 5 of 7 variables related to cross-border tools in the e-commerces analysed from the partners' countries. Only direct traffic and email have no categories with significant values. So, we will focus this analysis in components 1, 2 & 3.

The crossing of components 1 and 2 gives us 4 quadrants with independent variables associated to dependent variables. The below graphical representation include just the variables <u>having at least</u> <u>significance</u> in one component:







Figure 11 Components 1 and 2. MCA traffic sources in partners' countries

- <u>1<sup>st</sup> quadrant</u>: Observations with <u>medium-high visits duration (7)</u>, <u>lower bounce rate (13)</u>, and <u>lower cross-border traffic (17)</u> associated with:
  - Medium-low traffic from referrals (6)
  - Medium-high traffic from social networks (11)
  - Medium-high search traffic from paid search (27)
- <u>2<sup>nd</sup> quadrant</u>: Observations with <u>medium-high traffic (3)</u>, <u>medium-low visits duration (6)</u>, <u>medium-low pages visited (10)</u> and <u>higher bounce rates (16)</u> associated with:
  - Medium-high and higher traffic from display (19 & 20)
  - Higher search traffic from paid search (28)
- <u>3'' quadrant</u>: Observations with <u>lower traffic (1)</u>, <u>lower visits duration (5)</u>, <u>lower number of</u> pages visited (9) and <u>medium-high traffic from cross-border (19)</u> associated with:
  - Higher traffic from referrals (8)
  - Lower traffic from social networks (9)
  - Lower traffic from display (17)
- <u>4<sup>th</sup> quadrant</u>: Observations with <u>higher traffic (4)</u>, <u>higher visits duration (8)</u>, <u>higher number of</u> pages visited (12) and <u>medium-low bounce rates (14)</u> associated with::
  - Medium-low traffic from display (18)





The crossing of components 1 and 3 gives us 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables <u>having at least</u> <u>significance</u> in one component:



Figure 12 Components 1 and 3. MCA traffic sources in partners' countries

- <u>1<sup>st</sup> quadrant</u>: Observations with higher traffic (4), higher visits duration (8), higher number of pages visited (12), medium-low bounce rates (14) and higher cross-border traffic (20) associated with:
  - Medium-low traffic from display (18)
  - Medium-high search traffic from paid search (27)
- <u>2<sup>nd</sup> quadrant</u>: Observations with <u>lower and medium-high traffic (1 & 3)</u>, <u>lower and medium-low visits duration (5 & 6)</u>, <u>lower number of pages visited (9)</u> and <u>higher bounce rates (16)</u> associated with:
  - Higher traffic from referrals (8)
  - Lower traffic from social networks (9)
  - Higher traffic from display (20)
  - Higher search traffic from paid search (28)
- <u>3<sup>rd</sup> quadrant</u>: Observations with <u>medium-low traffic (2)</u> and <u>medium-high cross-border traffic (19)</u> associated with:
  - Medium-low traffic from social networks (10)
  - Lower and medium-high traffic from display (17 & 19)



- <u>4<sup>th</sup> quadrant</u>: Observations with <u>medium-high visit duration (7)</u>, <u>medium-high number of</u> <u>pages visited (11)</u>, <u>lower bounce rates (13)</u> associated with:
  - Medium-low traffic from referrals (6)
  - Medium-high traffic from social networks (11)
  - Medium-high search traffic from organic search (23)
  - Medium-low search traffic from paid search(26)

The crossing of components 2 and 3 gives us 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables <u>having at least</u> <u>significance</u> in one component:



Figure 13 Component 2 and 3. MCA traffic sources in partners' countries

- <u>1<sup>st</sup> quadrant</u>: Observations with <u>medium-high traffic (3)</u>, <u>medium-low visits duration (6)</u>, <u>medium-low pages visited(10)</u> and <u>higher cross-border traffic (20)</u> associated with:
  - Higher traffic from display (20)
  - Higher and medium-high search traffic from paid search (27 & 28)
- <u>2<sup>nd</sup> quadrant</u>: Observations with <u>lower traffic (1)</u>, <u>lower and higher visits duration (5 & 8)</u>, <u>lower and higher pages visited (9 & 12)</u> and <u>medium-low bounce rates (14)</u> associated with:
  - Lower traffic from social networks (9)
- <u>3<sup>rd</sup> quadrant</u>: Observations with <u>medium-high cross-border traffic (19)</u> associated with:
  - Lower traffic from display (17)



- Medium-high search traffic from organic search (23)
- Medium-low search traffic from paid search (26)
- <u>4<sup>th</sup> quadrant</u>: Observations with <u>medium-low traffic (2)</u>, <u>medium-high visits duration (7)</u>, <u>medium-high number of pages visited (11)</u>, <u>lower bounce rates (13)</u> and <u>lower cross-border</u> <u>traffic (17)</u> associated with:
  - Medium-low traffic from social networks (10)
  - Medium-high traffic from display (19)

### Conclusions of traffic sources in partners' countries

Websites with medium-high and high cross-border traffic are associated with sources of traffic like referrals, social networks, display and search (more paid and less organic).

There is no significant association of cross-border traffic with direct traffic and email sources. Direct traffic means the user knows the brand and puts the URL of the site directly into the browser. On the other hand, there is no association too with email, that in case would be, would mean the site carry out push campaigns in order to generate traffic through newsletters with editorial content. This kind of traffic is not easy to generate for a SMEs that not invest in their own brand, because it is necessary to actively create valuable and branded content to the user.



#### 5 Leading countries in cross-border e-commerce analysis (O1/A1/2)

This study will try to detect the best practices, in terms of cross-border e-commerce, carried out by the furniture sector in the leading countries with a higher ratio of companies that have declared to make online sales in the ICT usage in enterprises of the yearly EUROSTAT survey (Enterprises having received orders online)<sup>1</sup>.

As we have done in the previous analysis in this case, from the two segments of data (from partners' countries and from the countries considered the outstanding in Europe in terms of cross-border ecommerce operations), we will work with the second dataset.

#### 5.1 State of play of cross-border e-commerce in leading countries

We always consider that "traffic generated" to a website is directly related to online sales in an ecommerce in that site. In the following table we can see the basics statistics of the variable TTCB (Total Traffic Cross-border) in terms of percentage of the total traffic generated by each website analysed coming from other countries different of their own country:

#### Table 37 Descriptive Statistics: Total traffic cross-border (TTCB) in leading countries

Variable	Ν	N*	Mean	SE Mean	StDev	Minimum	Q1	Median	Q3	Maximum
TTCB	24	0	0,1880	0,0366	0,1793	0,0555	0,0822	0,1290	0 <b>,</b> 1785	0,7426

As we can see the mean of the 24 observations of the websites analysed from the partners' countries is 18,8%, being the observations in the first quartile lower than 8,22% of their cross-border traffic from other countries, the second quartile between 8,22% and 12,9% and the third between 12,9% and 17,85%.



Figure 14 Summary for total traffic cross-border in leading countries

<sup>&</sup>lt;sup>1</sup> <u>https://data.europa.eu/euodp/en/data/dataset/bkFelO3bfF64i7nrNNUEkA</u>



The above graphical representation shows us that, although the maximum value of the cross-border traffic in partners' countries is 74,26% (higher than in the leading countries) and even it could seem the other way because most of observations are concentrated in the lower part of the graphic, this is not like that. The maximum variable value of study belongs in a set of four extreme cases. In fact we could delete the four extreme values (74,26%, 63,30%, 41,57% and 36,88%) that skew the results, giving us information that can drive us to a wrong interpretation.

## 5.2 Drivers for cross-border traffic in leading countries

We also will consider that the variables of the dataset directly related to the cross-border traffic generation to a website are:

- Type of seller (furniture, home and furnishings, marketplace or department store)
- Is the seller a furniture manufacturer? (yes, no)
- Type of e-commerce (Pure player, brick&click)
- Does the site have a Newsletter? (yes, no)
- Does the site have a blog? (yes, no)
- Is the site being promoted in mass media? (yes, no)
- Does the site sell abroad? (yes, no)
- Is the website multilingual? (yes, no)
- Does the e-commerce have multi locate sites? (yes, no)
- Traffic source: Paid search (%, turned to 4 percentiles)

As in the analysis corresponding to the partners' countries, other predictor variables in the group of "general infrastructure", "helping tools", "basic and advanced risk reduction", not included in the above mentioned, list are not considered directly related to cross-border traffic generation for this study, although could have some kind of influence on that.

Like in the partners' countries case, in order to discover the drivers of cross-border traffic in leading countries, we will use the multiple correspondence analysis method.

## 5.2.1 MCA cross-border traffic in leading countries

In this case we also have used the cross-border traffic variable in order to discover whether there is some kind of connection with other illustrative variables considered that can affect in the generation of cross-border traffic to the website: kind of shop, manufacturer, kind of e-commerce, has newsletters, has blog, does advertising in mass media, sells abroad, the site is multilingual, has multi locate sites and does SEM actions (paid search).

	Active variables	Illustrative variables			
Variable	Description	Variable	Description		
1-TTCBQ2	Total traffic cross-border quartile 2 (>=5,15%;<9,07%)	1-TE_HF	Home furnishings/decoration		
2-TTCBQ3	Total traffic cross-border quartile 3 (>=9,07%;<16,76%)	2-TE_M	Marketplace		
3-TTCBQ4	Total traffic cross-border quartile 4 (>=16,76%)	3-TE_DS	Department store		
		4-NFM	Not furniture manufacturer		
		5-FM	Furniture manufacturer		
		6-ToS_PP	Pure player		
		7-ToS_B&C	Brick & click		
		8-NWSY	Newsletter yes		
		9-NWSN	Newsletter no		

Table 38 MCA - variables description in cross-border traffic analysis for leading countries





	Active variables	Illustrative variables				
Variable	Description	Variable	Description			
		10-BY	Blog yes			
		11-BN	Blog no			
		12-MSSY	Mass yes			
		13-MSSN	Mass no			
		14-SAY	Sell abroad yes			
		15-SAN	Sell abroad no			
		16-MLY	Multi lingual yes			
		17-MLN	Multi lingual no			
		18-MLCY	Multi locate yes			
		19-MLCN	Multi locate no			
		20-PSCHQ1	Paid search quartile 1 (<0,82%)			
		21-PSCHQ2	Paid search quartile 2 (>=0,82%;<11,28%)			
		22-PSCHQ3	Paid search quartile 3 (>=11,28%;<39,57%)			
		23-PSCHQ4	Paid search quartile 4 (>=39,57%)			

In this case, as there are no observations in the first quartile of the variable TTCB (Total Traffic Cross-Border) TTCBQ1, the numeration of the 3 remaining categories will be 1-TTCBQ2, 2-TTCBQ3 and 3-TTCBQ4. Similar situation occurs with the illustrative variables, where any of observations is only a furniture seller, thus the numeration of illustrative variables will be from 1-TE\_HF (Type of e-commerce: Home and furnishings/decoration) to 23-PSCHQ4 (Paid search quartile 4 (>=39,57%)).

Table 39 MCA Cross-border traffic in leading countries – Analysis results

Mu	Multiple Correspondence Analysis: TTCBQ2; TTCBQ3; TTCBQ4									
Ana	Analysis of Indicator Matrix									
A2 Tot	Axis       Inertia       Proportion       Cumulative       Histogram         1       1,0000       0,5000       ************************************									
Col	umn Contr	ibution	s							
					Com	ponent	1	Com	ponent	2
1 D	Name Column1	Qual	Mass 0 250	inert 0 375	Coord	Corr	Contr	Coord	Corr	Contr 0 667
2	Column?	1 000	0,200	0,373	-0,577	0,111	0,003	⊥,033 -0.816	0,009	0,00/
3	Column3	1,000	0,250	0,375	1,732	1,000	0,750	0,000	0,000	0,000
Sup	plementar	y Colum	ns							
					Co	noner+	1	Co	mnoner+	2
ТD	Name	Oual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr
	Supcol1	0,048	0,875	0,063	-0,027	0,005	0,001	0,078	0,042	0,005
2	Supcol2	0,043	0,042	0,479	-0,577	0,014	0,014	-0,816	0,029	0,028
3	Supcol3	0,045	0,083	0,458	0,577	0,030	0,028	-0,408	0,015	0,014
4	Supcol4	0,043	0,958	0,021	0,025	0,014	0,001	0,035	0,029	0,001
5	Supcol5	0,043	0,042	0,479	-0,577	0,014	0,014	-0,816	0,029	0,028
6	Supcol6	0,086	0,583	0,208	0,082	0,010	0,004	-0,233	0,076	0,032
7	Supcol7	0,086	0,417	0,292	-0,115	0,010	0,006	0,327	0,076	0,044
8	Supcol8	0,081	0,625	0,188	0,192	0,062	0,023	0,109	0,020	0,007
9	Supcol9	0,081	0,375	0,313	-0,321	0,062	0,039	-0,181	0,020	0,012
10	Supcol10	0,167	0,250	0,375	-0,577	0,111	0,083	-0,408	0,056	0,042
11	Supcol11	0,167	0,750	0,125	0,192	0,111	0,028	0,136	0,056	0,014
12	Supcol12	0,022	0,625	0,188	0,038	0,002	0,001	-0,109	0,020	0,007
10	Supcoil3	0,022	0,3/5	0,313	-0,064	0,002	0,002	0,181	0,020	0,012
15	Supcol14	0,091	0,91/	0,042	-0,052	0,030	0,003	-0,074	0,061	0,005
16	Supcol16	0,091	0,083	0,438	0,577	0,030	0,028	-0 409	0,001	0,050
17	Supcol17	0,045	0,003	0,430	-0 052	0,030	0,020	0,400	0,015	0 0014
18	Supcol18	0,040	0,500	0,042	0,002	0,000	0,000	0,000	0,010	0,001
19	Supcol19	0,000	0,500	0,250	0,000	0,000	0,000	0,000	0,000	0,000
20	Supcol20	0,179	0,208	0,396	0,808	0,172	0,136	0,163	0,007	0,006
21	Supcol21	0,000	0,167	0,417	0,000	0,000	0,000	0,000	0,000	0,000
22	Supcol22	0,167	0,250	0,375	0,192	0,012	0,009	0,680	0,154	0,116
23	Supcol23	0,378	0,375	0,313	-0,577	0,200	0,125	-0,544	0,178	0,111

The multiple correspondences analysis shows us 2 components representing each one the 50% of the variability. This means that these 2 axis or components represent the whole variation of this analysis and therefore, the results will be of enough quality to establish conclusions.



Table 40 MCA Cross-border traffic in leading countries- Active variables

Active variables												
Compo	onent 1	Compo	onent 2									
Positive area	Negative area	Positive area	Negative area									
3-TTCBQ4 Total traffic	1-TTCBQ2 Total traffic	1-TTCBQ2 Total traffic	2-TTCBQ3 Total traffic									
cross-border quartile 4	cross-border quartile 2	cross-border quartile 2	cross-border quartile 3									
(>=16,76%)	(>=5,15%;<9,07%)	(>=5,15%;<9,07%)	(>=9,07%;<16,76%)									
	2-TTCBQ3 Total traffic	3-TTCBQ4 Total traffic										
	cross-border quartile 3	cross-border quartile 4										
	(>=9,07%;<16,76%)	(>=16,76%)										

\* *Red color*: no significant or not enough contribution to the component formation

#### Table 41 MCA Cross-border traffic in leading countries- Illustrative variables

Illustrative variables										
Compo	onent 1	Component 2								
Positive area	Negative area	Positive area	Negative area							
3-TE_DS Department	1-TE_HF Home	1-TE_HF Home	2-TE_M Marketplace							
store	furnishings/decoration	furnishings/decoration	3-TE_DS Department							
	2-TE_M Marketplace		store							
4-NFM Not furniture	5-FM Furniture	4-NFM Not furniture	5-FM Furniture							
manufacturer	manufacturer	manufacturer	manufacturer							
6-ToS_PP Pure player	7-ToS_B&C Brick & click	7-ToS_B&C Brick & click	6-ToS_PP Pure player							
8-NWSY Newsletter yes	9-NWSN Newsletter no	8-NWSY Newsletter yes	9-NWSN Newsletter no							
11-BN Blog no	10-BY Blog yes	11-BN Blog no	10-BY Blog yes							
12-MSSY Mass yes	13-MSSN Mass no	13-MSSN Mass no	12-MSSY Mass yes							
15-SAN Sell abroad no	14-SAY Sell abroad yes	15-SAN Sell abroad no	14-SAY Sell abroad yes							
16-MLY Multi lingual yes	17-MLN Multi lingual no	17-MLN Multi lingual no	16-MLY Multi lingual yes							
18-MLCY Multi locate		18-MLCY Multi locate								
yes		yes								
19-MLCN Multi locate		19-MLCN Multi locate								
no		no								
20-PSCHQ1 Paid search	23-PSCHQ4 Paid search	20-PSCHQ1 Paid search	23-PSCHQ4 Paid search							
quartile 1 (<0,82%)	quartile 4 (>=39,57%)	quartile 1 (<0,82%)	quartile 4 (>=39,57%)							
21-PSCHQ2 Paid search		21-PSCHQ2 Paid search								
quartile 2		quartile 2								
(>=0,82%;<11,28%)		(>=0,82%;<11,28%)								
22-PSCHQ3 Paid search		22-PSCHQ3 Paid search								
quartile 3		quartile 3								
(>=11,28%;<39,57%)		(>=11,28%;<39,57%)								

\* Red color: no significant or not enough contribution to the component formation

#### Meaning of components by dependent variables

Component 1 separates in the positive area the observations with higher cross-border traffic, while the negative area represents the observations with medium cross-border traffic.

Component 2 separates in the positive area the observations with medium-low cross-border traffic, while the negative area represents the observations with medium-high and high cross-border traffic.







Figure 15 Components 1 and 2. MCA cross-border traffic in leading countries

The crossing of components 1 and 2 gives us 4 quadrants. Each one, except the 4<sup>th</sup>, associates the active variables with the corresponding illustrative variables <u>having at least significance</u> in one component:

- 1<sup>st</sup> quadrant: Observations with <u>high cross-border traffic (3)</u> associated with:
  - Has newsletter (8)
  - Doesn't have blog (11)
  - Doesn't sell abroad (15)
  - Traffic from paid search
    - Quartile 1 (<0,82%) (20) or</li>
    - Quartile 3 (>=11,28%;<39,57%) (22)</li>
- 2<sup>nd</sup> quadrant: Observations with **medium-low cross-border traffic (1)** associated with:
  - Brick&click (7)
- 4<sup>th</sup> quadrant: Observations with **medium-high cross-border traffic (2)** associated with:
  - o Marketplace (2)
  - Furniture manufacturer (5)
  - Doesn't have newsletter (9)
  - Has blog (10)
  - Traffic from paid search quartile 4 (>=39,57%) (23)

There are not more components to do any other crossing in this study.



## 5.2.2 Conclusions of cross-border traffic analysis for leading countries

The results of the empirical analysis of the 24 observations (6 from each leading country) show us the common characteristics of the e-commerce sites in the furniture industry, in the partners' countries, regarding the level of cross-border traffic.

Higher and medium-high cross-border traffic:

- Have a **newsletter**
- SEM strategy for traffic generation to the website
- Selling through a marketplace
- Furniture manufacturers
- Having a **blog**

Surprisingly, this analysis concludes that websites studied having more cross-border traffic don't sell abroad. These results may require a second review of the data in order to ensure their consistency.

## 5.3 Leading countries: cross-border e-commerce best practices

In this analysis we will consider as dependent variables those that are the result of good practices, taking into account good practices are the ones that drive an e-commerce to success in terms of sales. As sales are directly related to conversion (percent of visits that make a purchase) and conversion depends on traffic, dependent variables will be:

- Visits at month (VMQ1, VMQ2, VMQ3 and VMQ4)
- Visits duration (VDQ1, VDQ2, VDQ3 and VDQ4)
- Number of pages visited (PVQ1, PVQ2, PVQ3 and PVQ4)
- Bounce rate (BRQ1, BRQ2, BRQ3 and BRQ4)

In addition, as we are interested in obtain best practices in cross-border e-commerce, we also must consider the following variable as dependent:

- Total cross-border traffic (TTCBQ2, TTCBQ3 and TTCBQ4)

The number of questions in the survey is very high (74). Moreover, in order to perform a MCA analysis, each variable has been converted in categorical: answers with "yes/no" values are dichotomical and numerical variables had been classified in quartiles. As a result, the formatting process has created 189 categorical variables. In order to make a more interpretable analysis, we have segmented the analysis in 9 groups: 1) general infrastructure and site information 2) marketing tools, 3) helping tools, 4) General information about the site (basic risk reduction tools), 5) payment methods (basic risk reduction tools), 6) product sheet (basic risk reduction tools), 7) advanced risk reduction tools, 8) cross-border tools and 9) traffic sources.

Table 42 shows all above mentioned variables converted to categorical, assigning each observation to its quartile.

Table 42 E-commerce practices in leading countries. Dependent Variables

Dependent variables								
Variable	Description							
1.VMQ1	Visits month quartile 1 (<25.900)							
2.VMQ2	Visits month quartile 2 (<58.200)							
3.VMQ3	Visits month quartile 3 (<240.850)							
4.VMQ4	Visits month quartile 4 (>=240.850)							
5.VDQ1	Visit duration quartile 1 (<171,5)							





Dependent variables								
Variable	Description							
6.VDQ2	Visit duration quartile 2 (<230,5)							
7.VDQ3	Visit duration quartile 3 (<341)							
8.VDQ4	Visit duration quartile 4 (>=341)							
9.PVQ1	Pages visit quartile 1 (<4,0)							
10.PVQ2	Pages visit quartile 2 (<5,5)							
11.PVQ3	Pages visit quartile 3 (<7,7)							
12.PVQ4	Pages visit quartile 4 (>=7,7)							
13.BRQ1	Bounce rate quartile 1 (<26,6%)							
14.BRQ2	Bounce rate quartile 2 (<34,0%)							
15.BRQ3	Bounce rate quartile 3 (<42,8%)							
16.BRQ4	Bounce rate quartile 4 (>=42,8%)							
17.TTCBQ2	Total traffic cross-border quartile 2 (<9,07%)							
18.TTCBQ3	Total traffic cross-border quartile 3 (<16,76%)							
19.TTCBQ4	Total traffic cross-border quartile 4 (>=16,76%)							

The multiple correspondences analysis shows us 14 components representing 100% of the variability. We will do this analysis taking into account only the three first components, representing the 47,39% of the variability. This could seem a poor representation but it is an usual characteristic of MCA.

Table 43 MCA e-commerce practices in leading countries (dependent variables) – Analysis results

Results for: Best cross-border															
Multiple Correspondence Analysis: VMQ1; VMQ2; VMQ3; VMQ4; VDQ1; VDQ2; VDQ3; VDQ4; FVQ1; FVQ2; FVQ3; FVQ4; BRQ1; BRQ2; BRQ3; BRQ4; TT															
Ana	Analysis of Indicator Matrix														
Ax	is Inerti	a Pro	portion	Cumula	tive Hi	stogram	ı								
	1 0,519	95	0,1855	Ο,	1855 **	******	******	******	*****						
	2 0,458	39	0,1639	ο,	3494 **	******	******	******	**						
	3 0,348	35	0,1245	Ο,	4739 **	******	******	****							
	4 0,309	98	0,1107	Ο,	5846 **	******	******	*							
	5 0,269	3	0,0962	ο,	6807 **	******	*****								
	6 0,203	39	0,0728	ο,	7536 **	******	**								
	7 0,181	.9	0,0649	ο,	8185 **	******	*								
	8 0,149	90	0,0532	ο,	8717 **	*****									
	9 0,134	0	0,0479	ο,	9196 **	****									
	10 0,095	51	0,0340	ο,	9536 **	***									
	11 0,060	)6	0,0216	ο,	9752 **	*									
	12 0,033	30	0,0118	ο,	9870 *										
	13 0,030	)7	0,0110	ο,	9980 *										
	14 0,005	57	0,0020	1.	0000										
Tot	al 2,800	0		,											
	,														
Col	umn Contri	bution	s												
					Con	ponent	1	Com	ponent	2	Com	ponent	3		
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr		
1	Column1	0,372	0,033	0,060	0,597	0,071	0,023	-1,191	0,284	0,103	-0,289	0,017	0,008		
2	Column2	0,352	0,025	0,063	0,724	0,075	0,025	1,257	0,226	0,086	-0,601	0,052	0,026		
3	Column3	0,208	0,058	0,051	-0,704	0,204	0,056	0,015	0,000	0,000	0,096	0,004	0,002		
4	Column4	0,044	0,083	0,042	0,037	0,001	0,000	0,089	0,006	0,001	0,229	0,037	0,013		
5	Column5	0,297	0,017	0,065	1,004	0,092	0,032	-1,500	0,205	0,082	0,106	0,001	0,001		
6	Column6	0,578	0,050	0,054	1,259	0,528	0,153	-0,089	0,003	0,001	0,375	0,047	0,020		
7	Column7	0,834	0,083	0,042	-0,345	0,085	0,019	0,385	0,106	0,027	-0,949	0,644	0,215		
8	Column8	0,805	0,050	0,054	-1,019	0,346	0,100	-0,052	0,001	0,000	1,172	0,458	0,197		
9	Column9	0,776	0,025	0,062	1,861	0,495	0,167	1,050	0,157	0,060	0,933	0,124	0,062		
10	Column10	0,570	0,042	0,057	0,743	0,145	0,044	-1,233	0,400	0,138	-0,305	0,025	0,011		
11	Column11	0,152	0,050	0,054	-0,356	0,042	0,012	-0,121	0,005	0,002	-0,560	0,105	0,045		
12	Column12	0,497	0,083	0,042	-0,716	0,366	0,082	0,374	0,100	0,025	0,209	0,031	0,010		
13	Column13	0,488	0,058	0,051	-0,561	0,129	0,035	-0,262	0,028	0,009	0,896	0,331	0,134		
14	Column14	0,512	0,100	0,036	-0,184	0,034	0,007	0,294	0,087	0,019	-0,626	0,392	0,112		
15	Column15	0,473	0,025	0,063	0,510	0,037	0,013	-1,713	0,419	0,160	-0,344	0,017	0,008		
16	Column16	0,867	0,017	0,065	2,303	0,482	0,170	1,718	0,268	0,107	1,135	0,117	0,062		
17	Column17	0.338	0.050	0.054	-0.332	0.037	0.011	0,950	0.301	0.098	0.034	0.000	0.000		
18	Column18	0,459	0,100	0,036	-0,178	0,032	0,006	-0,591	0,349	0,076	0,279	0,078	0,022		
1.0		0 203	0.050	0.054	0,688	0,158	0,046	0,232	0,018	0,006	-0,593	0,117	0,050		

Table 44 summarizes the variables distribution in the positive and negative areas of each one of the three first components.



Table 44 MCA e-commerce practices	in leading countries - Active v	variables
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	Active variables													
Compo	nent 1	Compo	nent 2	Component 3										
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area									
1.VMQ1-Visits month	3.VMQ3-Visits month	2.VMQ2-Visits month	1.VMQ1-Visits month	3.VMQ3-Visits month	1.VMQ1-Visits month									
quartile 1 (<25.900)	quartile 3 (<240.850)	quartile 2 (<58.200)	quartile 1 (<25.900)	quartile 3 (<240.850)	quartile 1 (<25.900)									
2.VMQ2-Visits month		3.VMQ3-Visits month		4.VMQ4-Visits month	2.VMQ2-Visits month									
quartile 2 (<58.200)		quartile 3 (<240.850)		quartile 4 (>=240.850)	quartile 2 (<58.200)									
4.VMQ4-Visits month		4.VMQ4-Visits month												
quartile 4 (>=240.850)		quartile 4 (>=240.850)												
5.VDQ1-Visit duration	7.VDQ3-Visit duration	7.VDQ3-Visit duration	5.VDQ1-Visit duration	5.VDQ1-Visit duration	7.VDQ3-Visit duration									
quartile 1 (<171,5)	quartile 3 (<341)	quartile 3 (<341)	quartile 1 (<171,5)	quartile 1 (<171,5)	quartile 3 (<341)									
6.VDQ2-Visit duration	8.VDQ4-Visit duration		6.VDQ2-Visit duration	6.VDQ2-Visit duration										
quartile 2 (<230,5)	quartile 4 (>=341)		quartile 2 (<230,5)	quartile 2 (<230,5)										
			8.VDQ4-Visit duration	8.VDQ4-Visit duration										
			quartile 4 (>=341)	quartile 4 (>=341)										
9.PVQ1-Pages visit	11.PVQ3-Pages visit	9.PVQ1-Pages visit	10.PVQ2-Pages visit	9.PVQ1-Pages visit	10.PVQ2-Pages visit									
quartile 1 (<4,0)	quartile 3 (<7,7)	quartile 1 (<4,0)	quartile 2 (<5,5)	quartile 1 (<4,0)	quartile 2 (<5,5)									
10.PVQ2-Pages visit	12.PVQ4-Pages visit	12.PVQ4-Pages visit	11.PVQ3-Pages visit	12.PVQ4-Pages visit	11.PVQ3-Pages visit									
quartile 2 (<5,5)	quartile 4 (>=7,7)	quartile 4 (>=7,7)	quartile 3 (<7,7)	quartile 4 (>=7,7)	quartile 3 (<7,7)									
15.BRQ3-Bounce rate	13.BRQ1-Bounce rate	14.BRQ2-Bounce rate	13.BRQ1-Bounce rate	13.BRQ1-Bounce rate	14.BRQ2-Bounce rate									
quartile 3 (<42,8%)	quartile 1 (<26,6%)	quartile 2 (<34,0%)	quartile 1 (<26,6%)	quartile 1 (<26,6%)	quartile 2 (<34,0%)									
16.BRQ4-Bounce rate	14.BRQ2-Bounce rate	16.BRQ4-Bounce rate	15.BRQ3-Bounce rate	16.BRQ4-Bounce rate	15.BRQ3-Bounce rate									
quartile 4 (>=42,8%)	quartile 2 (<34,0%)	quartile 4 (>=42,8%)	quartile 3 (<42,8%)	quartile 4 (>=42,8%)	quartile 3 (<42,8%)									
19.TTCBQ4-Total traffic	17.TTCBQ2-Total traffic	17.TTCBQ2-Total traffic	18.TTCBQ3-Total traffic	17.TTCBQ2-Total traffic	19.TTCBQ4-Total traffic									
cross-border quartile 4	cross-border quartile 2	cross-border quartile 2	cross-border quartile 3	cross-border quartile 2	cross-border quartile 4									
(>=16,76%)	(>5,15%; <9,07%)	(>5,15%; <9,07%)	(<16,76%)	(>5,15%; <9,07%)	(>=16,76%)									
	18.TTCBQ3-Total traffic	19.TTCBQ4-Total traffic		18.TTCBQ3-Total traffic										
	cross-border quartile 3	cross-border quartile 4		cross-border quartile 3										
	(<16,76%)	(>=16,76%)		(<16,76%)										

\* Red colour: no significant or not enough contribution to the component formation

#### Meaning of components by dependent variables

**Component 1** separates in the positive area the observations with lower and medium-low traffic to the site (VMQ1 & VMQ2), lower and medium-low visits duration (VDQ1 & VDQ2), lower and medium-low number of pages visited (PVQ1 & PVQ2), higher bounce rates (BRQ4) and higher cross-border traffic (TTCBQ4), while the negative area represents the observations with medium-high traffic to the site (VMQ3), higher visits duration (VDQ4), higher number of pages visited (PVQ4), lower bounce rates (BRQ1) and medium-high cross-border traffic (BRQ3)

**Component 2** separates in the positive area the observations with medium-low traffic to the site (VMQ2), medium-high visits duration (VDQ3), lower and higher number of pages visited (PVQ1 & PVQ4), higher bounce rates (BRQ4) and medium-low cross-border traffic (TTCBQ2), while the negative area represents the observations with lower traffic to the site (VMQ1), lower visits duration (VDQ1) medium-low number of pages visited (PVQ2), medium-high bounce rates (BRQ3) and medium-high cross-border traffic (TTCBQ3).

**Component 3** separates in the positive area the observations with medium-low and higher visits duration (VDQ2 & VDQ4), lower number of pages visited (PVQ1), lower and higher bounce rates (BRQ1 & BRQ4) and medium-high cross-border traffic (TTCBQ3), from the observations in the negative area representing medium-low traffic to the site (VMQ2), medium-high visits duration (VDQ3), medium-high number of pages visited (PVQ3), medium-low bounce rates (BRQ2) and higher cross-border traffic (TTCBQ4).



#### 5.3.1 Analysis on General infrastructure and site information

We consider general infrastructure variables, those that have anything to do with the structure and organization of the site mainly related to technical aspects. Site information variables are those related to the type of seller. Variables considered in this group are related to questions in the sections 2 and 3.1 in the questionnaire.

	Independent variables									
Variable	Description									
1.TE_HF	Home furnishings/decoration									
2.TE_M	Marketplace									
3.TE_DS	Department store									
4.NFM	Not furniture manufacturer									
5.FM	Furniture manufacturer									
6.ToS_PP	Pure player (the company sells only online)									
7.ToS_B&C	Brick and click (the company sells online and has physical stores)									
8.MMORY	Main menu organized room yes									
9.MMORN	Main menu organized room no									
10.MMOPY	Main menu organized product yes									
11.MMOPN	Main menu organized product no									
12.OSBY	Outstanding search bar yes									
13.OSBN	Outstanding search bar no									
14.FWSY	Full width slider yes									
15.FWSN	Full width slider no									
16.MMTY	Main menu top yes									
17.MMTN	Main menu top no									
18.SBTY	Search bar top yes									
19.SBTN	Search bar top no									
20.AVCY	Always visible cart yes									
21.AVCN	Always visible cart no									

Table 45 E-commerce practices in leading countries. Independent Variables (general infrastructure and site information)

The multiple correspondences analysis for the active variables shows us the same results that in the section 5.3, so in this point we only will show the results in the illustrative variables.

Table 46 MCA e-commerce	practices in leading	a countries (ae	eneral infrastruct	ure and site in	formation) -	– Analysis results
	practices in icaanig	g countries (ge		are and she m	joimation	Analysis results

Mul BRQ	tiple Corr 4; TT	esponde	ince Ana	alysis:	VMQ1; VM	MQ2; VM	Q3; VMQ	24; VDQ1;	VDQ2;	VDQ3;	VDQ4; PV	Q1; PV(	22; PVQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
_																	
Sup	Supplementary Columns																
-																	
					Com	ponent	1	Com	ponent	2	Com	ponent	3				
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr				
1	Supcol1	0,078	0,175	0,009	0,099	0,068	0,003	-0,032	0,007	0,000	-0,018	0,002	0,000				
2	Supcol2	0,069	0,008	0,068	-1,079	0,051	0,019	0,018	0,000	0,000	0,648	0,018	0,010				
3	Supcol3	0,034	0,017	0,065	-0,497	0,022	0,008	0,324	0,010	0,004	-0,134	0,002	0,001				
4	Supcol4	0,057	0,192	0,003	-0,043	0,042	0,001	0,012	0,004	0,000	-0,023	0,012	0,000				
5	Supcol5	0,057	0,008	0,068	0,978	0,042	0,015	-0,287	0,004	0,001	0,528	0,012	0,007				
6	Supcol6	0,131	0,117	0,030	0,072	0,007	0,001	0,100	0,014	0,003	0,280	0,110	0,026				
7	Supcol7	0,131	0,083	0,042	-0,100	0,007	0,002	-0,140	0,014	0,004	-0,392	0,110	0,037				
8	Supcol8	0,160	0,133	0,024	0,117	0,027	0,003	0,245	0,120	0,017	-0,079	0,012	0,002				
9	Supcol9	0,160	0,067	0,048	-0,233	0,027	0,007	-0,490	0,120	0,035	0,158	0,012	0,005				
10	Supcol10	0,136	0,117	0,030	0,225	0,071	0,011	-0,161	0,036	0,007	0,143	0,028	0,007				
11	Supcol11	0,136	0,083	0,042	-0,314	0,071	0,016	0,226	0,036	0,009	-0,200	0,028	0,010				
12	Supcol12	0,289	0,025	0,063	-0,351	0,018	0,006	0,708	0,072	0,027	-1,184	0,200	0,101				
13	Supcol13	0,289	0,175	0,009	0,050	0,018	0,001	-0,101	0,072	0,004	0,169	0,200	0,014				
14	Supcol14	0,184	0,108	0,033	-0,196	0,045	0,008	0,034	0,001	0,000	-0,341	0,138	0,036				
15	Supcol15	0,184	0,092	0,039	0,232	0,045	0,009	-0,041	0,001	0,000	0,403	0,138	0,043				
16	Supcol16	0,131	0,025	0,062	0,570	0,046	0,016	0,720	0,074	0,028	0,270	0,010	0,005				
17	Supcol17	0,131	0,175	0,009	-0,081	0,046	0,002	-0,103	0,074	0,004	-0,039	0,010	0,001				
18	Supcol18	0,188	0,042	0,057	-0,242	0,015	0,005	0,723	0,137	0,047	0,367	0,035	0,016				
19	Supcol19	0,188	0,158	0,015	0,064	0,015	0,001	-0,190	0,137	0,012	-0,097	0,035	0,004				
20	Supcol20	0,188	0,042	0,057	-0,242	0,015	0,005	0,723	0,137	0,047	0,367	0,035	0,016				
21	Supcol21	0,188	0,158	0,015	0,064	0,015	0,001	-0,190	0,137	0,012	-0,097	0,035	0,004				





### Table 47 MCA e-commerce practices in leading countries. Illustrative variables (general infrastructure and site information)

		Illustrative	e variables		
Compo	onent 1	Compo	onent 2	Compo	onent 3
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area
1.TE_HF-Home	2.TE_M-Marketplace	2.TE_M-Marketplace	1.TE_HF-Home	2.TE_M-Marketplace	1.TE_HF-Home
furnishings/decoration	3.TE_DS-Department	3.TE_DS-Department	furnishings/decoration		furnishings/decoration
	store	store			3.TE_DS-Department
					store
5.FM-Furniture	4.NFM-Not furniture	4.NFM-Not furniture	5.FM-Furniture	5.FM-Furniture	4.NFM-Not furniture
manufacturer	manufacturer	manufacturer	manufacturer	manufacturer	manufacturer
6.ToS_PP-Pure player	7.ToS_B&C-Brick and	6.ToS_PP-Pure player	7.ToS_B&C-Brick and	6.ToS_PP-Pure player	7.ToS_B&C-Brick and
(the company sells only	click (the company sells	(the company sells only	click (the company sells	(the company sells only	click (the company sells
online)	online and has physical	online)	online and has physical	online)	online and has physical
	stores)		stores)		stores)
8.MMORY-Main menu	9.MMORN-Main menu	8.MMORY-Main menu	9.MMORN-Main menu	9.MMORN-Main menu	8.MMORY-Main menu
organized room yes	organized room no	organized room yes	organized room no	organized room no	organized room yes
10.MMOPY-Main menu	11.MMOPN-Main menu	11.MMOPN-Main menu	10.MMOPY-Main menu	10.MMOPY-Main menu	11.MMOPN-Main menu
organized product yes	organized product no	organized product no	organized product yes	organized product yes	organized product no
13.OSBN-Outstanding	12.OSBY-Outstanding	12.OSBY-Outstanding	13.OSBN-Outstanding	13.OSBN-Outstanding	12.OSBY-Outstanding
search bar no	search bar yes	search bar yes	search bar no	search bar no	search bar yes
15.FWSN-Full width	14.FWSY-Full width	14.FWSY-Full width	15.FWSN-Full width	15.FWSN-Full width	14.FWSY-Full width
slider no	slider yes	slider yes	slider no	slider no	slider yes
16.MMTY-Main menu	17.MMTN-Main menu	16.MMTY-Main menu	17.MMTN-Main menu	16.MMTY-Main menu	17.MMTN-Main menu
top yes	top no	top yes	top no	top yes	top no
19.SBTN-Search bar top	18.SBTY-Search bar top	18.SBTY-Search bar top	19.SBTN-Search bar top	18.SBTY-Search bar top	19.SBTN-Search bar top
no	yes	yes	no	yes	no
21.AVCN-Always visible	20.AVCY-Always visible	20.AVCY-Always visible	21.AVCN-Always visible	20.AVCY-Always visible	21.AVCN-Always visible
cart no	cart yes	cart yes	cart no	cart yes	cart no

\* Red colour: no significant or not enough contribution to the component formation

As you can see,



Table 47 shows us poor significant information about marketing tools used in the e-commerces analysed from the leading countries. Although in this group there are significant variables unlike in the partners' countries, none of the variables in the component 1 shows enough significance in terms of contribution to the axis formation. So we focus this analysis in components 2 & 3.

The crossing of components 2 and 3 gives us all 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables <u>having at least</u> <u>significance</u> in one component:



Figure 16 Components 2 and 3. MCA general infrastructure and site Information in leading countries

- **1**<sup>st</sup> quadrant: Observations with <u>lower and higher number of pages visited (9 & 12)</u>, <u>higher</u> <u>bounce rates (16)</u> and <u>medium-low cross-border traffic (17)</u> associated with:
  - Pure player (6)
  - Main menu always on top (16)
  - Search bar always on top (18)
  - Always visible shopping cart (20)
- **2<sup>nd</sup> quadrant**: Observations with <u>lower, medium-low and higher visits duration (5) (6) (8)</u>, <u>lower bounce rates (13)</u> and <u>medium-high cross-border traffic (18)</u> associated with:
  - No main menu organized by room (9)
  - No full width slider (15)
- **3<sup>rd</sup> quadrant**: Observations with <u>lower traffic (1)</u>, <u>medium-low and medium-high pages</u> <u>visited (10) (11)</u> and <u>medium-high bounce rates (15)</u>, associated with:
  - Brick & click seller (7)



- **4**<sup>th</sup> **quadrant**: Observations with <u>medium-low traffic (2)</u>, <u>medium-high visit duration (7)</u>, <u>medium-low bounce rates (14)</u> and <u>higher cross-border traffic (19)</u> associated with:
  - Outstanding search bar (12)
  - Full width slider (14)

## Conclusions of general infrastructure and site information in leading countries

The results show us the common characteristics of the e-commerce sites in the furniture industry, in the partners' countries, regarding the level of cross-border traffic. Crossing of components 2 and 3 for general infrastructure and site information, gives us more information because component 1 doesn't have independent variables with enough significance in the axis formation.

So in the analysis of these variables we can conclude that e-commerce retailers in leading countries with higher cross-border traffic configure their sites to facilitate higher visits duration and therefore lower bounce rates, although these sites have not higher traffic rates. These kind of infrastructure tools are outstanding search bars and full width sliders.

### 5.3.2 Analysis on marketing tools

We consider marketing tools, those that help the site to generate traffic and encourage users to make purchases. The variables considered in this group are related to questions in the section 3.5 in the questionnaire.

	Independent variables									
Variable	Description									
1.FS	Free shipping									
2.NFS	Not free shipping									
3.FSUCC	Free shipping under certain conditions									
4.FLSY	Flash sales yes									
5.FLSN	Flash sales no									
6.FPMY	Featured products menu yes									
7.FPMN	Featured products menu no									
8.OSY	Outlet section yes									
9.OSN	Outlet section no									
10.CUPY	Coupons yes									
11.CUPN	Coupons no									
12.FRY	Friends reward yes									
13.FRN	Friends reward no									
14.VECFY	Visible email collecting form yes									
15.VECFN	Visible email collecting form no									
16.MGPY	Minimum guaranteed price yes									
17.MGPN	Minimum guaranteed price no									
18.NWSY	Newsletter yes									
19.NWSN	Newsletter no									
20.BY	Blog yes									
21.BN	Blog no									
22.MSSY	Mass yes									
23.MSSN	Mass no									

Table 48 E-commerce practices in leading countries. Independent Variables (marketing tools)

The multiple correspondences analysis for the active variables shows us the same results that in the section 5.3, so in this point we only will show the results in the illustrative variables.

Table 49 MCA e-commerce practices in leading countries (marketing tools) – Analysis results

Mul BRÇ	Multiple Correspondence Analysis: VMQ1; VMQ2; VMQ3; VMQ4; VDQ1; VDQ2; VDQ3; VDQ4; PVQ1; PVQ2; PVQ3; PVQ4; BRQ1; BRQ2; BRQ3; BRQ4; TT														
Sup	Supplementary Columns														
					Com	nonont	1	Com	nonont	2	Com	nonont	2		
тр	Namo	01121	Mage	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr		
1	Supcol1	0.336	0.025	0.062	0.570	0.046	0.016	1.383	0.273	0.104	-0.342	0.017	0.008		
2	Supcol2	0,097	0,067	0,048	0,195	0,019	0,005	-0,197	0,019	0,006	-0,344	0,059	0,023		
3	Supcol3	0,220	0,108	0,033	-0,251	0,075	0,013	-0,198	0,046	0,009	0,290	0,100	0,026		
4	Supcol4	0,327	0,183	0,006	-0,166	0,305	0,010	0,041	0,018	0,001	-0,018	0,004	0,000		
5	Supcol5	0,327	0,017	0,065	1,831	0,305	0,108	-0,449	0,018	0,007	0,200	0,004	0,002		
6	Supcol6	0,399	0,150	0,018	-0,198	0,117	0,011	-0,305	0,280	0,030	-0,029	0,003	0,000		
7	Supcol7	0,399	0,050	0,054	0,593	0,117	0,034	0,916	0,280	0,091	0,088	0,003	0,001		
8	Supcol8	0,115	0,042	0,057	-0,203	0,011	0,003	-0,582	0,089	0,031	0,239	0,015	0,007		
9	Supcol9	0,199	0,167	0,012	0,069	0,024	0,002	0,140	0,099	0,007	-0,124	0,077	0,007		
10	Supcol10	0,267	0,058	0,051	-0,611	0,154	0,042	0,427	0,075	0,023	-0,306	0,039	0,016		
11	Supcol11	0,267	0,142	0,021	0,252	0,154	0,017	-0,176	0,075	0,010	0,126	0,039	0,006		
12	Supcol12	0,078	0,008	0,068	0,361	0,006	0,002	-0,102	0,000	0,000	-1,288	0,072	0,040		
13	Supcol13	0,078	0,192	0,003	-0,016	0,006	0,000	0,004	0,000	0,000	0,056	0,072	0,002		
14	Supcol14	0,119	0,183	0,006	0,073	0,059	0,002	-0,070	0,055	0,002	0,021	0,005	0,000		
15	Supcol15	0,119	0,017	0,065	-0,808	0,059	0,021	0,774	0,055	0,022	-0,235	0,005	0,003		
16	Supcol16	0,087	0,075	0,045	-0,343	0,070	0,017	-0,071	0,003	0,001	-0,149	0,013	0,005		
17	Supcol17	0,087	0,125	0,027	0,206	0,070	0,010	0,043	0,003	0,000	0,089	0,013	0,003		
18	Supcol18	0,057	0,125	0,027	0,018	0,001	0,000	0,175	0,051	0,008	-0,060	0,006	0,001		
19	Supcol19	0,057	0,075	0,045	-0,029	0,001	0,000	-0,291	0,051	0,014	0,100	0,006	0,002		
20	Supco120	0,155	0,050	0,054	0,274	0,025	0,007	-0,500	0,083	0,027	0,374	0,047	0,020		
21	Supcol21	0,155	0,150	0,018	-0,091	0,025	0,002	0,167	0,083	0,009	-0,125	0,047	0,007		
22	Supcol22	0,162	0,125	0,027	0,080	0,011	0,002	0,224	0,084	0,014	0,201	0,068	0,015		
23	Supco123	U,162	0,075	0,045	-0,133	0,011	0,003	-0,374	υ,084	0,023	-0,336	0,068	0,024		

Table 50 MCA e-commerce practices in leading countries. Illustrative variables (marketing tools)

	Illustrative variables												
Compo	onent 1	Compo	onent 2	Compo	onent 3								
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area								
1.FS.Free shipping	3.FSUCC-Free shipping	1.FS.Free shipping	2.NFS-Not free shipping	3.FSUCC-Free shipping	1.FS.Free shipping								
2.NFS-Not free shipping	under certain conditions		No	under certain conditions	2.NFS-Not free shipping								
No			3.FSUCC-Free shipping		No								
			under certain conditions										
5.FLSN-Flash sales no	4.FLSY-Flash sales yes	4.FLSY-Flash sales yes	5.FLSN-Flash sales no	5.FLSN-Flash sales no	4.FLSY-Flash sales yes								
7.FPMN-Featured	6.FPMY-Featured	7.FPMN-Featured	6.FPMY-Featured	7.FPMN-Featured	6.FPMY-Featured								
products menu no	products menu yes	products menu no	products menu yes	products menu no	products menu yes								
9.OSN-Outlet section no	8.OSY-Outlet section yes	9.OSN-Outlet section no	8.OSY-Outlet section yes	8.OSY-Outlet section yes	9.OSN-Outlet section no								
11.CUPN-Coupons no	10.CUPY-Coupons yes	10.CUPY-Coupons yes	11.CUPN-Coupons no	11.CUPN-Coupons no	10.CUPY-Coupons yes								
12.FRY-Friends reward	13.FRN-Friends reward	13.FRN-Friends reward	12.FRY-Friends reward	13.FRN-Friends reward	12.FRY-Friends reward								
yes	no	no	yes	no	yes								
14.VECFY-Visible email	15.VECFN-Visible email	15.VECFN-Visible email	14.VECFY-Visible email	14.VECFY-Visible email	15.VECFN-Visible email								
collecting form yes	collecting form no	collecting form no	collecting form yes	collecting form yes	collecting form no								
17.MGPN-Minimum	16.MGPY-Minimum	17.MGPN-Minimum	16.MGPY-Minimum	17.MGPN-Minimum	16.MGPY-Minimum								
guaranteed price no	guaranteed price yes	guaranteed price no	guaranteed price yes	guaranteed price no	guaranteed price yes								
18.NWSY-Newsletter yes	19.NWSN-Newsletter no	18.NWSY-Newsletter yes	19.NWSN-Newsletter no	19.NWSN-Newsletter no	18.NWSY-Newsletter yes								
20.BY-Blog yes	21.BN-Blog no	21.BN-Blog no	20.BY-Blog yes	20.BY-Blog yes	21.BN-Blog no								
22.MSSY-Mass ves	23.MSSN-Mass no	22.MSSY-Mass ves	23.MSSN-Mass no	22.MSSY-Mass ves	23.MSSN-Mass no								

\* Red colour: no significant or not enough contribution to the component formation







Figure 17 Components 2 and 3. MCA marketing tools in leading countries



- **1**<sup>st</sup> **quadrant**: Observations with <u>medium-low traffic (2)</u>, <u>lower number of pages visited (9)</u>, <u>higher bounce rates (16)</u> and <u>higher cross-border traffic (19)</u> associated with:
  - Free shipping (1)
  - No featured products in menu (7)
- **2**<sup>nd</sup> **quadrant**: Observations with <u>medium-high traffic (3)</u>, <u>medium-high visits duration (7)</u>, <u>higher number of pages visited (12)</u> and <u>lower cross-border traffic (17)</u>, associated with:
  - Coupons, yes (10)
  - Visible email collecting form (15)
- **3**<sup>rd</sup> **quadrant**: Observations with <u>higher visits duration (8)</u>, <u>lower bounce rates (13)</u> and <u>medium-high cross-border traffic (18)</u>, associated with:
  - $\circ$  Featured products in menu(6)
  - Outlet section (8)
  - Advertising in mass media (23)
- **4**<sup>th</sup> **quadrant**: Observations with <u>lower traffic (1)</u>, <u>lower visits duration (5 & 6)</u>, <u>medium-low</u> <u>pages visited (10)</u> and <u>medium-high bounce rates (15)</u>, associated with:
  - No flash sales (5)
  - Have a blog (20)



Figure 18 Component 2 and 3. MCA marketing tools in leading countries



- **1**<sup>st</sup> **quadrant**: Observations with <u>lower and higher number of pages visited (9 & 12)</u>, <u>higher</u> <u>bounce rates (16)</u> and <u>medium-low cross-border traffic (17)</u>, associated with:
  - No featured products in menu (7)
- **2<sup>nd</sup> quadrant**: Observations with low and <u>medium-low visit duration (5 & 6)</u>, <u>higher visits</u> <u>duration (8)</u>, <u>lower bounce rates (13)</u> and <u>medium-high cross-border traffic (18)</u>, associated with:
  - Free shipping under certain conditions (3)
  - Outlet section (8)
  - Have a blog (20)
- **3**<sup>rd</sup> quadrant: Observations with <u>lower traffic (1)</u>, <u>medium number of pages visited (10 & 11)</u> and <u>medium-high bounce rates (15)</u>, associated with:
  - No free shipping (2)
  - Featured products in menu (6)
  - No mass media advertising (23)
- **4**<sup>th</sup> **quadrant**: Observations with <u>medium-low traffic (2)</u>, <u>medium-high visits duration (7)</u>, <u>medium-low bounce rate (14)</u> and <u>higher cross-border traffic (19)</u>, associated with:
  - Free shipping (1)
  - o Coupons (10)
  - No visible email collection form (15)



Figure 19 Component 1 and 3. MCA marketing tools in leading countries



- **1**<sup>st</sup> **quadrant**: Observations with <u>lower and medium-low visits duration (5 & 6)</u>, <u>lower number</u> <u>of pages visited (9)</u> and <u>higher bounce rates (16)</u>, associated with:
  - No flash sales(5)
  - No featured products in menu (7)
  - Have a blog (20)
- 2<sup>nd</sup> quadrant: Observations with <u>medium-high traffic (3)</u>, <u>higher visits duration (8)</u>, <u>higher number of pages visited (12)</u>, <u>lower bounce rates (13)</u> and <u>medium-high cross-border traffic (18)</u>, associated with:
  - Free shipping under certain conditions (3)
- **3**<sup>rd</sup> **quadrant**: Observations with <u>medium-high visits duration (7)</u>, <u>medium-high number of</u> pages visited (11) and <u>medium-low bounce rates (14)</u>, associated with:
  - Coupons (10)
  - No visible email collecting form (15)
  - No mass media advertising (23)
- **4**<sup>th</sup> **quadrant**: Observations with <u>lower and medium-low (1 & 2)</u>, <u>medium-low number of</u> pages visited (10) and <u>higher cross-border traffic (19)</u>, associated with:
  - No free shipping (2)
  - Friends reward (12)

## Conclusions of marketing tools in leading countries

Sites with high and medium-high cross-border traffic have significant associations with free shipping or free shipping under certain conditions (i.e. from a certain purchasing amount). Other significant associations are with having outlet sections, offering coupons, doing advertising in mass media, giving rewards for referring to friends and having a blog.

That means the sites from leading countries **are actively using marketing tools** in order to generate cross-border traffic.

Surprisingly, there is association of medium-high and high cross-border traffic with no email collecting form and no featured products in menu. Due this incoherence, this must to be checked accessing once again to the raw data in order to find whether or not it is a mistake.

## 5.3.3 Analysis on helping tools

We consider helping tools, those that help the site to facilitate the products search and select processes, especially important in the case of furniture and home interiors. An inexperienced consumer usually assesses products by comparing them with other similar, gathering and studying available information in the product sheets and coming back to previously checked products in order to check again their characteristics and compare that with those of other products. Variables considered in this group are related to questions in the section 3.2 in the questionnaire.

Table 51 E-commerce practices in leading countries. Independent Variables (helping tools)

Independent variables								
Variable Description								
1.SFPY	Save favourite products yes							
2.SFPN Save favourite products no								



	Independent variables								
Variable Description									
3.MFY	Multiple filters yes								
4.MFN	Multiple filters no								
5.RPY	Related products yes								
6.RPN	Related products no								
7.PCSY	Products classified style yes								
8.PCSN	Products classified style no								
9.CPTY	Comparing products tool yes								
10.CPTN	Comparing products tool no								
11.PSHY	Products seen historical yes								
12.PSHN	Products seen historical no								

The multiple correspondences analysis for the active variables shows us the same results that in the section 5.3, so in this point we only will show the results in the illustrative variables.

#### Table 52 MCA e-commerce practices in leading countries (helping tools) – Analysis results

Mul BRQ	tiple Corr 4; TT	responde	ence Ana	alysis:	VMQ1; VI	MQ2; VM	Q3; VMQ	4; VDQ1;	VDQ2;	VDQ3;	VDQ4; PV	Q1; PVQ	2; PVQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
Sup	Supplementary Columns																
					Com	ponent	1	Com	ponent	2	Com	ponent	3				
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr				
1	Supcol1	0,084	0,117	0,030	-0,091	0,012	0,002	-0,083	0,010	0,002	0,212	0,063	0,015				
2	Supcol2	0,084	0,083	0,042	0,128	0,012	0,003	0,117	0,010	0,002	-0,297	0,063	0,021				
3	Supcol3	0,328	0,050	0,054	0,877	0,256	0,074	0,359	0,043	0,014	-0,293	0,029	0,012				
4	Supcol4	0,328	0,150	0,018	-0,292	0,256	0,025	-0,120	0,043	0,005	0,098	0,029	0,004				
5	Supcol5	0,175	0,100	0,036	-0,307	0,094	0,018	-0,254	0,065	0,014	-0,128	0,017	0,005				
6	Supcol6	0,175	0,100	0,036	0,307	0,094	0,018	0,254	0,065	0,014	0,128	0,017	0,005				
7	Supcol7	0,203	0,025	0,063	1,122	0,180	0,061	-0,399	0,023	0,009	-0,017	0,000	0,000				
8	Supcol8	0,203	0,175	0,009	-0,160	0,180	0,009	0,057	0,023	0,001	0,002	0,000	0,000				
9	Supcol9	0,073	0,008	0,068	-0,413	0,007	0,003	-0,882	0,034	0,014	-0,848	0,031	0,017				
10	Supcol10	0,073	0,192	0,003	0,018	0,007	0,000	0,038	0,034	0,001	0,037	0,031	0,001				
11	Supcol11	0,073	0,008	0,068	-0,413	0,007	0,003	-0,882	0,034	0,014	-0,848	0,031	0,017				
12	Supcol12	0,073	0,192	0,003	0,018	0,007	0,000	0,038	0,034	0,001	0,037	0,031	0,001				

#### Table 53 MCA e-commerce practices in leading countries. Illustrative variables (helping tools)

	Illustrative variables												
Compo	onent 1	Compo	onent 2	Component 3									
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area								
2.SFPN-Save favourite	1.SFPY-Save favourite	2.SFPN-Save favourite	1.SFPY-Save favourite	1.SFPY-Save favourite	2.SFPN-Save favourite								
products no	products yes	products no	products yes	products yes	products no								
3.MFY-Multiple filters	4.MFN-Multiple filters	3.MFY-Multiple filters	4.MFN-Multiple filters	4.MFN-Multiple filters	3.MFY-Multiple filters								
yes	no	yes	no	no	yes								
6.RPN-Related products	5.RPY-Related products	6.RPN-Related products	5.RPY-Related products	6.RPN-Related products	5.RPY-Related products								
no	yes	no	yes	no	yes								
7.PCSY-Products	8.PCSN-Products	8.PCSN-Products	7.PCSY-Products	8.PCSN-Products	7.PCSY-Products								
classified style yes	classified style no	classified style no	classified style yes	classified style no	classified style yes								
10.CPTN-Comparing	9.CPTY-Comparing	10.CPTN-Comparing	9.CPTY-Comparing	10.CPTN-Comparing	9.CPTY-Comparing								
products tool no	products tool yes	products tool no	products tool yes	products tool no	products tool yes								
12.PSHN-Products seen	11.PSHY-Products seen	12.PSHN-Products seen	11.PSHY-Products seen	12.PSHN-Products seen	11.PSHY-Products seen								
historical no	historical yes	historical no	historical yes	historical no	historical yes								

\* Red colour: no significant or not enough contribution to the component formation







Figure 20 Component 1 and 3. MCA helping tools in leading countries

- 2<sup>nd</sup> quadrant: Observations with <u>medium-high traffic (3)</u>, <u>higher visits duration (8)</u>, <u>higher number of pages visited (12)</u>, <u>lower bounce rates (13)</u> and <u>medium-high cross-border traffic (18)</u>, associated with:
  - No multiple filters (4)
- **4**<sup>th</sup> **quadrant**: Observations with lower and medium-low traffic (1 & 2), medium-low number of pages visited (10) and higher cross-border traffic (19) associated with:
  - No save favourite products (2)
  - Multiple filters (3)

## **Conclusions of helping tools in leading countries**

There is few conclusions in this analysis, only we can see association of high cross-border traffic with offering multiple filters in order to search products and do not offer a tool in order to user can save favourite products to see again later.

There also is an association with medium-high cross-border traffic with no multiple filters, that contradicts the previous paragraph.



### 5.3.4 Analysis on general information about the site

General information about the site is considered "basic risk reduction tools", information about the brand, returning and complaining policy, guarantees, etc. help online consumers to make easier purchasing decisions. Risk reduction is an important topic especially in the case of furniture and home interiors because consumers are not able to touch, try and therefore assess the product before purchasing it. Variables considered in this group are related to questions in the section 3.3 in the questionnaire.

Independent variables								
Variable	Description							
1.BIY	Brands info yes							
2.BIN	Brands info no							
3.CFY	Complain form yes							
4.CFN	Complain form no							
5.Q&ASY	Questions and answers section yes							
6.Q&ASN	Questions and answers section no							
7.ASY	Assembling service yes							
8.ASN	Assembling service no							
9.PAY	Personal advice yes							
10.PAN	Personal advice no							
11.FAQY	FAQ yes							
12.FAQN	FAQ no							

Table 54 E-commerce practices in leading countries. Independent Variables (general information about the site)

First of all, we have realized that all sites analysed have clear information about return policy. In addition, all sites analysed from the leading countries also declare that they offer guarantee in purchases of furniture. Finally no one of these sites offer product samples to the consumers.

The multiple correspondences analysis for the active variables shows us the same results that in the section 3.3, so in this point we only will show the results in the illustrative variables.

Table 55 MCA e-commerce practices in leading countries	; (general information about the site) – Analysis results
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Mul	tiple Corr	esponde	nce Ana	alysis:	VMQ1; V	MQ2; VM	Q3; VMQ	4; VDQ1;	VDQ2;	VDQ3;	VDQ4; PV	Q1; PVÇ	2; PVQ3;	PVQ4 ;	BRQ1;	BRQ2;	BRQ3;
BRÇ	4; TT																
Sup	Supplementary Columns																
					Com	ponent	1	Com	ponent	2	Com	ponent	3				
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr				
1	Supcol1	0,058	0,058	0,051	0,212	0,018	0,005	0,175	0,013	0,004	-0,257	0,027	0,011				
2	Supcol2	0,058	0,142	0,021	-0,087	0,018	0,002	-0,072	0,013	0,002	0,106	0,027	0,005				
3	Supcol3	0,266	0,025	0,062	0,351	0,018	0,006	1,317	0,248	0,095	-0,063	0,001	0,000				
4	Supcol4	0,266	0,175	0,009	-0,050	0,018	0,001	-0,188	0,248	0,014	0,009	0,001	0,000				
5	Supcol5	0.239	0.183	0.006	0.002	0.000	0.000	0.143	0.226	0.008	-0.035	0.013	0.001				
6	Supcol6	0.239	0.017	0.065	-0.027	0.000	0.000	-1.577	0.226	0.090	0.382	0.013	0.007				
7	Supcol7	0,203	0 083	0 042	-0 410	0 120	0 027	0,080	0 006	0 001	-0 329	0 077	0,026				
, 8	Supcols	0,203	0,005	0,042	0,410	0,120	0,027	-0.061	0,000	0,001	0,325	0,077	0,020				
0	Supcore	0,203	0,117	0,030	0,293	0,120	0,019	-0,004	0,000	0,001	0,233	0,077	0,010				
9	Supco19	0,3/5	0,142	0,021	-0,313	0,237	0,027	-0,154	0,058	0,007	-0,181	0,080	0,013				
10	Supcol10	0,375	0,058	0,051	0,759	0,237	0,065	0,375	0,058	0,018	0,439	0,080	0,032				
11	Supcol11	0,089	0,133	0,024	0,125	0,031	0,004	0,168	0,057	0,008	0,016	0,001	0,000				
12	Supcol12	0,089	0,067	0,048	-0,251	0,031	0,008	-0,336	0,057	0,016	-0,032	0,001	0,000				

Table 56 MCA e-commerce practices in leading countries. Illustrative variables (general information about the site)

Illustrative variables											
Compo	nent 1	Compo	onent 2	Component 3							
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area						
1.BIY-Brands info yes	2.BIN-Brands info no	1.BIY-Brands info yes	2.BIN-Brands info no	2.BIN-Brands info no	1.BIY-Brands info yes						
3.CFY-Complain form	4.CFN-Complain form no	3.CFY-Complain form	4.CFN-Complain form no	4.CFN-Complain form no	3.CFY-Complain form						
yes		yes			yes						
5.Q&ASY-Questions and	6.Q&ASN-Questions and	5.Q&ASY-Questions and	6.Q&ASN-Questions and	6.Q&ASN-Questions and	5.Q&ASY-Questions and						
answers section yes	answers section no	answers section yes	answers section no	answers section no	answers section yes						
8.ASN-Assembling	7.ASY-Assembling	7.ASY-Assembling	8.ASN-Assembling	8.ASN-Assembling	7.ASY-Assembling						
service no	service yes	service yes	service no	service no	service yes						
10.PAN-Personal advice	9.PAY-Personal advice	10.PAN-Personal advice	9.PAY-Personal advice	10.PAN-Personal advice	9.PAY-Personal advice						
no	yes	no	yes	no	yes						
11.FAQY-FAQ yes	12.FAQN-FAQ no	11.FAQY-FAQ yes	12.FAQN-FAQ no	11.FAQY-FAQ yes	12.FAQN-FAQ no						





\* Red colour: no significant or not enough contribution to the component formation



Figure 21 Components 2 and 3. MCA general information about the site in leading countries

- **1**<sup>st</sup> **quadrant**: Observations with <u>medium-low traffic (2)</u>, <u>lower number of pages visited (9)</u>, <u>higher bounce rates (16)</u> and <u>higher cross-border traffic (19)</u>, associated with:
  - Complain form (3)
  - No personal advice (10)
- 2<sup>nd</sup> quadrant: Observations with <u>medium-high traffic (3)</u>, <u>medium-high visits duration (7)</u>, <u>higher number of pages visited (12)</u> and <u>medium-low cross-border traffic (17)</u>, associated with:
  - Assembling service (7)
- **3**<sup>rd</sup> **quadrant**: Observations with <u>higher visits duration (8)</u>, <u>lower bounce rates (13)</u> and <u>medium-high cross-border traffic (18)</u>, associated with:
  - $\circ$  No questions & answers section (6)
  - Personal advice (9)



#### Conclusions of general infrastructure and site information in leading countries

The sites with high cross-border traffic are associated with having a complaining form and don't offer personal advice. But if we observe in detail, we can see that traffic generated associated have less quality because have higher bounce rates and lower number of pages visited.

On the other hand, sites with medium-high cross-border traffic and traffic with high quality (lower bounce rates and higher visits duration) are associated with personal advice and no questions & answers section. That means that are **associated more with personal services, less automated**.

As previously commented all sites analysed have **clear information about returning policy** and also **all of them declare that they offer guarantee** in purchases of furniture. Finally **no one of these sites offer product samples** to the consumers.

#### 5.3.5 Analysis on payment methods

Some payment methods are considered "basic risk reduction tools", offering financial, cash on delivery (CoD) and secure payment, etc. help online consumers to reduce the perception of risk which is a relevant topic especially in the case of furniture and home interiors because consumers are not able to touch, try and therefore assess the product before purchasing. Variables considered in this group are related to questions in the section 3.3 in the questionnaire.

#### Table 57 E-commerce practices in leading countries. Independent Variables (payment methods)

Independent variables								
Variable Description								
1.CODY	Cash on delivery yes							
2.CODN	Cash on delivery no							
3.FY	Financing yes							
4.FN	Financing no							

We have realized that all sites analysed have <u>secure payments methods</u>. This is a remarkable basic risk reduction tool every website must take into account in order to generate a high level of confidence from potential consumers.

The multiple correspondences analysis for the active variables shows us the same results that in the section 3.3, so in this point we only will show the results in the illustrative variables.

#### Table 58 MCA e-commerce practices in leading countries (payment methods) - Analysis results

Mul BRQ	tiple Cor 4; TT	respond	ence An	alysis:	VMQ1; V	7MQ2; V	MQ3; VM(	24; VDQ1;	• VDQ2;	VDQ3;	VDQ4; PV	7Q1; PV	7Q2 ;	PVQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
Sup	plementar	y Colum	ns															
					Com	ponent	1	Com	ponent	2	Com	ponent	3					
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Cor	ntr				
1	Supcol1	0,064	0,042	0,057	-0,474	0,059	0,018	0,089	0,002	0,001	0,107	0,003	0,0	001				
2	Supcol2	0,064	0,158	0,015	0,125	0,059	0,005	-0,023	0,002	0,000	-0,028	0,003	0,0	000				
3	Supcol3	0,133	0,083	0,042	-0,164	0,019	0,004	-0,399	0,113	0,029	-0,021	0,000	0,0	000				
4	Supcol4	0,133	0,117	0,030	0,117	0,019	0,003	0,285	0,113	0,021	0,015	0,000	0,0	000				

#### Table 59 MCA e-commerce practices in leading countries. Illustrative variables (payment methods)

Illustrative variables											
Co	ompo	onent 1	Component 3								
Positive area	ositive area Positive area Negative area Negative area					Positive area	Negative area				
2.CODN-Cash	on	1.CODY-Cash on delivery	1.CODY-Cash on delivery	2.CODN-Cash or	n	1.CODY-Cash on delivery	2.CODN-Cash	on			
delivery no		yes	yes	delivery no		yes	delivery no				
4.FN-Financing no		3.FY-Financing yes	4.FN-Financing no	3.FY-Financing yes		4.FN-Financing no	3.FY-Financing yes				

\* Red colour: no significant or not enough contribution to the component formation



As you can see, Table 59 shows us also poor significant information about relations among active and illustrative variables related to payment methods in the e-commerces analysed from the leading countries. In fact, none of the variables in component 1 and component 3 shows enough significance in terms of contribution to the axis formation. So we focus this analysis in components 1 & 2 that represent more variability.

The crossing of components 1 and 2 gives us only 2 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables having at least significance in one component:



Figure 22 Components 2 and 3. MCA payment methods in leading countries



- <u>1<sup>st</sup> quadrant</u>: Observations with <u>medium-low traffic (2)</u>, <u>lower number of pages visited (9)</u>, <u>higher bounce rates (16)</u> and <u>higher cross-border traffic (19)</u>, associated with:
  - No financing (4)
- <u>3<sup>rd</sup> quadrant</u>: Observations with <u>higher visits duration (8)</u>, <u>lower bounce rates (13)</u> and <u>medium-high cross-border traffic (18)</u>, associated with:
  - Financing (3)

### Conclusions of payment methods used in leading countries

Sites ith higher cross-border traffic are associated with don't offer financing to purchases, but if we see on detail can realize that this traffic are less qualified because the high bounce rates and low number of pages visited.

Conversely, sites with medium-high cross-border traffic and more qualified traffic (lower bounce rates and higher visits duration) are **associated with offering financing to purchases**.

As commented, all sites offer **secure payment methods** in the purchasing process.

### 5.3.6 Analysis on product sheet

Product sheet information is considered "basic risk reduction tools" because information about products is an important risk reduction factor. As many information the consumer has, as better purchasing decisions they can make. Pictures, especially those that are in an environment (chairs in a dining room, a bed in a bedroom, etc), videos, technical information, other users comments, etc. help online consumers to reduce the perception of risk which is a relevant topic especially in the case of furniture and home interiors because consumers are not able to touch, try and therefore assess the product before purchasing. Variables considered in this group are related to questions in the section 3.3 in the questionnaire.

	Independent variables									
Variable	Description									
1.EPPY	Applied product pictures yes									
2.EPPN	Applied product pictures no									
3.FWPPY	Full width product pictures yes									
4.FWPPN	Full width product pictures no									
5.MVPY,	Multiple views product yes									
6.MVPN	Multiple views product no									
7.SIY	Stock info yes									
8.SIN	Stock info no									
9.DIY	Delivery info yes									
10.DIN	Delivery info no									
11.EPIY	Enough product info yes									
12.EPIN	Enough product info no									
13.UCPY	Users comment products yes									
14.UCPN	Users comment products no									

 Table 60 E-commerce practices in leading countries. Independent Variables (product sheet)

We have realized that no one of these sites include videos in the product sheet.

The multiple correspondences analysis for the active variables shows us the same results that in the section 3.3, so in this point we only will show the results in the illustrative variables.

Table 61 MCA e-commerce practices in leading countries (product sheet) – Analysis results



Supplementary Columns

Multiple Correspondence Analysis: VMQ1; VMQ2; VMQ3; VMQ4; VDQ1; VDQ2; VDQ3; VDQ4; PVQ1; PVQ2; PVQ3; PVQ4; BRQ1; BRQ2; BRQ3; BRQ4; TT

					0		1	0		2	0		2
					Com	ponent	1	CON	ponent	2	Con	iponent	3
ΤD	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr
1	Supcol1	0,197	0,133	0,024	0,101	0,021	0,003	-0,297	0,177	0,026	-0,007	0,000	0,000
2	Supcol2	0,197	0,067	0,048	-0,203	0,021	0,005	0,594	0,177	0,051	0,013	0,000	0,000
3	Supcol3	0,037	0,117	0,030	-0,153	0,033	0,005	-0,038	0,002	0,000	-0,043	0,003	0,001
4	Supcol4	0,037	0,083	0,042	0,214	0,033	0,007	0,053	0,002	0,001	0,060	0,003	0,001
5	Supcol5	0,141	0,150	0,018	0,204	0,125	0,012	0,019	0,001	0,000	-0,070	0,015	0,002
6	Supcol6	0,141	0,050	0,054	-0,612	0,125	0,036	-0,056	0,001	0,000	0,210	0,015	0,006
7	Supcol7	0,333	0,017	0,065	0,309	0,009	0,003	-1,798	0,294	0,117	-0,583	0,031	0,016
8	Supcol8	0,333	0,183	0,006	-0,028	0,009	0,000	0,163	0,294	0,011	0,053	0,031	0,001
9	Supcol9	0,121	0,175	0,009	-0,034	0,008	0,000	-0,100	0,071	0,004	-0,078	0,043	0,003
10	Supcol10	0,121	0,025	0,063	0,235	0,008	0,003	0,703	0,071	0,027	0,548	0,043	0,022
11	Supcol11	0,008	0,183	0,006	-0,006	0,000	0,000	0,025	0,007	0,000	0,004	0,000	0,000
12	Supcol12	0,008	0,017	0,065	0,062	0,000	0,000	-0,277	0,007	0,003	-0,042	0,000	0,000
13	Supcol13	0,222	0,075	0,045	0,471	0,133	0,032	0,047	0,001	0,000	0,383	0,088	0,032
14	Supcol14	0,222	0,125	0,027	-0,283	0,133	0,019	-0,028	0,001	0,000	-0,230	0,088	0,019

#### Table 62 MCA e-commerce practices in leading countries. Illustrative variables (product sheet)

Illustrative variables												
Compo	nent 1	Compo	onent 2	Component 3								
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area							
1.EPPY-Applied product	2.EPPN-Applied product	2.EPPN-Applied product	1.EPPY-Applied product	2.EPPN-Applied product	1.EPPY-Applied product							
pictures yes	pictures no	pictures no	pictures yes	pictures no	pictures yes							
4.FWPPN-Full width	3.FWPPY-Full width	4.FWPPN-Full width	3.FWPPY-Full width	4.FWPPN-Full width	3.FWPPY-Full width							
product pictures no	product pictures yes	product pictures no	product pictures yes	product pictures no	product pictures yes							
6.MVPN-Multiple views	5.MVPY,-Multiple views	6.MVPN-Multiple views	5.MVPY,-Multiple views	5.MVPY,-Multiple views	6.MVPN-Multiple views							
product no	product yes	product no	product yes	product yes	product no							
7.SIY-Stock info yes	8.SIN-Stock info no	8.SIN-Stock info no	7.SIY-Stock info yes	8.SIN-Stock info no	7.SIY-Stock info yes							
10.DIN-Delivery info no	9.DIY-Delivery info yes	10.DIN-Delivery info no	9.DIY-Delivery info yes	10.DIN-Delivery info no	9.DIY-Delivery info yes							
12.EPIN-Enough product	11.EPIY-Enough product	11.EPIY-Enough product	12.EPIN-Enough product	11.EPIY-Enough product	12.EPIN-Enough product							
info no	info yes	info yes	info no	info yes	info no							
13.UCPY-Users	14.UCPN-Users	13.UCPY-Users	14.UCPN-Users	13.UCPY-Users	14.UCPN-Users							
comment products yes	comment products no	comment products yes	comment products no	comment products yes	comment products no							

\* Red colour: no significant or not enough contribution to the component formation

As you can see, Table 62 shows poor significant information about relationships among active and illustrative variables related to information in the product sheet in the e-commerces analysed from the leading countries. In fact, with a few variables is enough, so we only will focus this analysis in components 1 & 2.

The crossing of components 1 and 2 gives us 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables having at least significance in one component:






Figure 23 Component 1 and 2. MCA product sheet in leading countries

## Interpretation:

- <u>1<sup>st</sup> quadrant</u>: Observations with medium-low traffic (2), lower number of pages visited (9), higher bounce rates (16) and higher cross-border traffic (19), associated with:
  - No information of delivery (10)
  - Users can comment products (13)
- <u>2<sup>nd</sup> quadrant</u>: Observations with medium-high traffic (3), medium-high visits duration (7), higher number of pages visited (12) and medium-low cross-border traffic (17), associated with:
  - No applied product pictures (2)
- <u>3<sup>rd</sup> quadrant</u>: Observations with higher visits duration (8), lower bounce rates (13) and medium-high cross-border traffic (18), associated with:
  - No multiple views of products (6)
- <u>4<sup>th</sup> quadrant</u>: Observations lower traffic (1), lower and medium-low visits duration (5 & 6), medium-low number of pages visited (10) and medium-high bounce rates (15) with associated with:
  - Pictures with product applied (1)
  - Information about stock (7)



### Conclusions of product sheet in partners' countries

Sites with high cross-border traffic but <u>less quality</u> (higher bounce rates and lower number of pages visited) are associated with **no delivery information** and with **users can comment** products.

On the other hand, sites with medium-high cross-border traffic but <u>best quality</u> are associated with **no multiple views of products**.

As previously commented, no one of these sites include videos in the product sheet.

These conclusions have incoherencies because **none of them facilitate reduction of risk** to the consumer in the purchasing process.

### 5.3.7 Analysis on advanced risk reduction tools

Tools like augmented reality, virtual reality, 3D visualization, 360<sup>o</sup> videos, product configuration tools and home planers are considered "advanced risk reduction tools" because these tools allow the consumer to feel some kind of sense of telepresence. This feeling allows the user to improve their diagnosticity better than seeing pictures or reading texts. As much diagnosticity the consumer can experience as better purchasing decisions they can make. Like information about products, these advanced tools help online consumers to reduce the perception of risk which, as previously commented, this is a relevant topic especially in the case of furniture and home interiors because consumers are not able to touch, try and therefore assess the product before purchasing. Variables considered in this group are related to questions in the section 3.4 in the questionnaire.

Table 63 E-commerce practices in leading countries. Independent Variables (advanced risk reduction tools)

Independent variables									
Variable	Description								
1.PCTY	Product configuration tool yes								
2.PCTN	Product configuration tool no								

Surprisingly, we realized that none of the sites analysed from leading countries includes advanced visualization of products (virtual reality, augmented reality, etc.). The same occurs with 3D visualization and 360 videos, none of them include them in their product sheets. In addition, none of these sites offer to their users home planers or other advanced tools in order to facilitate the customers to make better purchasing decisions.

The multiple correspondences analysis for the active variables shows us the same results that in the section 3.3, so in this point we only will show the results in the illustrative variables.

Table 64 MCA e-commerce practices in leading countries (ad	advanced risk reduction tools) – Analysis results
--	---

Mul BRQ	tiple Cor 4; TT	respond	ence Ar	alysis:	VMQ1;	VMQ2;	VMQ3;	VMQ4;	VDQ1;	VDQ2;	VDQ3;	VDQ4;	PVQ1;	PVQ2;	PVQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
Sup	Supplementary Columns																		
			Con	ponen	t 1		Comp	onent	2	C	Compone	ent 3							
ID	Name	Qual	Mass	Inert	Coord	Cor	r Con	tr C	oord	Corr	Contr	Coor	d Co	orr Co	ntr				
1	Supcol1	0,110	0,008	0,068	-1,085	0,05	1 0,0	19 -0	,440	0,008	0,004	1,08	81 0,0	)51 O,	028				
2	Supcol2	0,110	0,192	0,003	0,047	0,05	1 0,0	01 0	,019	0,008	0,000	-0,04	17 0,0	)51 O,	001				





Table 65 MCA e-commerce practices in leading countries. Illustrative variables (advanced risk reduction tools)

	Illustrative variables										
Compo	onent 1	Compo	onent 2	Component 3							
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area						
2.PCTN-Product	1.PCTY-Product	2.PCTN-Product	1.PCTY-Product	1.PCTY-Product	2.PCTN-Product						
configuration tool no	configuration tool yes	configuration tool no	configuration tool yes	configuration tool yes	configuration tool no						

\* Red colour: no significant or not enough contribution to the component formation

As we can see, Table 65 shows us also poor significant information about relations among active and illustrative variables related to advanced risk reduction tools in the e-commerce retailers analysed from the leading countries. In fact, none of the variables in components 1 and 2 have enough significance in terms of contribution to the axis formation. So we focus this analysis in components 1 & 3.

The crossing of components 1 and 3 gives us only 1 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation include just the variables having at least significance in one component:



Figure 24 Component 1 and 3. MCA advanced risk reduction tools in leading countries

### Interpretation:

- <u>2<sup>nd</sup> quadrant</u>: Observations with medium-high traffic (3), higher visits duration (8), higher number of pages visited (12), lower bounce rates (13) and medium-high cross-border traffic (18), associated with:
  - Product configuration tool (1)



### Conclusions of advanced risk reduction tools used in leading countries

Sites with medium-high cross-border traffic and best quality (lower bounce rates, hither visits duration and higher number of pages visited), are associated with **having a configuration tool**.

As previously commented, none of the sites analysed neither offer advanced visualization of products (virtual reality, augmented reality, etc.), 3D visualization nor 360 videos in the product sheets. In addition, none of these sites offer to users tools like home planers or other advanced tools different of configuration tools, in order to facilitate the customers to make better purchasing decisions.

### 5.3.8 Analysis on cross-border tools

Tools like multilingual and multi locate platforms or actions that actively declare that the site is shipping abroad, are considered "cross-border tools" because these tools allow and make easy for the consumer from abroad to check products and make purchases. Variables considered in this group are related to questions in the section 3.6 in the questionnaire.

	Independent variables										
Variable	Description										
1.SAY	Sell abroad yes										
2.SAN	Sell abroad no										
3.MLY	Multi lingual yes										
4.MLN	Multi lingual no										
5.MLCY	Multi locate yes										
6.MLCN	Multi locate no										

Table 66 E-commerce practices in leading countries. Independent Variables (cross-border tools)

The multiple correspondences analysis for the active variables shows us the same results that in the section 3.3, so in this point we only will show the results in the illustrative variables.

Mul BRQ	tiple Cor 4; TT	respond	ence An	alysis:	VMQ1; V	7MQ2; V.	MQ3; VM	Q4; VDQ1	; VDQ2;	VDQ3;	VDQ4; PV	Q1; PV	Q2; PVQ3;	PVQ4;	BRQ1;	BRQ2;	BRQ3;
Sup	plementar	y Colum	ns														
					Com	ponent	1	Com	ponent	2	Com	ponent	3				
ID	Name	Qual	Mass	Inert	Coord	Corr	Contr	Coord	Corr	Contr	Coord	Corr	Contr				
1	Supcol1	0,190	0,183	0,006	-0,081	0,071	0,002	-0,101	0,112	0,004	-0,025	0,007	0,000				
2	Supcol2	0,190	0,017	0,065	0,887	0,071	0,025	1,109	0,112	0,045	0,280	0,007	0,004				
3	Supcol3	0,319	0,017	0,065	0,828	0,062	0,022	-1,669	0,253	0,101	-0,208	0,004	0,002				
4	Supcol4	0,319	0,183	0,006	-0,075	0,062	0,002	0,152	0,253	0,009	0,019	0,004	0,000				
5	Supcol5	0,105	0,100	0,036	-0,140	0,020	0,004	-0,147	0,022	0,005	0,253	0,064	0,018				
6	Supcol6	0,105	0,100	0,036	0,140	0,020	0,004	0,147	0,022	0,005	-0,253	0,064	0,018				

 Table 68 MCA e-commerce practices in leading countries. Illustrative variables (cross-border tools)

Illustrative variables											
Compo	onent 1	Compo	onent 2	Component 3							
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area						
2.SAN-Sell abroad no	1.SAY-Sell abroad yes	2.SAN-Sell abroad no	1.SAY-Sell abroad yes	2.SAN-Sell abroad no	1.SAY-Sell abroad yes						
3.MLY-Multi lingual yes	4.MLN-Multi lingual no	4.MLN-Multi lingual no	3.MLY-Multi lingual yes	4.MLN-Multi lingual no	3.MLY-Multi lingual yes						
6.MLCN-Multi locate no	5.MLCY-Multi locate yes	6.MLCN-Multi locate no	5.MLCY-Multi locate yes	5.MLCY-Multi locate yes	6.MLCN-Multi locate no						

\* Red colour: no significant or not enough contribution to the component formation

Table 68 shows us also poor significant information about relations among active and illustrative variables related to cross-border tools in the e-commerces analysed from the leading countries. In fact, none of the variables in the component 3 has any significance and only 2 of the variables in components 1 and 2 show some significance. So, we will focus this analysis in components 1 & 2.



B@SS4SME

The crossing of components 1 and 2 gives us only 2 of 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables having at least significance in one component:



Figure 25 Component 1 and 2. MCA cross-border tools in leading countries

# Interpretation:

- <u>1<sup>st</sup> quadrant</u>: Observations with medium-low traffic (2), lower number of pages visited (9), higher bounce rates (16) and higher cross-border traffic (19), associated with:
  - No sell abroad (2)
- <u>4<sup>th</sup> quadrant</u>: Observations with lower traffic (1), lower and medium-low visits duration (5 & 6), medium-low number of pages visited (10) and medium-high bounce rates (15), associated with:
  - Multi lingual (3)

# Conclusions of cross-border tools used in leading countries

Sites with higher cross-border traffic but <u>worst quality</u> (higher bounce rates and lower number of pages visited), are associated with **no sell abroad** (no explicitly declared in the site).

No significant conclusions can be established in this analysis.



### 5.3.9 Analysis on traffic sources

Analyzing the traffic sources to a website we can deduct what practices they use in order to gather traffic, and putting this information in the analysis we can check whether or not are related to the dependent variables. Variables considered in this group are related to questions in the section 3.4 in the questionnaire.

	Independent variables
Variable	Description
1.DTQ1	Direct traffic quartile 1
2.DTQ2	Direct traffic quartile 2
3.DTQ3	Direct traffic quartile 3
4.DTQ4	Direct traffic quartile 4
5.REFQ1	Referrals quartile 1
6.REFQ2	Referrals quartile 2
7.REFQ3	Referrals quartile 3
8.REFQ4	Referrals quartile 4
9.SCLQ1	Social quartile 1
10.SCLQ2	Social quartile 2
11.SCLQ3	Social quartile 3
12.SCLQ4	Social quartile 4
13.MQ1	Mail quartile 1
14.MQ2	Mail quartile 2
15.MQ3	Mail quartile 3
16.MQ4	Mail quartile 4
17.DPLQ1	Display quartile 1
18.DPLQ2	Display quartile 2
19.DPLQ3	Display quartile 3
20.DPLQ4	Display quartile 4
21.OSCHQ1	Organic search quartile 1
22.OSCHQ2	Organic search quartile 2
23.OSCHQ3	Organic search quartile 3
24.OSCHQ4	Organic search quartile 4
25.PSCHQ1	Paid search quartile 1
26.PSCHQ2	Paid search quartile 2
27.PSCHQ3	Paid search quartile 3
28.PSCHQ4	Paid search quartile 4

 Table 69 E-commerce practices in leading countries. Independent Variables (traffic sources)

The multiple correspondences analysis for the active variables shows us the same results that in the section 3.3, so in this point we only will show the results in the illustrative variables.

### Table 70 MCA e-commerce practices in leading countries (traffic source) – Analysis results

Multiple Correspondence Analysis: VMQ1; VMQ2; VMQ3; VMQ4; VDQ1; VDQ2; VDQ3; VDQ4; PVQ1; PVQ2; PVQ3; PVQ4; BRQ1; BRQ2; BRQ3; BRQ4; TT Supplementary Columns Component Component 2 Component Mass Inert Coord 0,559 Corr 0,063 Contr Coord -0,113 Corr Contr Coord Corr 0,088 Contr ID Name Oual Supcol1 0,153 0,033 0,003 0,663 0,060 0,020 0,001 0,042 2 Supcol2 0,189 0,042 0,057 -0,209 0,011 0,003 -0,120 0,004 0,001 -0,812 0,173 0,079 Supcol3 0,004 0,023 0,058 0,051 -0,180 0,013 0,004 -0,116 0,006 0,002 -0,098 0,002 Supcol4 0.061 0,067 0.048 0.009 0.000 0.000 0.233 0.027 0.008 0.261 0.034 0.013 Supcol5 0,085 0,050 0,054 -0,454 0,069 0,020 -0,093 0,003 0,001 -0,199 0,013 0,006 6 Supcol6 0,266 0,042 0,057 0,713 0,134 0,041 0,191 0,010 0,003 -0,681 0,122 0,056 0,048 0,057 0,008 0,004 0,001 0,000 Supcol7 0,065 0,067 -0,246 0,030 -0,078 0,003 0,253 0.032 0,012 Supcol8 0,084 0,042 0,226 0,013 0,047 0,001 0,516 0,070 0,032 Supcol9 Supcol10 0.107 0,025 0.063 0.453 0.029 0.010 -0,683 0.067 0,025 -0.280 0.011 0.006 0,049 0,050 0,054 -0,228 0,017 0,005 -0,308 0,032 0,010 -0,015 0,000 0,000 11 Supcol11 0,185 0,075 0,045 0,273 0,045 0,011 0,484 0,140 0,038 0,007 0,000 0,000 0,003 0,054 0,054 12 Supcol12 0,064 0,050 -0,407 0,055 0,016 -0,076 0,002 0,001 0,144 0,007 0,037 Supcol13 0,123 0,050 0,000 0,000 -0,361 0,014 -0,488 0,079 13 0,044 0,034 Supcol14 Supcol15 0,008 0,068 0,045 -0,938 0,153 0,014 0,003 0,001 0,013 14 0,151 0,038 -0,192 0,002 1,598 0,111 0,061 0,286 0,078 0,014 0,049 0,005 0,156 0,015 16 Supcol16 0,004 0,067 0,048 -0,083 0,003 0,001 -0,026 0,000 0,000 -0,009 0,000 0,000 0,052 0,060 0,068 0,000 Supcol17 0,053 0,033 0,070 0,001 0,000 -0,508 0,019 -0,048 0,000 Supcol18 0,064 -1,023 0,046 0,017 0,637 0,007 0,001 18 0,008 0,018 0,164 0,001 Supcol19 0,083 0,075 0,042 0,045 0,077 0,048 0,031 0,015 0,001 0,001 0,000 0,201 0,329 0,017 0,413 0,122 0,044 19 20 0,105 -0,283 0,012 -0,304 0,055 -0,045 Supcol20 Supcol21 Supcol22 0,067 0,050 0,146 -0,261 0,241 21 0,069 0,048 0.011 0,003 0.034 0,010 0,221 0.024 0,009 0,263 0,111 0,054 0,068 0,020 0,019 0,006 0,023 0,010 Supcol23 0,022 0,042 0.057 -0,283 0,021 0,006 0,048 001 .000 -0,047 001 0.000





24	Supcol24	0,094	0,042	0,057	0,593	0,093	0,028	0,081	0,002	0,001	0,008	0,000	0,000
25	Supcol25	0,094	0,042	0,057	0,593	0,093	0,028	0,081	0,002	0,001	0,008	0,000	0,000
26	Supcol26	0,042	0,033	0,060	-0,272	0,015	0,005	-0,295	0,017	0,006	0,219	0,010	0,005
27	Supcol27	0,228	0,050	0,054	-0,375	0,047	0,014	0,469	0,073	0,024	-0,568	0,108	0,046
28	Supcol28	0,078	0,075	0,045	0,041	0,001	0,000	-0,227	0,031	0,008	0,277	0,046	0,017

### Table 71 MCA e-commerce practices in leading countries. Illustrative variables (traffic source)

		Illustrative	e variables				
Compo	onent 1	Compo	onent 2	Compo	onent 3		
Positive area	Negative area	Positive area	Negative area	Positive area	Negative area		
1.DTQ1-Directtrafficquartile 14.DTQ4-Directtrafficquartile 44	2.DTQ2-Direct traffic quartile 2 3.DTQ3-Direct traffic quartile 3	4.DTQ4-Direct traffic quartile 4	1.DTQ1-Direct     traffic       quartile 1     2.DTQ2-Direct     traffic       quartile 2     3.DTQ3-Direct     traffic       ouartile 3     3     1000000000000000000000000000000000000	1.DTQ1-Direct traffic quartile 1 4.DTQ4-Direct traffic quartile 4	2.DTQ2-Direct traffic quartile 2 3.DTQ3-Direct traffic quartile 3		
6.REFQ2-Referrals quartile 2 8.REFQ4-Referrals quartile 4	5.REFQ1-Referrals quartile 1 7.REFQ3-Referrals quartile 3	6.REFQ2-Referrals quartile 2 8.REFQ4-Referrals quartile 4	5.REFQ1-Referrals quartile 1 7.REFQ3-Referrals quartile 3	7.REFQ3-Referrals quartile 3 8.REFQ4-Referrals quartile 4	5.REFQ1-Referrals quartile 1 6.REFQ2-Referrals quartile 2		
9.SCLQ1-Social quartile 1 11.SCLQ3-Social quartile 3	10.SCLQ2-Social quartile 2 12.SCLQ4-Social quartile 4	11.SCLQ3-Social quartile 3	9.SCLQ1-Social quartile 1 10.SCLQ2-Social quartile 2 12.SCLQ4-Social quartile 4	11.SCLQ3-Social quartile 3 12.SCLQ4-Social quartile 4	9.SCLQ1-Social quartile 1 10.SCLQ2-Social quartile 2		
13.MQ1-Mail quartile 1 15.MQ3-Mail quartile 3	14.MQ2-Mail quartile 2 16.MQ4-Mail quartile 4	15.MQ3-Mail quartile 3	13.MQ1-Mail quartile 1 14.MQ2-Mail quartile 2 16.MQ4-Mail quartile 4	14.MQ2-Mail quartile 2 15.MQ3-Mail quartile 3	13.MQ1-Mail quartile 1 16.MQ4-Mail quartile 4		
17.DPLQ1-Display quartile 1 19.DPLQ3-Display quartile 3 21 OSCHQ1-Organic	18.DPLQ2-Display quartile 2 20.DPLQ4-Display quartile 4 22 OSCHQ2-Organic	18.DPLQ2-Display quartile 2 19.DPLQ3-Display quartile 3 22 OSCHQ2-Organic	17.DPLQ1-Display quartile 1 20.DPLQ4-Display quartile 4 21 OSCHQ1-Organic	18.DPLQ2-Display quartile 2 19.DPLQ3-Display quartile 3 21.OSCHQ1-Organic	17.DPLQ1-Display quartile 1 20.DPLQ4-Display quartile 4 22 OSCHO2-Organic		
search quartile 1 24.OSCHQ4-Organic search quartile 4	search quartile 2 23.OSCHQ3-Organic search quartile 3	search quartile 2 23.OSCHQ3-Organic search quartile 3 24.OSCHQ4-Organic search quartile 4	search quartile 1	search quartile 1 24.OSCHQ4-Organic search quartile 4	search quartile 2 23.OSCHQ3-Organic search quartile 3		
25.PSCHQ1-Paid search quartile 1 28.PSCHQ4-Paid search quartile 4	26.PSCHQ2-Paid search quartile 2 27.PSCHQ3-Paid search quartile 3	25.PSCHQ1-Paid search quartile 1 27.PSCHQ3-Paid search quartile 3	26.PSCHQ2-Paid search quartile 2 28.PSCHQ4-Paid search quartile 4	25.PSCHQ1-Paid search quartile 1 26.PSCHQ2-Paid search quartile 2 28.PSCHQ4-Paid search quartile 4	27.PSCHQ3-Paid search quartile 3		

\* Red colour: no significant or not enough contribution to the component formation

Table 71 shows us better significant information than the previous analysis, having valid information in all 7 variables related to cross-border tools in the e-commerces analysed from the partners' countries. Only direct traffic and email have no categories with significant values. We will focus only on the analysis of components 1 & 2.

The crossing of components 1 and 2 gives us 4 quadrants with independent variables associated to dependent variables. The below graphical representation includes just the variables having at least significance in one component:







Figure 26 Components 1 and 2. MCA traffic sources in leading countries

# Interpretation:

- <u>1<sup>st</sup> quadrant</u>: Observations with medium-low traffic (2), lower number of pages visited (9), higher bounce rates (16) and higher cross-border traffic (19), associated with:
  - Medium-low traffic from referrals (6)
  - Medium-high traffic from social media (11)
  - Medium-high traffic from display networks (19)
  - Lower traffic from paid search (25)
- <u>2<sup>nd</sup> quadrant</u>: Observations with medium-high traffic (3), medium-high visits duration (7), higher number of pages visited (12) and medium-low cross-border traffic (17), associated with:
  - Medium-low traffic from organic search (22)
  - Medium-high traffic from paid search (27)
- <u>3<sup>rd</sup> quadrant</u>: Observations with higher visits duration (8), lower bounce rates (13) and medium-high cross-border traffic (18), associated with:
  - Lower traffic from referrals (5)
- <u>4<sup>th</sup> quadrant</u>: Observations with lower traffic (1), lower and medium-low visits duration (5 & 6), medium-low number of pages visited (10) and medium-high bounce rates (15), associated with::
  - Lower direct traffic (1)



Lower traffic from social media (9) 0

### Conclusions of traffic sources in leading countries

Sites with higher cross-border traffic, but worst quality associated with medium-low traffic from referrals, medium-high traffic from social media, medium-high traffic from display networks and lower traffic from paid search. These sites are also associated with lower traffic.

On the other hand, sites with medium-high cross-border traffic but best quality associated with lower traffic from referrals.

#### GAP identification (O1/A1/3) 6

#### 6.1 State of play in leading countries vs partners' countries

Comparing with the results of the same analysis in the partners' countries, we can see that in general the cross-border traffic in leading countries is in the websites analysed higher. The following table gives us an overview:

Table 72 Descriptive statistics comparation. Leading countries and Partners' countries

Dataset Mean		ean	Min.	Max.	StDev.	Q1		Q2		Q3	
Leading countries	0,1880	100 49/	0,0555	0,7426	0,1793	0,0822	1120.20/	0,1290	107 39/	0,1785	10 3%
Partners' countries	0,1172	+00,4%	0,0000	0,7801	0,1445	0,0360	+128,3%	0,0689	+87,2%	0,1648	+8,3%

On the other hand, the graphical representations shown in sections 4.1 and 5.1 are not in the same scale. By converting both analyses, assigning each observation to its corresponding quartile, the graphical representation gives us more homogeneous information.



We can see summary of the differences between both graphics:

	Leading countries	Partners' countries		
Quartile 1	No observations in this quartile	Is the quartile with higher number of		
		observations		
Quartile 3	Is the quartile with higher number of	Is the quartile with lower number of		
	observations	observations		
Quartile 2		Contains the mean		
Confidence interval for mean	2,695 – 3,305	1,8982 – 2,6018		

The previous tables and graphics show us clearly that there are significant differences in terms of cross-border traffic generated by e-commerce retailers in the furniture sector, between both set of countries: the considered "leading countries" and the "partners' countries".

So we can conclude that, for the observations from the "leading countries", the cross-border traffic generated by the e-commerce retailers in the furniture sector is higher than in the partners' countries and therefore, the estimated cross-border e-commerce in the furniture sector in the "leading countries" is higher than in the partners' countries.

### 6.2 Drivers for cross-border traffic in leading countries vs partners' countries

Comparing the drivers for the observations in this study, for cross-border traffic in e-commerce retailers in the furniture sector, as a result of the analysis in both datasets we can see there are some differences:

Partners' countries	Leading countries
Only furniture seller or a department store	Furniture manufacturer
Online pure player	Selling through marketplaces
Advertising in mass media	Having a <b>blog</b>
Sell abroad	Have a <b>newsletter</b>
Having a multilingual website	SEM strategy for traffic generation to the website
Having multi locate sites	
SEM strategy for traffic generation to the website	

The main differences between the conclusions of both analyses are, 1) while in the partners' countries the kind of e-commerce generating higher cross-border traffic is more associated to only furniture sellers or department stores, in leading countries furniture e-commerce retailers selling through marketplaces are those that are associated to which have higher cross-border traffic. 2) In partners' countries, are those associated to online pure players which generate high cross-border traffic, but in leading countries it is not relevant whether the e-commerce is a pure player or brick & mortar. 3) In partners countries doing advertising in mass media is significantly better associated to high cross-border traffic, however in leading countries it is not relevant, but it is indeed relevant having a blog and a newsletter to work the marketing content. 4) In partners' countries the websites that have higher cross-border traffic have better associations with having multilingual and multi locate sites, conversely in leading countries having multilingual or multi locate websites is not associated to the e-commerce retailers having higher cross-border traffic.

In both datasets we have found that doing a SEM strategy is relevant to gather cross-border traffic to the e-commerce because there is a strong association between both variables.



### 6.3 Cross-border e-commerce practices in leading countries vs partners' countries

Comparing the practices carried out by e-commerce retailers in the sector of furniture from leading countries and from the partners' countries, we realized that there are also significant differences. In fact, for the sites analysed from <u>leading countries</u>:

- None of them has cross-border traffic in the first quartile (low cross-border traffic)
- All of them show clear information about returning policy
- All of them offer guarantee in purchases of furniture
- None of them offer samples of the products

In addition, we have summarized the main significant differences obtained in the MCA analysis regarding of these 4 classifications:

- 1. High traffic (total and cross-border traffic)
- 2. Low traffic (total and cross-border traffic)
- 3. Best quality of traffic (visits duration, pages visited and bounce rate)
- 4. Worst quality of traffic (visits duration, pages visited and bounce rate)

The summary we will find in the following 4 tables:

Table 7	5 Best	traffic
---------	--------	---------

Analysis of traffic	Partners'	countries	Leading countries		
(DECT)	Traffic	Cross-border	Traffic	Cross-border	
(BEST)	(high & medium-high)	(high & medium-high)	(high & medium-high)	(high & medium-high)	
General infrastructure and site information	-	-	-	<ul> <li>No main menu organized by room</li> <li>No full width slider</li> <li>Outstanding search bar</li> <li>Full width slider</li> </ul>	
Marketing tools	<ul> <li>No newsletter</li> <li>Mass media</li> <li>No featured products in menu</li> </ul>	- No newsletter - Mass media - No mass media	<ul> <li>Coupons</li> <li>Visible email collecting form</li> </ul>	<ul> <li>Free shipping</li> <li>No featured products in menu</li> <li>Featured products in menu</li> <li>Outlet section</li> <li>Mass media</li> </ul>	
Helping tools	-	- Comparing tools	- No multiple filters	<ul> <li>No multiple filters</li> <li>No favourite products</li> <li>Multiple filters</li> </ul>	
General information about the site	- No personal advice	-	- Assembling service	<ul> <li>Complain form</li> <li>No personal advice</li> <li>No Q&amp;A section</li> <li>Personal advice</li> </ul>	
Payment methods	<ul> <li>Cash on delivery</li> <li>No cash on delivery</li> </ul>	-	-	<ul> <li>No financing</li> <li>Financing</li> </ul>	
Product sheet	-	-	- No applied products pictures	<ul> <li>No delivery info</li> <li>Users can comment</li> <li>No multiple views</li> </ul>	
Advanced risk reduction tools	<ul> <li>Advanced</li> <li>visualization</li> <li>Configuration tool</li> </ul>	-	- Configuration tool	- Configuration tool	
Cross-border tools	- Multilingual	- Multilingual	-	- No sell abroad	





Analysis of traffic	Partners'	countries	Leading countries			
(RECT)	Traffic	Cross-border	Traffic	Cross-border		
(BEST)	(high & medium-high)	(high & medium-high)	(high & medium-high)	(high & medium-high)		
Traffic courses	- Medium-high from display		- Medium-low from organic search	<ul> <li>Medium-low from referrals</li> <li>Medium-high from social</li> </ul>		
	- High from paid search - Medium-low from display	-	<ul> <li>Medium-high from paid search</li> </ul>	<ul> <li>Medium-high from display</li> <li>Low from paid search</li> <li>Low from referrals</li> </ul>		

Table 76 Worst traffic

Analysis of traffic	Partners'	countries	Leading countries		
(WORST)	Traffic (low & medium-low)	Cross-border (low & medium-low)	Traffic (low & medium-low)	Cross-border (low & medium-low)	
General infrastructure and site information	-	-	<ul> <li>Brick &amp; click</li> <li>Outstanding search bar</li> <li>Full width slider</li> </ul>	<ul> <li>Pure player</li> <li>Main menu always on top</li> <li>Search bar always on top</li> <li>Shopping cart always visible</li> </ul>	
Marketing tools	<ul> <li>No featured products in menu</li> <li>No mass media</li> </ul>	-	<ul> <li>Free shipping</li> <li>No featured products in menu</li> <li>No flash sales</li> <li>Blog</li> </ul>	-	
Helping tools	- Comparing tools	-	<ul><li>No favourite products</li><li>Multiple filters</li></ul>	-	
General information about the site	-	-	<ul><li>Complain form</li><li>No personal advice</li></ul>	- Assembling service	
Payment methods	-	-	- No financing	-	
Product sheet	-	-	<ul> <li>No delivery info</li> <li>Users can comment</li> <li>Pictures with product applied</li> <li>Stock info</li> </ul>	- No pictures with product applied	
Advanced risk reduction tools	<ul> <li>Advanced</li> <li>visualization</li> <li>Configuration tool</li> </ul>	-	-	-	
Cross-border tools	-	-	<ul><li>No sell abroad</li><li>Multi lingual</li></ul>	-	
Traffic sources	<ul> <li>High from referrals</li> <li>Low from social</li> <li>Low from display</li> </ul>	<ul> <li>Medium-low from referrals</li> <li>Medium-high Social</li> <li>Medium-high paid search</li> <li>High from referrals</li> <li>Low from social</li> <li>Low from display</li> </ul>	<ul> <li>Medium-low from referrals</li> <li>Medium-high from social</li> <li>Medium-high from display</li> <li>Low from paid search</li> <li>Low from direct</li> <li>Low from social</li> </ul>	<ul> <li>Medium-low from organic search</li> <li>Medium-high from paid search</li> </ul>	

Significant differences related with having **best total and cross-border traffic** between sites from partners' countries and leading countries are the following:

- General infrastructure and site information:
  - o Having an outstanding search bar
- Marketing tools
  - Free shipping
  - o Coupons
  - Outlet section
  - Visible email collecting form



- General information about the site
  - Complain form
  - No Q&A section
  - Personal advice
  - Assembling service
- Product sheet
  - o Users can comment
- Traffic sources
  - o Medium-low from organic search
  - Medium-high from paid search
  - Low from paid search
  - Medium-low from referrals
  - Low from referrals
  - Medium-high from social

The following results have also been found, but there are **incoherencies** because these results are not logical:

- Helping tools:
  - No favourite products
- Product sheet
  - No delivery info
  - No multiple views
  - No applied products pictures

### Table 77 Best quality of traffic

Analysis quality	Pa	artners' countri	es	L	eading countrie	S
of traffic	Visits duration (high &	Pages visited (high &	Bounce rate (low &	Visits duration (high &	Pages visited (high &	Bounce rate (low &
(BEST)	medium-high)	medium-high)	medium-low)	medium-high)	medium-high)	medium-low)
General infrastructure and site information	-	-	-	<ul> <li>No main menu organized by room</li> <li>No full width slider</li> <li>Outstanding search bar</li> <li>Full width slider</li> </ul>	<ul> <li>Pure player</li> <li>Main menu always on top</li> <li>Search bar always on top</li> <li>Shopping cart always visible</li> <li>Brick &amp; click</li> </ul>	<ul> <li>No main menu organized by room</li> <li>No full width slider</li> <li>Outstanding search bar</li> <li>Full width slider</li> </ul>
Marketing tools	- No newsletter - Mass media	- No newsletter - Mass media	- No newsletter - Mass media	<ul> <li>Coupons</li> <li>Visible email collecting form</li> <li>Featured products in menu</li> <li>Outlet section</li> <li>Mass media</li> </ul>	<ul> <li>Coupons</li> <li>Visible email collecting form</li> </ul>	<ul> <li>Coupons</li> <li>Visible email collecting form</li> <li>Featured products in menu</li> <li>Outlet section</li> <li>Mass media</li> </ul>
Helping tools	-	-	-	- No multiple filters	- No multiple filters	- No multiple filters
General information about the site	- No personal advice	- No personal advice	- No personal advice	<ul> <li>Assembling service</li> <li>No Q&amp;A section</li> <li>Personal advice</li> </ul>	- Assembling service	- No Q&A section - Personal advice





Analysis quality	Partners' countries			Leading countries		
of traffic (BEST)	Visits duration (high & medium-high)	Pages visited (high & medium-high)	Bounce rate (low & medium-low)	Visits duration (high & medium-high)	Pages visited (high & medium-high)	Bounce rate (low & medium-low)
Payment methods	<ul> <li>No cash on delivery</li> </ul>	<ul> <li>No cash on delivery</li> </ul>	<ul> <li>No cash on delivery</li> </ul>	- Financing	- No financing	<ul> <li>No financing</li> <li>financing</li> </ul>
Product sheet	<ul> <li>No applied product pictures</li> </ul>	- No applied product pictures	- No applied product pictures	<ul> <li>No applied products pictures</li> <li>No multiple views</li> </ul>	<ul> <li>No applied products pictures</li> </ul>	- No multiple views
Advanced risk reduction tools	-	-	-	- Configuration tool	<ul> <li>Configuration tool</li> </ul>	<ul> <li>Configuration tool</li> </ul>
Cross-border tools	<ul> <li>Multilingual</li> <li>Multi locate</li> </ul>	<ul> <li>Multilingual</li> <li>Multi locate</li> </ul>	<ul> <li>Multilingual</li> <li>Multi locate</li> </ul>	-	-	-
Traffic sources	<ul> <li>Medium-low traffic from referrals</li> <li>Medium-high Social</li> <li>Medium-high from paid search</li> <li>Medium-low from display</li> </ul>	- Medium-low from display	<ul> <li>Medium-low traffic from referrals</li> <li>Medium-high Social</li> <li>Medium-high from paid search</li> <li>Medium-low from display</li> </ul>	<ul> <li>Medium-low from organic search</li> <li>Medium-high from paid search</li> <li>Lower from referrals</li> </ul>	<ul> <li>Medium-low from organic search</li> <li>Medium-high from paid search</li> </ul>	- Lower from referrals

Table 78 worst quality of traffic

Analysis quality	Pa	artners' countri	es	L	eading countrie	S
of traffic (WORST)	Visits duration (low & medium-low)	Pages visited (low & medium-low)	Bounce rate (high & medium-high)	Visits duration (low & medium-low)	Pages visited (low & medium-low)	Bounce rate (high & medium-high)
General infrastructure and site information	-	-	-	<ul> <li>No main menu organized by room</li> <li>No full width slider</li> </ul>	<ul> <li>Pure player</li> <li>Main menu always on top</li> <li>Search bar always on top</li> <li>Shopping cart always visible</li> <li>Brick &amp; click</li> </ul>	<ul> <li>Pure player</li> <li>Main menu always on top</li> <li>Search bar always on top</li> <li>Shopping cart always visible</li> <li>Brick &amp; click</li> </ul>
Marketing tools	- No featured products in menu	- No featured products in menu	<ul> <li>No featured products in menu</li> </ul>	- No flash sales - Blog	<ul> <li>Free shipping</li> <li>No featured products in menu</li> <li>No flash sales</li> <li>Blog</li> </ul>	<ul> <li>No flash sales</li> <li>Blog</li> </ul>
Helping tools	-	-	-	-	<ul> <li>No favourite</li> <li>products</li> <li>Multiple</li> <li>filters</li> </ul>	-
General information about the site	- Cash on delivery	- Cash on delivery	- Cash on delivery	-	<ul> <li>Complain</li> <li>form</li> <li>No personal</li> <li>advice</li> </ul>	<ul> <li>Complain</li> <li>form</li> <li>No personal advice</li> </ul>
Payment methods	-	-	-	-	-	-
Product sheet	-	-	-	<ul> <li>Pictures with product applied</li> <li>Stock info</li> </ul>	<ul> <li>No delivery info</li> <li>Users can comment</li> <li>Pictures with product applied</li> <li>Stock info</li> </ul>	<ul> <li>No delivery info</li> <li>Users can comment</li> <li>Pictures with product applied</li> <li>Stock info</li> </ul>
Advanced risk reduction tools	<ul> <li>Advanced</li> <li>visualization</li> <li>Configuration</li> <li>tool</li> </ul>	<ul> <li>Advanced</li> <li>visualization</li> <li>Configuration</li> <li>tool</li> </ul>	<ul> <li>Advanced</li> <li>visualization</li> <li>Configuration</li> <li>tool</li> </ul>	-	-	-
Cross-border tools	-	-	-	- Multi lingual	<ul> <li>No sell abroad</li> <li>Multi lingual</li> </ul>	<ul> <li>No sell abroad</li> <li>Multi lingual</li> </ul>





Analysis quality	Pa	artners' countries		Leading countries		
of traffic (WORST)	Visits duration (low & medium-low)	Pages visited (low & medium-low)	Bounce rate (high & medium-high)	Visits duration (low & medium-low)	Pages visited (low & medium-low)	Bounce rate (high & medium-high)
Traffic sources	<ul> <li>Medium-high from display</li> <li>High from paid search</li> <li>High from referrals</li> <li>Low from social</li> <li>Low from display</li> </ul>	<ul> <li>Medium-high from display</li> <li>High from paid search</li> <li>High from referrals</li> <li>Low from social</li> <li>Low from display</li> </ul>	<ul> <li>Medium-high</li> <li>from display</li> <li>High from</li> <li>paid search</li> </ul>	<ul> <li>Low from direct</li> <li>Low from social</li> </ul>	<ul> <li>Medium-low from referrals</li> <li>Medium-high from social</li> <li>Medium-high from display</li> <li>Low from paid search</li> <li>Low from direct</li> <li>Low from social</li> </ul>	<ul> <li>Medium-low from referrals</li> <li>Medium-high from social</li> <li>Medium-high from display</li> <li>Low from paid search</li> <li>Low from direct</li> <li>Low from social</li> </ul>

Significant differences related with having **best quality of traffic** between sites from partners' countries and leading countries are following:

- General infrastructure and site information
  - o Outstanding search bar
  - o Full width slider
  - Main menu always on top
  - Search bar always on top
  - Shopping cart always visible
- Marketing tools
  - o Coupons
  - Visible email collecting form
  - Featured products in menu
  - Outlet section
- General information about the site
  - Assembling service
  - Personal advice
- Advanced risk reduction tools
  - Configuration tool
- Traffic sources
  - o Medium-low from organic search
  - Lower from referrals

The following results have also been found but there are **incoherencies** because the results are not logical:

- General infrastructure and site information
  - No main menu organized by room
  - $\circ \quad \text{No full width slider} \\$
- Helping tools
  - No multiple filters
- General information about the site
  - No Q&A section
- Product sheet
  - o No multiple views



## 6.4 Conclusions of GAP identification

Furniture and other home interiors products are part of so-called <u>experience goods<sup>2</sup></u>. They are those whose attributes like quality, materials, functionalities, etc. are difficult or impossible to observe in advance for a non-expert consumer, although these characteristics can be verified by consumption. Therefore, the consumer knows their characteristics, as well as the suitability of these, to satisfy their needs, through the experience acquired after the purchase process. Due to their uncertain suitability and the risk aversion of consumers, in general, there is less intention to buy these products through the Internet than other kinds of products.

Three levels of importance have been established in the key factors for success in an electronic commerce being levels A) and B) those directly linked to the furniture and home interiors sector.

### Level A)

Due to the products class (experience goods), the following are keys in online shops of the furniture sector:

- Use of tools and practices aimed to the minimization of risk
- Generation of a trusting environment

We highlight the tools for risk reduction and trust generation, in relation to the corresponding variables of the questionnaire: "3.3 Basic risk reduction tools" and "3.4 advanced risk reduction tools"

- Product information:
  - Provides enough information
  - Facilitates the visualization of the product
  - o Information about the expected delivery of the product
  - Facilitates sensations of tele-presence through a technically advanced visualization of the product (individually or in its environment)
- Build trust:
  - o Additional information through various experiences or other users' reviews
  - Use of brands recognized by the final consumer
  - o Advice:
    - Not personalized (thorough explanation of purchase process and FAQ)
    - Personalized (chat or phone)
  - Payment system: multiplicity of systems and flexibility (due to the price of furnishing products, especially furniture)

## Level B)

These are key practices, although to a lesser extent, necessary to facilitate the process of search and selection of products, especially important when it comes to furniture and home interiors products. A non-expert consumer usually evaluates products on a comparative process with other similar products, studying the available information in different product sheets, returning to previously checked products to check again their characteristics and compare them with other ones:

<sup>&</sup>lt;sup>2</sup> Nelson, P. (1970). Information and consumer behavior. Journal of Political Economy, 78(2), 311–329.



- Facilities for product selection ("3.2 Helping tools"):
  - Essential: Facilitate the search on the basis of non-obvious criteria (i.e. based on aesthetics)
  - Convenient: Suggestion of complementary products

### Level C)

These are necessary and expected practices in any type of online commerce. Hygienic factors are considered, because the use of none of these practices generates a failure of an online commerce project:

- Website usability ("3.1 General Infrastructure")
  - Navigability through the web
  - o Good organization of the catalogue and different hierarchies
  - Display (responsive, menu visibility, search bar...)
- Tools for generating traffic ("3.5 Marketing tools"):
  - Incentives to buy linked to campaigns (flash): bargains (great savings for great price) and / or seasonal (Christmas, summer), logistics costs included, coupons, rewards, etc.
  - Dissemination of specific contents of value (newsletter of decoration, blog ...)
- Internationalization (essential for cross-border e-commerce)
  - Multi language / multi location

The Table 79 summarizes the identified GAP, classified by level of importance regarding the previous classification. Depending of that, either looking at total and cross-border traffic or quality of traffic, the main differences are in level A) and C), being the first one directly related with the kind of product (furniture and home interiors) and the second one with basic and necessary in any type of electronic commerce.

On the other hand, there are not significant differences related with level B)

best total and cross-border traffic				best quality of traffic				
Level A)								
- General information about the site			<ul> <li>General information about the site</li> </ul>					
0	Complaining form			<ul> <li>Assembling service</li> </ul>				
0	No Q&A section			<ul> <li>Personal advice</li> </ul>				
0	Personal advice			<ul> <li>Advanced risk reduction tools</li> </ul>				
0	Assembling service				0	Configuration too	bl	
- Product sheet								
0	o Users can comment							
Level B)								
No significant differences			No significant differences					
Level C)								
- General	infrastructure	and	site	-	General	infrastructure	and	site
information:			information					
<ul> <li>Outstanding search bar</li> </ul>			<ul> <li>Outstanding search bar</li> </ul>					
<ul> <li>Marketing tools</li> </ul>			$\circ$ Full width slider					
<ul> <li>Free shipping</li> </ul>			<ul> <li>Main menu always on top</li> </ul>					

Table 79 GAP summary by level of importance





o Coupons	<ul> <li>Search bar always on top</li> </ul>		
<ul> <li>Outlet section</li> </ul>	<ul> <li>Shopping cart always visible</li> </ul>		
<ul> <li>Visible email collecting form</li> </ul>	- Marketing tools		
	<ul> <li>Coupons</li> </ul>		
	<ul> <li>Visible email collecting form</li> </ul>		
	<ul> <li>Featured products in menu</li> </ul>		
	<ul> <li>Outlet section</li> </ul>		

Finally, we have to take into account that some incoherencies have been found that could be originated by mistakes in the data gathering process. For example, results of variables in level A), related with the "product sheet" (basic risk reduction): <u>no delivery info</u>, <u>no multiple views of product pictures</u> and <u>pictures with no product applied</u>, would be related with best traffic, nevertheless, this is **not logical**. Moreover, in the same way, variables in level B), related with "helping tools": <u>no favourite products</u>, would also be related with best traffic, which is also **not logical**.

Talking about best quality of traffic, there are also incoherencies because variables in level A), related with the product sheet (basic risk reduction): <u>No multiple views</u>, <u>no Q&A section</u>, would be related with best quality of traffic. In addition, variables in level B), related to "helping tools": <u>no multiple filters</u>, and other ones in level C), related with "general infrastructure": <u>no main menu organized by room</u> and <u>no full width slider</u>, would also be related with best quality of traffic, which is also **not logical**.

Table 80 shows the GAP in terms of traffic sources to the sites.

### Table 80 GAP summary by traffic sources

best total and cross-border traffic		best quality of traffic			
Traffic sources					
	Medium-low from organic search Medium-high from paid search Low from paid search Medium-low from referrals Low from referrals	<ul> <li>Medium-low from organic search</li> <li>Low from referrals</li> </ul>			
-	Medium-high from social				

Significant differences have been found and classified in 4 types of sources:

- 1) Organic search: Medium-low traffic
- 2) Paid search: Sometimes is medium-high and sometimes low
- 3) Referrals: Medium-low and low
- 4) Social: Medium-high from

Online retailers should take actions to minimize the uncertainty experienced by online consumers of experience goods. Increasing the trustiness, offering a personal and less automated assessing, improving the brand awareness, extending the warranty, quality assurance through independent seals and assessment of products, offering the possibility to consumers to record opinions and rate the ones of others, integrating rich interfaces (AR, VR, 3D...), availability of product samples, etc. are



some of the practices that can be carried out to facilitate the online sale of these kinds of products among that furniture are included when it comes to the online environment.

### 7 Conclusions and limitations

The cross-border traffic in furniture and household goods e-commerce sites, in the partners' countries, is low and therefore, as online sales are directly related to the traffic, the cross-border e-commerce in this industry is also low in these countries. On the other hand, although we cannot consider the cross-border traffic is very high in the leading countries, the same analysis uncover cross-border traffic is quite higher (mean +60,4%; median +87,23%) than in partner's countries.

While the main drivers for having cross-border traffic in the partners' countries are to be an online pure player, selling only furniture or being a department store, having a SEM strategy and doing advertising in mass media, the drivers in the leading countries, although they also do SEM, are more related with content marketing (newsletter, blogs high quality of descriptions of products...) and taking advantage of using e-marketplaces to sell abroad. This probably means that, apart from having a good SEM strategy, in leading countries, the household goods e-commerce sites, have understood that the consumer need more information about this kind of products and also need trustiness environments (an e-marketplace like Amazon is an example) to make a purchase decision.

Comparing practices carried on by one and other set of sites analysed in this work, we realize that these ones drive to reach significant differences in terms of cross-border traffic. In fact, none of the sites analysed from the leading countries is included in the 1<sup>st</sup> quartile of the distribution and moreover, all of them have some cross-border traffic. Differently, in the partners' countries, the 1<sup>st</sup> quartile is the most populated and there are several sites without cross-border traffic. Another remarkable fact is that all sites in the set of leading countries, carry on risk reduction practices like clear returning policies or guarantee in purchases.

As previously stated, products like furniture and other household goods like lamps, home textiles, flooring or home decor, when they are sold online, are included in the group of experience goods. The consumer needs to know if a product fits with their needs before the purchase, but this suitability in this kind of products, in the online channel, only can be acquired after the purchase. This is because, in this environment, the consumer cannot try, touch or see in person and evaluate the product and have to guess if it will satisfy their needs. So it is more risky than in the case of other kind of online purchases. This risk probably explains the lower cross-border sales, of these kind of products, compared with others not included in the group of experience goods.

The conclusions of this study have established three levels of key factors for success in an ecommerce in the furniture and household goods sectors. The first level contains the more important key success factors, that are related with tools and practices to minimize the risk experimented by the online consumer in the purchasing process and with the generation of trusting environments. The second level is related with giving to the consumer tools, information and contents to facilitate the assessing process of the product they want to buy. Finally, the last level is considered as necessary for the success in any kind of e-commerce project for any kind of product sold online.





Due research scope of this work, it has not analysed in depth the marketing strategy of each site observed. We have also to take into account that probably, we would extract better conclusions of the GAP by making a comparative analysis between e-commerce practices carried out by sites with lower cross-border traffic and the e-commerce practices carried out by sites with higher cross-border traffic and best quality of traffic, regardless of their country.